

SUMITOMO MITSUI FINANCIAL GROUP

Unaudited Quarterly Consolidated Financial Statements as of and for the three months ended June 30, 2023

This document contains “forward-looking statements” (as defined in the U.S. Private Securities Litigation Reform Act of 1995), regarding the intent, belief or current expectations of Sumitomo Mitsui Financial Group, Inc. (“the Company”) and its management with respect to the Company’s future financial condition and results of operations. In many cases but not all, these statements contain words such as “anticipate,” “believe,” “estimate,” “expect,” “intend,” “may,” “plan,” “probability,” “risk,” “project,” “should,” “seek,” “target,” “will” and similar expressions. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ from those expressed in or implied by such forward-looking statements contained or deemed to be contained herein. The risks and uncertainties which may affect future performance include: deterioration of Japanese and global economic conditions and financial markets; declines in the value of the Company’s securities portfolio; incurrence of significant credit-related costs; the Company’s ability to successfully implement its business strategy through its subsidiaries, affiliates and alliance partners; and exposure to new risks as the Company expands the scope of its business. Given these and other risks and uncertainties, you should not place undue reliance on forward-looking statements, which speak only as of the date of this document. The Company undertakes no obligation to update or revise any forward-looking statements. Please refer to the Company’s most recent disclosure documents such as its annual report on Form 20-F and other documents submitted to the U.S. Securities and Exchange Commission, as well as its earnings press releases, for a more detailed description of the risks and uncertainties that may affect its financial conditions, its operating results, and investors’ decisions.

**UNAUDITED QUARTERLY
CONSOLIDATED FINANCIAL STATEMENTS (JAPANESE GAAP)**

QUARTERLY CONSOLIDATED BALANCE SHEETS

| | Millions of yen | | Millions of U.S. dollars |
|---|----------------------|----------------------|-----------------------------|
| | March 31, 2023 | June 30, 2023 | June 30, 2023 |
| Assets: | | | |
| Cash and due from banks | ¥ 75,913,960 | ¥ 76,733,528 | \$ 529,233 |
| Call loans and bills bought | 5,684,812 | 7,789,075 | 53,721 |
| Receivables under resale agreements | 5,785,945 | 8,152,427 | 56,228 |
| Receivables under securities borrowing transactions | 5,576,612 | 5,518,587 | 38,062 |
| Monetary claims bought | 5,558,287 | 5,361,348 | 36,977 |
| Trading assets | 8,751,204 | 10,364,109 | 71,482 |
| Money held in trust | 12,957 | 13,157 | 91 |
| Securities | *1, *2 33,213,165 | *1, *2 33,787,972 | 233,037 |
| Loans and bills discounted | *1 98,404,137 | *1 101,282,112 | 698,546 |
| Foreign exchanges | *1 1,942,764 | *1 2,107,576 | 14,536 |
| Lease receivables and investment assets | 226,302 | 251,775 | 1,737 |
| Other assets | *1 13,243,899 | *1 16,139,376 | 111,314 |
| Tangible fixed assets | 1,494,527 | 1,503,111 | 10,367 |
| Intangible fixed assets | 897,848 | 924,581 | 6,377 |
| Net defined benefit asset | 704,654 | 716,342 | 4,941 |
| Deferred tax assets | 74,084 | 86,177 | 594 |
| Customers' liabilities for acceptances and guarantees | *1 13,693,771 | *1 14,666,286 | 101,154 |
| Reserve for possible loan losses | (750,369) | (762,786) | (5,261) |
| Total assets | <u>¥ 270,428,564</u> | <u>¥ 284,634,759</u> | <u>\$ 1,963,134</u> |

