

# Nonconsolidated Balance Sheets

(Supplemental Information)

Sumitomo Mitsui Banking Corporation (Formerly The Sakura Bank, Limited)

March 31, 2001 and 2000

	Millions of yen		Millions of U.S. dollars
	2001	2000	2001
<b>Assets</b>			
Cash and due from banks	¥ 2,730,973	¥ 2,095,204	\$ 22,041
Call loans and bills bought	86,437	197,492	697
Commercial paper and other debt purchased	3,097	640	25
Trading assets	565,596	1,104,111	4,564
Money held in trust	22,208	72,381	179
Securities	10,199,669	6,911,602	82,321
Loans and bills discounted	30,575,498	31,939,952	246,775
Foreign exchanges	262,590	316,149	2,119
Other assets	992,360	1,156,771	8,009
Premises and equipment	286,354	317,774	2,311
Deferred tax assets	524,199	583,559	4,230
Customers' liabilities for acceptances and guarantees	2,637,631	2,524,300	21,288
Reserve for possible loan losses	(424,799)	(660,454)	(3,428)
<b>Total assets</b>	<b>¥48,461,818</b>	<b>¥46,559,485</b>	<b>\$391,136</b>
<b>Liabilities and stockholders' equity</b>			
<b>Liabilities</b>			
Deposits	¥33,534,079	¥33,342,655	\$270,654
Call money and bills sold	4,600,490	2,558,919	37,130
Commercial paper	1,136,800	451,000	9,175
Trading liabilities	172,176	161,238	1,389
Borrowed money	1,596,797	1,953,529	12,887
Foreign exchanges	38,368	30,218	309
Bonds	470,000	270,000	3,793
Convertible bonds	—	95	—
Other liabilities	1,885,491	2,856,182	15,217
Reserve for employee retirement benefit	14,054	32,099	113
Reserve for possible losses on loans sold	67,163	94,853	542
Other reserves	9	9	0
Deferred tax liabilities for land revaluation	27,524	32,092	222
Acceptances and guarantees	2,637,631	2,524,300	21,288
<b>Total liabilities</b>	<b>¥46,180,587</b>	<b>¥44,307,196</b>	<b>\$372,724</b>
<b>Stockholders' equity</b>			
Capital stock:			
Common stock	¥ 640,129	¥ 639,934	\$ 5,166
Preferred stock	402,577	402,772	3,249
Capital surplus	899,521	899,521	7,260
Earned surplus reserve	131,261	124,120	1,059
Land revaluation excess	42,690	48,908	344
Retained earnings	165,051	137,032	1,332
<b>Total stockholders' equity</b>	<b>¥ 2,281,230</b>	<b>¥ 2,252,289</b>	<b>\$ 18,411</b>
<b>Total liabilities and stockholders' equity</b>	<b>¥48,461,818</b>	<b>¥46,559,485</b>	<b>\$391,136</b>

Notes: 1. Translation into U.S. dollars has been made on the basis of ¥123.90 to US\$1, the effective exchange rate at March 31, 2001.

2. Amounts less than one million have been omitted.