

Consolidated Balance Sheets

Sumitomo Mitsui Banking Corporation (Formerly The Sakura Bank, Limited and Subsidiaries)

March 31, 2001 and 2000

	Millions of yen		Millions of U.S. dollars (Note 1)
	2001	2000	2001
Assets			
Cash and due from banks (Note 9, 34)	¥ 2,896,268	¥ 2,168,836	\$ 23,375
Call loans and bills bought	368,425	182,712	2,973
Commercial paper and other debt purchased (Note 34)	90,519	42,256	730
Trading assets (Notes 2, 9, 34, 35)	577,578	1,425,028	4,661
Money held in trust (Note 34)	22,208	72,581	179
Securities (Notes 3, 9, 34)	10,466,528	6,928,746	84,475
Loans and bills discounted (Notes 4, 9, 33)	32,906,703	32,333,211	265,590
Foreign exchanges (Note 5)	268,669	316,395	2,168
Other assets (Notes 6, 9)	1,359,442	2,747,979	10,972
Premises and equipment (Notes 7, 9)	883,059	855,726	7,127
Deferred tax assets (Note 30)	558,234	611,694	4,505
Customers' liabilities for acceptances and guarantees (Note 18)	1,964,073	1,492,628	15,852
Reserve for possible loan losses (Note 8)	(512,023)	(682,188)	(4,132)
Total assets	¥51,849,687	¥48,495,608	\$418,480
Liabilities, minority interests and stockholders' equity			
Liabilities			
Deposits (Notes 9, 10)	¥36,625,010	¥33,738,616	\$295,601
Call money and bills sold (Notes 9, 11)	4,608,193	2,579,499	37,192
Commercial paper	1,141,697	467,268	9,214
Trading liabilities (Notes 12, 35)	201,407	360,706	1,625
Borrowed money (Notes 9, 13)	1,138,305	1,508,783	9,187
Foreign exchanges (Note 5)	37,094	29,346	299
Bonds (Note 14)	1,133,368	1,053,354	9,147
Convertible bonds (Note 15)	—	95	—
Other liabilities (Notes 9, 16)	2,296,793	4,553,878	18,537
Reserve for employee retirement benefit (Note 31)	31,716	41,366	255
Reserve for possible losses on loans sold	70,627	95,992	570
Other reserves (Note 17)	643	513	5
Deferred tax liabilities (Note 30)	369	271	2
Deferred tax liabilities for land revaluation	40,654	45,494	328
Acceptances and guarantees (Note 18)	1,964,073	1,492,628	15,852
Total liabilities	¥49,289,955	¥45,967,816	\$397,820
Minority interests	¥ 383,922	¥ 319,237	\$ 3,098
Stockholders' equity			
Capital stock (Note 19)			
Common stock	¥ 640,129	¥ 639,934	\$ 5,166
Preferred stock:			
Series II	2,577	2,772	20
Series III (Type-2)	400,000	400,000	3,228
Capital surplus (Note 19)	899,521	899,521	7,260
Land revaluation excess	63,056	69,333	508
Retained earnings (Note 20)	196,060	198,161	1,582
Foreign currency translation adjustments	(20,939)	—	(169)
Treasury stock	(42)	(10)	(0)
Parent bank stock held by subsidiaries	(4,552)	(1,157)	(36)
Total stockholders' equity	¥ 2,175,809	¥ 2,208,554	\$ 17,561
Total liabilities, minority interests and stockholders' equity	¥51,849,687	¥48,495,608	\$418,480

See accompanying notes to consolidated financial statements.