QUARTERLY CONSOLIDATED BALANCE SHEETS

| | Millions of yen | | Millions of U.S. dollars |
|---|----------------------|----------------------|-----------------------------|
| | March 31, 2023 | June 30, 2023 | June 30, 2023 |
| Liabilities and net assets: | | | |
| Liabilities: | | | |
| Deposits | ¥ 158,770,253 | ¥ 161,003,648 | \$ 1,110,447 |
| Negotiable certificates of deposit | 13,025,555 | 14,060,196 | 96,974 |
| Call money and bills sold | 2,569,055 | 2,135,347 | 14,728 |
| Payables under repurchase agreements | 16,772,716 | 19,931,263 | 137,466 |
| Payables under securities lending transactions | 1,521,271 | 1,344,261 | 9,271 |
| Commercial paper | 2,349,956 | 2,005,546 | 13,832 |
| Trading liabilities | 8,066,745 | 9,866,513 | 68,050 |
| Borrowed money | 13,674,830 | 14,129,890 | 97,454 |
| Foreign exchanges | 1,465,847 | 1,740,216 | 12,002 |
| Short-term bonds | 424,000 | 630,500 | 4,349 |
| Bonds | 10,365,003 | 11,348,640 | 78,272 |
| Due to trust account | 2,413,464 | 2,408,719 | 16,613 |
| Other liabilities | 11,923,748 | 15,253,783 | 105,206 |
| Reserve for employee bonuses | 96,254 | 37,874 | 261 |
| Reserve for executive bonuses | 3,307 | — | — |
| Net defined benefit liability | 35,449 | 35,656 | 246 |
| Reserve for executive retirement benefits | 1,133 | 895 | 6 |
| Reserve for point service program | 28,659 | 29,503 | 203 |
| Reserve for reimbursement of deposits | 10,845 | 9,731 | 67 |
| Reserve for losses on interest repayment | 128,378 | 120,257 | 829 |
| Reserves under the special laws | 3,902 | 4,164 | 29 |
| Deferred tax liabilities | 265,354 | 415,525 | 2,866 |
| Deferred tax liabilities for land revaluation | 27,952 | 27,952 | 193 |
| Acceptances and guarantees | 13,693,771 | 14,666,286 | 101,154 |
| Total liabilities | <u>257,637,458</u> | <u>271,206,377</u> | <u>1,870,518</u> |
| Net assets: | | | |
| Capital stock | 2,342,537 | 2,342,537 | 16,157 |
| Capital surplus | 694,052 | 694,060 | 4,787 |
| Retained earnings | 7,423,600 | 7,308,259 | 50,405 |
| Treasury stock | (151,798) | (17,749) | (122) |
| Total stockholders' equity | <u>10,308,391</u> | <u>10,327,108</u> | <u>71,226</u> |
| Net unrealized gains (losses) on other securities | 1,373,521 | 1,645,728 | 11,351 |
| Net deferred gains (losses) on hedges | (13,293) | 24,833 | 171 |
| Land revaluation excess | 35,005 | 35,056 | 242 |
| Foreign currency translation adjustments | 843,614 | 1,152,645 | 7,950 |
| Accumulated remeasurements of defined benefit plans | 133,226 | 128,424 | 886 |
| Total accumulated other comprehensive income | <u>2,372,074</u> | <u>2,986,689</u> | <u>20,599</u> |
| Stock acquisition rights | 1,145 | 1,044 | 7 |
| Non-controlling interests | 109,495 | 113,540 | 783 |
| Total net assets | <u>12,791,106</u> | <u>13,428,381</u> | <u>92,616</u> |
| Total liabilities and net assets | <u>¥ 270,428,564</u> | <u>¥ 284,634,759</u> | <u>\$ 1,963,134</u> |

QUARTERLY CONSOLIDATED STATEMENTS OF INCOME

| Three months ended June 30 | Millions of yen | | Millions of U.S. dollars |
|--|------------------------|-------------|-------------------------------------|
| | 2022 | 2023 | 2023 |
| Ordinary income | ¥ 1,331,703 | ¥ 2,273,292 | \$ 15,679 |
| Interest income | 637,403 | 1,411,067 | 9,732 |
| Interest on loans and discounts | 441,177 | 869,210 | 5,995 |
| Interest and dividends on securities | 108,984 | 128,484 | 886 |
| Trust fees | 1,478 | 1,845 | 13 |
| Fees and commissions | 336,330 | 390,147 | 2,691 |
| Trading income | 4,543 | 122,789 | 847 |
| Other operating income | 255,237 | 265,156 | 1,829 |
| Other income | *1 96,710 | *1 82,286 | 568 |
| Ordinary expenses | 982,028 | 1,924,154 | 13,271 |
| Interest expenses | 205,653 | 990,570 | 6,832 |
| Interest on deposits | 63,559 | 383,413 | 2,644 |
| Fees and commissions payments | 56,222 | 60,279 | 416 |
| Trading losses | 90,643 | 195,454 | 1,348 |
| Other operating expenses | 85,556 | 69,312 | 478 |
| General and administrative expenses | 484,021 | 535,092 | 3,691 |
| Other expenses | *2 59,932 | *2 73,445 | 507 |
| Ordinary profit | 349,674 | 349,137 | 2,408 |
| Extraordinary gains | *3 10 | *3 11 | 0 |
| Extraordinary losses | *4 998 | *4 1,137 | 8 |
| Income before income taxes | 348,686 | 348,012 | 2,400 |
| Income taxes | 93,962 | 97,289 | 671 |
| Profit | 254,724 | 250,722 | 1,729 |
| Profit attributable to non-controlling interests | 2,284 | 2,705 | 19 |
| Profit attributable to owners of parent | ¥ 252,439 | ¥ 248,016 | \$ 1,711 |

QUARTERLY CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

| Three months ended June 30 | Millions of yen | | Millions of U.S. dollars |
|--|------------------------|-------------|-------------------------------------|
| | 2022 | 2023 | 2023 |
| Profit | ¥ 254,724 | ¥ 250,722 | \$ 1,729 |
| Other comprehensive income (losses) | 136,901 | 617,485 | 4,259 |
| Net unrealized gains (losses) on other securities | (365,102) | 267,072 | 1,842 |
| Net deferred gains (losses) on hedges | 71,230 | 38,081 | 263 |
| Foreign currency translation adjustments | 393,295 | 302,972 | 2,090 |
| Remeasurements of defined benefit plans | (5,525) | (4,818) | (33) |
| Share of other comprehensive income of affiliates | 43,003 | 14,178 | 98 |
| Total comprehensive income | 391,625 | 868,208 | 5,988 |
| Comprehensive income attributable to owners of parent | 390,357 | 862,580 | 5,949 |
| Comprehensive income attributable to non-controlling interests | 1,268 | 5,627 | 39 |

NOTES TO UNAUDITED QUARTERLY CONSOLIDATED FINANCIAL STATEMENTS

(Basis of presentation)

Sumitomo Mitsui Financial Group, Inc. (“the Company”) was established on December 2, 2002 as a holding company for the SMBC Group (“the Group”) through a statutory share transfer (*kabushiki iten*) of all of the outstanding equity securities of Sumitomo Mitsui Banking Corporation (“SMBC”) in exchange for the Company’s newly issued securities. The Company is a joint stock corporation with limited liability (*Kabushiki Kaisha*) incorporated under the Companies Act of Japan. Upon formation of the Company and completion of the statutory share transfer, SMBC became a direct wholly owned subsidiary of the Company.

