

Consolidated Balance Sheets

Sumitomo Mitsui Banking Corporation (Formerly The Sumitomo Bank, Limited) and Subsidiaries

March 31, 2001 and 2000

	Millions of yen		Millions of U.S. dollars (Note 1)
	2001	2000	2001
Assets			
Cash and due from banks (Note 9)	¥ 868,132	¥ 1,323,157	\$ 7,007
Deposits with banks (Notes 9, 30)	3,755,464	2,642,560	30,310
Call loans and bills bought	139,189	252,075	1,123
Receivables under resale agreements	2,905,306	—	23,449
Commercial paper and other debt purchased (Notes 9, 30)	168,497	178,331	1,360
Trading assets (Notes 3, 4, 9, 30)	1,913,404	1,745,425	15,443
Money held in trust (Note 30)	52,912	109,039	427
Securities (Notes 4, 9, 30)	16,845,970	8,968,853	135,964
Loans and bills discounted (Notes 5, 9)	32,630,388	32,940,880	263,361
Foreign exchanges	470,092	362,889	3,794
Other assets (Notes 4, 6, 9, 27)	4,297,808	2,425,278	34,688
Premises and equipment (Notes 7, 9)	683,833	680,334	5,519
Lease assets (Note 8)	827,134	823,859	6,676
Deferred tax assets	598,280	704,881	4,829
Goodwill	6,224	—	50
Customers' liabilities for acceptances and guarantees (Note 16)	1,987,164	1,560,437	16,038
Reserve for possible loan losses	(756,830)	(950,499)	(6,108)
Total assets	¥67,392,974	¥53,767,504	\$543,930
Liabilities, minority interests and stockholders' equity			
Liabilities			
Deposits (Notes 9, 10)	¥38,071,013	¥35,231,324	\$307,272
Call money and bills sold (Note 9)	5,332,877	2,745,132	43,042
Payables under repurchase agreements (Note 9)	5,262,187	—	42,471
Commercial paper	594,456	192,507	4,798
Trading liabilities (Notes 9, 11)	1,068,607	952,649	8,625
Borrowed money (Notes 9, 12)	2,322,477	2,518,700	18,745
Foreign exchanges	213,813	163,951	1,726
Bonds (Note 13)	2,061,693	1,566,242	16,640
Convertible bonds (Note 14)	101,106	101,106	816
Pledged money for securities lending transactions	4,607,098	3,288,365	37,184
Other liabilities (Note 15)	3,116,359	2,782,112	25,152
Reserve for employee retirement benefit (Note 27)	7,972	49,715	64
Reserve for possible losses on loans sold	74,639	116,240	602
Other reserves	8	8	0
Deferred tax liabilities	24,271	3,585	196
Deferred tax liabilities for land revaluation (Note 17)	103,401	111,692	835
Acceptances and guarantees (Notes 9, 16)	1,987,164	1,560,437	16,038
Total liabilities	¥64,949,149	¥51,383,774	\$524,206
Minority interests (Note 18)	¥ 606,673	¥ 579,371	\$ 4,896
Stockholders' equity (Note 19)			
Preferred stock, no par value; authorized 970,000 thousand shares and issued 167,000 thousand shares in 2001 and 2000	¥ 250,500	¥ 250,500	\$ 2,022
Common stock, par value ¥50; authorized 7,500,000 thousand shares and issued 3,141,062 thousand shares in 2001 and 2000	502,348	502,348	4,054
Capital surplus	643,080	643,080	5,190
Land revaluation excess (Note 17)	167,613	168,119	1,353
Retained earnings	319,924	253,573	2,582
Foreign currency translation adjustments	(32,171)	—	(259)
Treasury stock	(4)	(16)	(0)
Parent bank stock held by subsidiaries	(14,140)	(13,247)	(114)
Total stockholders' equity	¥ 1,837,151	¥ 1,804,358	\$ 14,828
Total liabilities, minority interests and stockholders' equity	¥67,392,974	¥53,767,504	\$543,930

See accompanying notes to consolidated financial statements.