

SECURITIES

Formerly The Sakura Bank, Limited

Average Balance of Trading Securities

Years ended March 31	Billions of yen				
	2001	2000	1999	1998	1997
Japanese government bonds	¥276.8	¥233.3	¥ 83.0	¥82.3	¥68.9
Japanese local government bonds	3.6	8.5	4.5	0.3	0.2
Japanese government-guaranteed bonds	6.0	46.0	78.6	3.5	0.1
Total	¥286.5	¥287.9	¥166.3	¥86.2	¥69.3

Balance of Securities

Year-End Balance

March 31	Billions of yen				
	2001	2000	1999	1998	1997
Domestic operations					
Japanese government bonds	¥ 4,669.0	¥1,844.4	¥1,404.5	¥1,193.2	¥1,322.1
Japanese local government bonds	5.3	134.6	121.4	175.3	188.7
Japanese corporate bonds	458.0	414.9	381.0	462.7	573.1
Japanese stocks	3,994.8	3,546.3	3,291.0	3,395.0	3,761.0
Securities lent	—	15.7	18.2	17.2	15.4
Other	107.6	123.1	162.3	221.1	187.3
Subtotal	¥ 9,234.9	¥6,079.2	¥5,378.8	¥5,464.8	¥6,047.9
International operations					
Japanese government bonds	¥ —	¥ —	¥ —	¥ —	¥ —
Japanese local government bonds	—	—	—	—	—
Japanese corporate bonds	—	—	—	—	—
Japanese stocks	—	—	—	—	—
Other	964.7	832.3	838.7	984.5	1,014.1
Foreign bonds	811.5	664.4	656.0	772.4	815.2
Foreign stocks	153.1	167.8	182.6	212.0	198.8
Subtotal	¥ 964.7	¥ 832.3	¥ 838.7	¥ 984.5	¥1,014.1
Total	¥10,199.6	¥6,911.6	¥6,217.5	¥6,449.3	¥7,062.1

Notes: 1. Japanese stocks include treasury stocks.

2. Securities lent in 2001 are included in each type of securities by the classification above.

SECURITIES

Formerly The Sumitomo Bank, Limited

Average Balance of Trading Securities

Years ended March 31	Billions of yen				
	2001	2000	1999	1998	1997
Japanese government bonds	¥138.8	¥ 98.9	¥ 80.2	¥65.9	¥23.6
Japanese local government bonds	0	13.4	27.8	0.5	0.6
Japanese government-guaranteed bonds	0	0	0	0	0
Total	¥138.9	¥112.4	¥108.1	¥66.5	¥24.3

Balance of Securities

Year-End Balance

March 31	Billions of yen				
	2001	2000	1999	1998	1997
Domestic operations					
Japanese government bonds	¥10,602.0	¥3,447.2	¥1,374.3	¥1,854.7	¥ 819.5
Japanese local government bonds	317.8	357.0	359.5	328.5	499.4
Japanese corporate bonds	537.4	616.8	592.4	597.2	829.4
Japanese stocks	3,172.7	3,427.2	3,017.9	3,025.1	2,863.9
Other	20.4	37.5	62.2	59.9	138.5
Subtotal	¥14,650.5	¥7,885.9	¥5,406.5	¥5,865.6	¥5,150.8
International operations					
Japanese government bonds	¥ —	¥ —	¥ —	¥ —	¥ —
Japanese local government bonds	—	—	—	—	—
Japanese corporate bonds	—	—	—	—	—
Japanese stocks	—	—	—	—	—
Other	2,209.7	1,096.2	1,273.3	1,391.2	853.4
Foreign bonds	1,442.2	497.7	677.6	616.7	400.8
Foreign stocks	767.5	598.4	595.7	774.5	452.6
Subtotal	¥ 2,209.7	¥1,096.2	¥1,273.3	¥1,391.2	¥ 853.4
Total	¥16,860.3	¥8,982.2	¥6,679.8	¥7,256.9	¥6,004.3

Notes: 1. Japanese stocks include treasury stocks.

2. Securities lent are included in each type of securities by the classification above.

Formerly The Sakura Bank, Limited

Average Balance

Years ended March 31	Billions of yen				
	2001	2000	1999	1998	1997
Domestic operations					
Japanese government bonds	¥2,520.8	¥1,931.3	¥1,657.9	¥1,269.8	¥1,336.7
Japanese local government bonds	101.1	139.7	64.0	162.0	190.9
Japanese corporate bonds	414.3	381.4	389.6	521.3	625.3
Japanese stocks	3,523.9	3,282.4	3,337.9	3,726.3	3,797.4
Other	124.1	148.0	173.7	194.3	177.6
Subtotal	¥6,684.3	¥5,882.9	¥5,623.3	¥5,873.9	¥6,128.1
International operations					
Japanese government bonds	¥ —	¥ —	¥ —	¥ —	¥ —
Japanese local government bonds	—	—	—	—	—
Japanese corporate bonds	—	—	—	—	—
Japanese stocks	—	—	—	—	—
Other	767.2	855.8	945.8	1,101.4	842.3
Foreign bonds	600.3	679.4	728.8	901.9	665.3
Foreign stocks	166.9	176.3	217.0	199.4	177.0
Subtotal	¥ 767.2	¥ 855.8	¥ 945.8	¥1,101.4	¥ 842.3
Total	¥7,451.6	¥6,738.8	¥6,569.2	¥6,975.4	¥6,970.5

Notes: 1. Japanese stocks include treasury stocks.