The Company has prepared the accompanying consolidated financial statements in accordance with the provisions set forth in the Japanese Financial Instruments and Exchange Act and its related accounting regulations, and in conformity with accounting principles generally accepted in Japan (“Japanese GAAP”), which are different in certain respects as to application and disclosure requirements from International Financial Reporting Standards (“IFRS”).

The accounts of overseas subsidiaries and affiliated companies are, in principle, integrated with those of the Company’s accounting policies for purposes of consolidation unless they apply different accounting principles and standards as required under U.S. GAAP or IFRS, in which case a certain limited number of items are adjusted based on their materiality.

These consolidated financial statements are translated from the consolidated financial statements contained in the quarterly securities report filed under the Financial Instruments and Exchange Act of Japan (“FIEA based financial statements”) except for the addition of U.S. dollar figures.

Amounts less than ¥1 million have been rounded down. As a result, the totals in Japanese yen shown in the financial statements do not necessarily agree with the sum of the individual amounts.

The translation of the Japanese yen amounts into U.S. dollars is included solely for the convenience of readers outside Japan, using the prevailing exchange rate at June 30, 2023 which was ¥144.99 to US\$1. These translations should not be construed as representations that the Japanese yen amounts have been, could have been, or could in the future be, converted into U.S. dollars at that rate.

(Changes in the scope of consolidation or in the scope of equity method)

(1) Significant changes in the scope of consolidation

Not applicable.

(2) Significant changes in the scope of equity method

Not applicable.

(Applied special accounting methods used for preparing quarterly consolidated financial statements)

Accounting treatment of tax expenses

The Company and certain domestic consolidated subsidiaries calculated tax expenses by multiplying Income before income taxes by an effective tax rate that was reasonably estimated by applying tax effect accounting to estimated Income before income taxes for the fiscal year ending March 31, 2024 including the period for the three months ended June 30, 2023. Amounts of Income taxes include Income taxes-deferred.

(Notes to quarterly consolidated balance sheets)

***1 Claims under the Banking Act and the Act on Emergency Measures for the Revitalization of Financial Functions**

Claims under the Banking Act and the Act on Emergency Measures for the Revitalization of Financial Functions at March 31, 2023 and June 30, 2023 were as follows. The claims were items that were recorded under the following items on the quarterly consolidated balance sheet (consolidated balance sheet): bonds included in “Securities” (limited to bonds for which the redemption of principal and the payment of interest in whole or in part are guaranteed, and that are issued through private placements (under Article 2, Paragraph 3 of the Financial Instruments and Exchange Act)), loans and bills discounted, foreign exchanges, accrued interest and suspense payments included in “Other assets,” and customers’ liabilities for acceptances and guarantees. If security lending listed in the notes was conducted, such securities (limited to those based on loan for a use agreement or lease agreement) were also included in the claims.

| | Millions of yen | |
|-----------------------------------|-----------------|---------------|
| | March 31, 2023 | June 30, 2023 |
| Bankrupt and quasi-bankrupt loans | ¥ 92,941 | ¥ 90,285 |
| Doubtful loans | 494,158 | 515,989 |
| Substandard loans | 340,732 | 339,574 |
| Past due loans (3 months or more) | 19,944 | 30,776 |
| Restructured loans | 320,788 | 308,797 |
| Subtotal | 927,833 | 945,849 |
| Normal loans | 115,139,286 | 119,199,925 |
| Total | ¥ 116,067,120 | ¥ 120,145,774 |

The amounts of loans presented above were the amounts before deduction of reserve for possible loan losses.

***2 Guaranteed amount to privately-placed bonds**

The amounts guaranteed by banking subsidiaries to privately-placed bonds (stipulated by Article 2, Paragraph 3 of the Financial Instruments and Exchange Act) in “Securities” at March 31, 2023 and June 30, 2023 were as follows:

| | Millions of yen | |
|---|-----------------|---------------|
| | March 31, 2023 | June 30, 2023 |
| Guaranteed amount to privately-placed bonds | ¥ 1,306,809 | ¥ 932,803 |

(Notes to quarterly consolidated statements of income)

***1 Other income**

“Other income” for the three months ended June 30, 2022 and 2023 included the following:

| <u>Three months ended June 30, 2022</u> | <u>Millions of yen</u> | <u>Three months ended June 30, 2023</u> | <u>Millions of yen</u> |
|---|------------------------|---|------------------------|
| Gains on sales of stocks and others | ¥ 55,535 | Gains on sales of stocks and others | ¥ 50,174 |
| Equity in gains of affiliates | 32,712 | | |

***2 Other expenses**

“Other expenses” for the three months ended June 30, 2022 and 2023 included the following:

| <u>Three months ended June 30, 2022</u> | <u>Millions of yen</u> | <u>Three months ended June 30, 2023</u> | <u>Millions of yen</u> |
|---|------------------------|---|------------------------|
| Write-off of loans | ¥ 26,898 | Write-off of loans | ¥ 46,541 |
| Losses on sales of stocks and others | 14,230 | | |

***3 Extraordinary gains**

“Extraordinary gains” for the three months ended June 30, 2022 and 2023 included the following:

| <u>Three months ended June 30, 2022</u> | <u>Millions of yen</u> | <u>Three months ended June 30, 2023</u> | <u>Millions of yen</u> |
|---|------------------------|---|------------------------|
| Gains on disposal of fixed assets | ¥ 10 | Gains on disposal of fixed assets | ¥ 11 |

***4 Extraordinary losses**

“Extraordinary losses” for the three months ended June 30, 2022 and 2023 were as follows:

| <u>Three months ended June 30, 2022</u> | <u>Millions of yen</u> | <u>Three months ended June 30, 2023</u> | <u>Millions of yen</u> |
|---|------------------------|--|------------------------|
| Losses on impairment of fixed assets | ¥ 629 | Losses on impairment of fixed assets | ¥ 631 |
| Losses on disposal of fixed assets | 368 | Provision for reserve for contingent liabilities from financial instruments transactions | 262 |
| | | Losses on disposal of fixed assets | 243 |

(Notes to quarterly consolidated statements of cash flows)

Quarterly consolidated statements of cash flows were not prepared for the three months ended June 30, 2023. “Depreciation” (including amortization of intangible fixed assets other than goodwill) and “Amortization of goodwill” for the three months ended June 30, 2022 and 2023 were as follows:

| Three months ended June 30 | Millions of yen | | | |
|-----------------------------------|------------------------|--------|-------------|--------|
| | 2022 | | 2023 | |
| Depreciation | ¥ | 58,946 | ¥ | 62,062 |
| Amortization of goodwill | | 8,209 | | 8,262 |

(Notes to stockholders' equity)

Dividends paid in the three months ended June 30, 2022

| Millions of yen, except per share amount | | | | | | |
|--|-----------------------|-----------------------|---------------------------------|--------------------|-----------------------|----------------------------|
| Date of resolution | Type of shares | Cash dividends | Cash dividends per share | Record date | Effective date | Source of dividends |
| Ordinary general meeting of shareholders held on June 29, 2022 | Common stock | ¥ 143,936 | ¥ 105 | March 31, 2022 | June 30, 2022 | Retained earnings |

Dividends paid in the three months ended June 30, 2023

| Millions of yen, except per share amount | | | | | | |
|--|-----------------------|-----------------------|---------------------------------|--------------------|-----------------------|----------------------------|
| Date of resolution | Type of shares | Cash dividends | Cash dividends per share | Record date | Effective date | Source of dividends |
| Ordinary general meeting of shareholders held on June 29, 2023 | Common stock | ¥ 168,077 | ¥ 125 | March 31, 2023 | June 30, 2023 | Retained earnings |

(Notes to segment and other related information)

[Segment information]

1. Information on profit and loss amount by reportable segment

| | Millions of yen | | | | | |
|---|-------------------------|----------------------|----------------------|------------------------------|--------------------------------|-----------|
| | Wholesale Business Unit | Retail Business Unit | Global Business Unit | Global Markets Business Unit | Head office account and others | Total |
| Three months ended June 30, 2022 | | | | | | |
| Consolidated gross profit | ¥ 166,700 | ¥ 271,700 | ¥ 268,100 | ¥ 136,200 | ¥ (45,783) | ¥ 796,917 |
| General and administrative expenses | (73,400) | (230,800) | (145,200) | (27,200) | (7,421) | (484,021) |
| Others | 15,700 | 800 | 32,500 | 6,800 | (23,088) | 32,712 |
| Consolidated net business profit | ¥ 109,000 | ¥ 41,700 | ¥ 155,400 | ¥ 115,800 | ¥ (76,291) | ¥ 345,609 |

Notes: 1. Figures shown in the parenthesis represent the loss.
2. "Others" includes equity in profit and loss of affiliates and cooperated profit and loss based on internal managerial accounting.
3. "Head office account and others" includes profit or loss to be eliminated as inter-segment transactions.

| | Millions of yen | | | | | |
|---|-------------------------|----------------------|----------------------|------------------------------|--------------------------------|-----------|
| | Wholesale Business Unit | Retail Business Unit | Global Business Unit | Global Markets Business Unit | Head office account and others | Total |
| Three months ended June 30, 2023 | | | | | | |
| Consolidated gross profit | ¥ 172,900 | ¥ 304,600 | ¥ 331,300 | ¥ 149,400 | ¥ (82,811) | ¥ 875,389 |
| General and administrative expenses | (76,300) | (261,600) | (187,600) | (38,800) | 29,208 | (535,092) |
| Others | 25,100 | 800 | 12,800 | 7,400 | (29,230) | 16,870 |
| Consolidated net business profit | ¥ 121,700 | ¥ 43,800 | ¥ 156,500 | ¥ 118,000 | ¥ (82,833) | ¥ 357,167 |

Notes: 1. Figures shown in the parenthesis represent the loss.
2. "Others" includes equity in profit and loss of affiliates and cooperated profit and loss based on internal managerial accounting.
3. "Head office account and others" includes profit or loss to be eliminated as inter-segment transactions.

2. Difference between total amount of consolidated net business profit by reportable segment and ordinary profit on quarterly consolidated statements of income (adjustment of difference)

| Three months ended June 30, 2022 | Millions of yen |
|---|-----------------|
| Consolidated net business profit | ¥ 345,609 |
| Other ordinary income (excluding equity in gains of affiliates) | 63,997 |
| Other ordinary expenses | (59,932) |
| Ordinary profit on quarterly consolidated statements of income | ¥ 349,674 |

Note: Figures shown in the parenthesis represent the loss.

| Three months ended June 30, 2023 | Millions of yen |
|---|-----------------|
| Consolidated net business profit | ¥ 357,167 |
| Other ordinary income (excluding equity in gains of affiliates) | 65,415 |
| Other ordinary expenses | (73,445) |
| Ordinary profit on quarterly consolidated statements of income | ¥ 349,137 |

Note: Figures shown in the parenthesis represent the loss.

(Notes to financial instruments)

There were no significant matters to be disclosed regarding financial instruments.

(Notes to securities)

The amounts shown in the following tables include negotiable certificates of deposit classified as “Cash and due from banks,” and beneficiary claims on loan trust classified as “Monetary claims bought,” in addition to “Securities” stated in the quarterly consolidated balance sheets.

1. Bonds classified as held-to-maturity

| March 31, 2023 | Millions of yen | | |
|---------------------------------|--|-------------------|--|
| | Consolidated balance sheet amount | Fair value | Net unrealized gains (losses) |
| Japanese government bonds | ¥ 72,549 | ¥ 72,518 | ¥ (30) |
| Japanese local government bonds | 93,043 | 92,689 | (354) |
| Japanese corporate bonds | — | — | — |
| Other | — | — | — |
| Total | ¥ 165,592 | ¥ 165,207 | ¥ (384) |

Note: The fair values are based on their market prices and others at the end of the fiscal year.

| June 30, 2023 | Millions of yen | | |
|---------------------------------|--|-------------------|--|
| | Quarterly consolidated balance sheet amount | Fair value | Net unrealized gains (losses) |
| Japanese government bonds | ¥ 78,552 | ¥ 78,715 | ¥ 162 |
| Japanese local government bonds | 121,240 | 121,212 | (27) |
| Japanese corporate bonds | — | — | — |
| Other | — | — | — |
| Total | ¥ 199,793 | ¥ 199,928 | ¥ 135 |

Note: The fair values are based on their market prices and others at the end of the period.

2. Other securities

| March 31, 2023 | Millions of yen | | |
|---------------------------------|-------------------------|--|--------------------------------------|
| | Acquisition cost | Consolidated balance sheet amount | Net unrealized gains (losses) |
| Stocks | ¥ 1,225,266 | ¥ 3,170,035 | ¥ 1,944,768 |
| Bonds | 13,241,697 | 13,177,490 | (64,206) |
| Japanese government bonds | 9,612,731 | 9,576,298 | (36,433) |
| Japanese local government bonds | 1,106,877 | 1,087,625 | (19,252) |
| Japanese corporate bonds | 2,522,088 | 2,513,567 | (8,521) |
| Other | 15,490,127 | 15,524,713 | 34,586 |
| Total | ¥ 29,957,091 | ¥ 31,872,239 | ¥ 1,915,148 |

- Notes: 1. Consolidated balance sheet amount is measured at fair value based on its market price and others at the end of the fiscal year.
2. There were no net unrealized gains (losses) on other securities shown above for the fiscal year ended March 31, 2023 recognized in the earnings by applying fair value hedge accounting.

| June 30, 2023 | Millions of yen | | |
|---------------------------------|-------------------------|--|--------------------------------------|
| | Acquisition cost | Quarterly consolidated balance sheet amount | Net unrealized gains (losses) |
| Stocks | ¥ 1,214,701 | ¥ 3,563,577 | ¥ 2,348,876 |
| Bonds | 11,892,536 | 11,840,620 | (51,916) |
| Japanese government bonds | 8,355,217 | 8,324,569 | (30,648) |
| Japanese local government bonds | 1,107,053 | 1,091,592 | (15,460) |
| Japanese corporate bonds | 2,430,265 | 2,424,458 | (5,807) |
| Other | 16,929,367 | 16,933,436 | 4,069 |
| Total | ¥ 30,036,605 | ¥ 32,337,634 | ¥ 2,301,029 |

- Notes: 1. Quarterly consolidated balance sheet amount is measured at fair value based on its market price and others at the end of the period.
2. There were no net unrealized gains (losses) on other securities shown above for the three months ended June 30, 2023 recognized in the earnings by applying fair value hedge accounting.

3. Write-down of securities

Bonds classified as held-to-maturity and other securities (excluding other securities whose quarterly consolidated balance sheet amounts are not measured at fair value) are considered as impaired if the fair value decreases materially below the acquisition cost and such decline is not considered as recoverable. The fair value is recognized as the quarterly consolidated balance sheet amount (consolidated balance sheet amount) and the amount of write-down is accounted for as valuation loss for the period. Valuation losses for the fiscal year ended March 31, 2023 and for the three months ended June 30, 2023 were ¥408 million and ¥2,281 million, respectively. The rule for determining “material decline” is as follows and is based on the classification of issuers under the rules of self-assessment of assets.

Bankrupt/Effectively bankrupt/Potentially bankrupt issuers: Fair value is lower than acquisition cost.
Issuers requiring caution: Fair value is 30% or lower than acquisition cost.
Normal issuers: Fair value is 50% or lower than acquisition cost.
Bankrupt issuers: Issuers that are legally bankrupt or formally declared bankrupt.
Effectively bankrupt issuers: Issuers that are not legally bankrupt but regarded as substantially bankrupt.
Potentially bankrupt issuers: Issuers that are not bankrupt now, but are perceived to have a high risk of falling into bankruptcy.
Issuers requiring caution: Issuers that are identified for close monitoring.
Normal issuers: Issuers other than the above 4 categories of issuers.

(Notes to money held in trust)

1. Money held in trust classified as held-to-maturity

Fiscal year ended March 31, 2023

There were no corresponding transactions.

Three months ended June 30, 2023

There were no corresponding transactions.

2. Other money held in trust (other than trading purpose and held-to-maturity)

| | Millions of yen | | |
|---------------------------|------------------|-----------------------------------|-------------------------------|
| | Acquisition cost | Consolidated balance sheet amount | Net unrealized gains (losses) |
| March 31, 2023 | | | |
| Other money held in trust | ¥ 312 | ¥ 312 | ¥ — |

Note: Consolidated balance sheet amount is measured at fair value based on its market price and others at the end of the fiscal year.

| | Millions of yen | | |
|---------------------------|------------------|---|-------------------------------|
| | Acquisition cost | Quarterly consolidated balance sheet amount | Net unrealized gains (losses) |
| June 30, 2023 | | | |
| Other money held in trust | ¥ 312 | ¥ 312 | ¥ — |

Note: Quarterly consolidated balance sheet amount is measured at fair value based on its market price and others at the end of the period.

(Notes to derivative transactions)**(1) Interest rate derivatives**

| March 31, 2023 | Millions of yen | | |
|-------------------------|------------------------|----------------------|---------------------------------|
| | Contract amount | Fair value | Valuation gains (losses) |
| Listed | | | |
| Interest rate futures | ¥ 125,792,230 | ¥ 864 | ¥ 864 |
| Interest rate options | 262,114,996 | 34,682 | 34,682 |
| Over-the-counter | | | |
| Forward rate agreements | 24,333,075 | 6,389 | 6,389 |
| Interest rate swaps | 1,037,172,904 | (276,732) | (276,732) |
| Interest rate swaptions | 57,632,399 | 7,779 | 7,779 |
| Caps | 121,706,005 | (1,277,103) | (1,277,103) |
| Floors | 17,747,718 | 15,902 | 15,902 |
| Other | 42,468,747 | 103,421 | 103,421 |
| Total | / | ¥ (1,384,794) | ¥ (1,384,794) |

Note: The above transactions were valued at fair value and the valuation gains (losses) were accounted for in the consolidated statements of income. Derivative transactions to which the hedge accounting method was applied were not included in the table above.

| June 30, 2023 | Millions of yen | | |
|-------------------------|------------------------|----------------------|---------------------------------|
| | Contract amount | Fair value | Valuation gains (losses) |
| Listed | | | |
| Interest rate futures | ¥ 163,483,639 | ¥ 8,569 | ¥ 8,569 |
| Interest rate options | 233,548,587 | 17,309 | 17,309 |
| Over-the-counter | | | |
| Forward rate agreements | 31,952,285 | 9,306 | 9,306 |
| Interest rate swaps | 1,337,406,854 | (505,228) | (505,228) |
| Interest rate swaptions | 66,372,697 | 4,904 | 4,904 |
| Caps | 93,473,004 | (1,017,387) | (1,017,387) |
| Floors | 19,340,738 | 14,142 | 14,142 |
| Other | 91,114,193 | (317,054) | (317,054) |
| Total | / | ¥ (1,785,436) | ¥ (1,785,436) |

Note: The above transactions were valued at fair value and the valuation gains (losses) were accounted for in the quarterly consolidated statements of income. Derivative transactions to which the hedge accounting method was applied were not included in the table above.

(2) Currency derivatives

| Millions of yen | | | | | |
|--------------------------|------------------------|-------------|-------------------|-----------|---------------------------------|
| March 31, 2023 | Contract amount | | Fair value | | Valuation gains (losses) |
| Listed | | | | | |
| Currency futures | ¥ | 1,114 | ¥ | 145 | ¥ 145 |
| Over-the-counter | | | | | |
| Currency swaps | | 94,182,678 | | 1,166,422 | 341,046 |
| Currency swaptions | | 2,356,930 | | 13,997 | 13,997 |
| Forward foreign exchange | | 118,701,033 | | (148,148) | (148,148) |
| Currency options | | 8,566,312 | | (2,862) | (2,862) |
| Total | | / | ¥ | 1,029,554 | ¥ 204,179 |

Note: The above transactions were valued at fair value and the valuation gains (losses) were accounted for in the consolidated statements of income. Derivative transactions to which the hedge accounting method was applied were not included in the table above. In addition, transactions related to financial assets and liabilities denominated in foreign currencies and recognized in the consolidated balance sheets, or transactions related to financial assets and liabilities denominated in foreign currencies which had been eliminated in the consolidation were not included in the table above.

| Millions of yen | | | | | |
|--------------------------|------------------------|-------------|-------------------|-----------|---------------------------------|
| June 30, 2023 | Contract amount | | Fair value | | Valuation gains (losses) |
| Listed | | | | | |
| Currency futures | ¥ | 1,351 | ¥ | 613 | ¥ 613 |
| Over-the-counter | | | | | |
| Currency swaps | | 103,706,195 | | 1,375,808 | 363,118 |
| Currency swaptions | | 2,225,358 | | 1,248 | 1,248 |
| Forward foreign exchange | | 127,772,291 | | (103,034) | (103,034) |
| Currency options | | 9,270,185 | | (31,909) | (31,909) |
| Total | | / | ¥ | 1,242,726 | ¥ 230,036 |

Note: The above transactions were valued at fair value and the valuation gains (losses) were accounted for in the quarterly consolidated statements of income. Derivative transactions to which the hedge accounting method was applied were not included in the table above. In addition, transactions related to financial assets and liabilities denominated in foreign currencies and recognized in the quarterly consolidated balance sheets, or transactions related to financial assets and liabilities denominated in foreign currencies which had been eliminated in the consolidation were not included in the table above.

(3) Equity derivatives

| Millions of yen | | | | | |
|--------------------------------|-----------------|-----------|------------|---------|--------------------------|
| March 31, 2023 | Contract amount | | Fair value | | Valuation gains (losses) |
| Listed | | | | | |
| Equity price index futures | ¥ | 1,362,290 | ¥ | (5,229) | ¥ (5,229) |
| Equity price index options | | 565,732 | | (8,401) | (8,401) |
| Over-the-counter | | | | | |
| Equity options | | 240,985 | | 17,044 | 17,044 |
| Equity index forward contracts | | 146,368 | | 12,566 | 12,566 |
| Equity price index swaps | | 148,424 | | 20,385 | 20,385 |
| Other | | 9,371 | | (749) | (749) |
| Total | | / | ¥ | 35,616 | ¥ 35,616 |

Note: The above transactions were valued at fair value and the valuation gains (losses) were accounted for in the consolidated statements of income. Derivative transactions to which the hedge accounting method was applied were not included in the table above.

| Millions of yen | | | | | |
|--------------------------------|-----------------|-----------|------------|----------|--------------------------|
| June 30, 2023 | Contract amount | | Fair value | | Valuation gains (losses) |
| Listed | | | | | |
| Equity price index futures | ¥ | 1,423,520 | ¥ | (8,295) | ¥ (8,295) |
| Equity price index options | | 631,112 | | (7,561) | (7,561) |
| Over-the-counter | | | | | |
| Equity options | | 234,569 | | 13,996 | 13,996 |
| Equity index forward contracts | | 382,773 | | (24,070) | (24,070) |
| Equity price index swaps | | 99,669 | | 9,678 | 9,678 |
| Other | | 11,173 | | (966) | (966) |
| Total | | / | ¥ | (17,219) | ¥ (17,219) |

Note: The above transactions were valued at fair value and the valuation gains (losses) were accounted for in the quarterly consolidated statements of income. Derivative transactions to which the hedge accounting method was applied were not included in the table above.

(4) Bond derivatives

| March 31, 2023 | Millions of yen | | |
|-------------------------|------------------------|-------------------|---------------------------------|
| | Contract amount | Fair value | Valuation gains (losses) |
| Listed | | | |
| Bond futures | ¥ 3,834,271 | ¥ (334) | ¥ (334) |
| Bond futures options | 41,551 | 51 | 51 |
| Over-the-counter | | | |
| Bond forward contracts | 699 | (1) | (1) |
| Bond options | 363,066 | (353) | (353) |
| Total | / | ¥ (637) | ¥ (637) |

Note: The above transactions were valued at fair value and the valuation gains (losses) were accounted for in the consolidated statements of income. Derivative transactions to which the hedge accounting method was applied were not included in the table above.

| June 30, 2023 | Millions of yen | | |
|-------------------------|------------------------|-------------------|---------------------------------|
| | Contract amount | Fair value | Valuation gains (losses) |
| Listed | | | |
| Bond futures | ¥ 4,927,835 | ¥ 1,747 | ¥ 1,747 |
| Bond futures options | 111,238 | (82) | (82) |
| Over-the-counter | | | |
| Bond forward contracts | 412 | 6 | 6 |
| Bond options | 487,338 | 1,290 | 1,290 |
| Total | / | ¥ 2,961 | ¥ 2,961 |

Note: The above transactions were valued at fair value and the valuation gains (losses) were accounted for in the quarterly consolidated statements of income. Derivative transactions to which the hedge accounting method was applied were not included in the table above.

(5) Commodity derivatives

| | | Millions of yen | | |
|-------------------------|------------------------|-------------------|---------------------------------|-------|
| March 31, 2023 | Contract amount | Fair value | Valuation gains (losses) | |
| Listed | | | | |
| Commodity futures | ¥ 25,427 | ¥ (839) | ¥ | (839) |
| Over-the-counter | | | | |
| Commodity swaps | 73,009 | 2,127 | | 2,127 |
| Commodity options | 31,050 | (234) | | (234) |
| Total | / | ¥ 1,053 | ¥ | 1,053 |

Notes: 1. The above transactions were valued at fair value and the valuation gains (losses) were accounted for in the consolidated statements of income.
Derivative transactions to which the hedge accounting method was applied were not included in the table above.
2. Underlying assets of commodity derivatives were fuels and metals.

| | | Millions of yen | | |
|-------------------------|------------------------|-------------------|---------------------------------|-------|
| June 30, 2023 | Contract amount | Fair value | Valuation gains (losses) | |
| Listed | | | | |
| Commodity futures | ¥ 38,891 | ¥ (598) | ¥ | (598) |
| Over-the-counter | | | | |
| Commodity swaps | 75,102 | 2,057 | | 2,057 |
| Commodity options | 22,307 | (189) | | (189) |
| Total | / | ¥ 1,269 | ¥ | 1,269 |

Notes: 1. The above transactions were valued at fair value and the valuation gains (losses) were accounted for in the quarterly consolidated statements of income.
Derivative transactions to which the hedge accounting method was applied were not included in the table above.
2. Underlying assets of commodity derivatives were fuels and metals.

(6) Credit derivative transactions

| | | Millions of yen | | |
|-------------------------|------------------------|-------------------|---------------------------------|-----|
| March 31, 2023 | Contract amount | Fair value | Valuation gains (losses) | |
| Over-the-counter | | | | |
| Credit default options | ¥ 3,059,567 | ¥ 969 | ¥ | 969 |
| Total | / | ¥ 969 | ¥ | 969 |

Note: The above transactions were valued at fair value and the valuation gains (losses) were accounted for in the consolidated statements of income.
Derivative transactions to which the hedge accounting method was applied were not included in the table above.

| | | Millions of yen | | |
|-------------------------|------------------------|-------------------|---------------------------------|---------|
| June 30, 2023 | Contract amount | Fair value | Valuation gains (losses) | |
| Over-the-counter | | | | |
| Credit default options | ¥ 3,051,282 | ¥ (2,968) | ¥ | (2,968) |
| Total | / | ¥ (2,968) | ¥ | (2,968) |

Note: The above transactions were valued at fair value and the valuation gains (losses) were accounted for in the quarterly consolidated statements of income.
Derivative transactions to which the hedge accounting method was applied were not included in the table above.

(Business combination)

There was no significant business combination to be disclosed.

(Revenue recognition)

Information on breakdown of revenues from contracts with customers.

| Three months ended June 30 | Millions of yen | |
|-----------------------------------|------------------------|-------------|
| | 2022 | 2023 |
| Ordinary income | ¥ 1,331,703 | ¥ 2,273,292 |
| Fees and commissions | 336,330 | 390,147 |
| Deposits and loans | 55,979 | 69,843 |
| Remittances and transfers | 36,317 | 37,753 |
| Securities-related business | 29,887 | 42,895 |
| Agency | 2,264 | 2,361 |
| Safe deposits | 1,924 | 2,002 |
| Guarantees | 21,516 | 22,840 |
| Credit card business | 88,489 | 102,221 |
| Investment trusts | 38,196 | 39,900 |
| Others | 61,753 | 70,327 |

Note: Fees and commissions obtained through Deposits and loans principally arise in the Wholesale Business Unit and the Global Business Unit, Remittances and transfers principally arise in the Wholesale Business Unit, the Retail Business Unit, and the Global Business Unit, Securities-related business principally arise in the Wholesale Business Unit, the Retail Business Unit, and the Global Business Unit, Credit card business principally arise in the Retail Business Unit, and Investment trusts principally arise in the Retail Business Unit and Head office account and others. Income based on "Accounting Standard for Financial Instruments" (ASBJ Statement No. 10, July 4, 2019) is also included in the table above.

(Per share data)

Earnings per share, earnings per share (diluted) and each calculation method were as follows:

| Three months ended June 30 | Millions of yen, except per share data and number of shares | | | |
|--|--|-----------|-------------|-----------|
| | 2022 | | 2023 | |
| (i) Earnings per share | ¥ | 184.14 | ¥ | 185.69 |
| [The calculation method] | | | | |
| Profit attributable to owners of parent | | 252,439 | | 248,016 |
| Amount not attributable to common stockholders | | — | | — |
| Profit attributable to owners of parent attributable to common stock | | 252,439 | | 248,016 |
| Average number of common stock during the period (in thousands) | | 1,370,881 | | 1,335,616 |
| (ii) Earnings per share (diluted) | ¥ | 184.08 | ¥ | 185.64 |
| [The calculation method] | | | | |
| Adjustment for profit attributable to owners of parent | | — | | — |
| Adjustment of dilutive shares issued by consolidated subsidiaries and equity method affiliates | | — | | — |
| Increase in the number of common stock (in thousands) | | 500 | | 408 |
| Stock acquisition rights (in thousands) | | 500 | | 408 |
| Outline of dilutive shares which were not included in the calculation of “Earnings Per Share (diluted)” because they do not have dilutive effect and have significant changes from the fiscal year ended March 31, 2023: | | — | | — |

(Significant subsequent events)

There were no significant subsequent events to be disclosed.

(Others)

Not applicable.