2. Securities lent are included in each type of securities by the classification above.

3. The average balance of foreign currency denominated transactions by domestic branches in international operations is calculated by the monthly current method.

Balance of Securities Held, Classified by Maturity

March 31	Billions of yen				
	2001	2000	1999	1998	1997
One year or less					
Japanese government bonds	¥2,343.9	¥441.8	¥ 76.8	¥ 51.7	¥227.3
Japanese local government bonds	2.2	0.2	0.4	0.1	0.1
Japanese corporate bonds	22.4	57.7	81.4	67.8	70.9
Other	358.6	197.2	252.3	357.7	85.7
Foreign bonds	354.1	183.5	212.2	262.9	69.8
Securities lent	/	0.6	0.0	2.0	0.8
One–three years					
Japanese government bonds	¥ 639.7	¥200.8	¥172.8	¥199.7	¥130.3
Japanese local government bonds	—	2.2	2.7	0.7	0.6
Japanese corporate bonds	126.3	65.6	89.4	161.4	214.9
Other	125.7	209.1	259.8	203.5	389.5
Foreign bonds	106.6	181.7	235.2	175.5	315.3
Securities lent	/	0.9	2.2	0.6	1.2
Three–five years					
Japanese government bonds	¥ 833.7	¥581.5	¥279.7	¥472.6	¥448.8
Japanese local government bonds	0	0	—	2.5	3.0
Japanese corporate bonds	198.9	148.3	78.7	83.6	157.7
Other	138.1	55.9	73.5	59.7	197.1
Foreign bonds	109.9	33.6	41.9	33.4	171.9
Securities lent	/	0.6	3.1	0.3	1.2

Formerly The Sumitomo Bank, Limited

Average Balance

Years ended March 31	Billions of yen				
	2001	2000	1999	1998	1997
Domestic operations					
Japanese government bonds	¥ 6,571.0	¥3,023.0	¥1,762.2	¥1,509.0	¥ 729.4
Japanese local government bonds	326.0	354.4	375.8	380.9	632.1
Japanese corporate bonds	593.6	601.1	580.8	643.1	936.2
Japanese stocks	3,275.0	3,175.4	3,008.3	2,963.6	2,825.4
Other	38.6	45.2	61.0	83.0	130.8
Subtotal	¥10,804.4	¥7,199.3	¥5,788.3	¥5,579.8	¥5,254.2
International operations					
Japanese government bonds	¥ —	¥ —	¥ —	¥ —	¥ —
Japanese local government bonds	—	—	—	—	—
Japanese corporate bonds	—	—	—	—	—
Japanese stocks	—	—	—	—	—
Other	1,379.1	1,167.2	1,401.3	1,012.1	753.1
Foreign bonds	759.2	581.8	696.7	494.1	312.8
Foreign stocks	619.8	585.4	704.5	517.9	440.3
Subtotal	¥ 1,379.1	¥1,167.2	¥1,401.3	¥1,012.1	¥ 753.1
Total	¥12,183.5	¥8,366.5	¥7,189.7	¥6,592.0	¥6,007.3

Notes: 1. Japanese stocks include treasury stocks.

2. Securities lent are included in each type of securities by the classification above.

3. The average balance of foreign currency denominated transactions by domestic branches in international operations is calculated by the monthly current method.

Balance of Securities Held, Classified by Maturity

March 31	Billions of yen				
	2001	2000	1999	1998	1997
One year or less					
Japanese government bonds	¥4,676.5	¥ 745.7	¥134.7	¥ 28.4	¥108.6
Japanese local government bonds	22.5	24.7	30.2	17.1	7.8
Japanese corporate bonds	109.7	252.3	57.8	67.0	104.2
Other	112.0	88.0	180.5	202.3	46.7
Foreign bonds	107.0	84.8	180.2	200.3	46.6
Securities lent	/	—	0.0	0.0	—
One–three years					
Japanese government bonds	¥3,496.1	¥1,314.8	¥118.5	¥342.3	¥216.5
Japanese local government bonds	30.3	43.6	55.8	71.3	58.6
Japanese corporate bonds	93.2	170.2	369.0	217.6	153.4
Other	551.9	141.1	106.2	79.9	208.6
Foreign bonds	551.6	135.9	97.9	76.2	131.8
Securities lent	/	0.0	0.0	0.0	0.0
Three–five years					
Japanese government bonds	¥ 673.7	¥ 405.0	¥246.3	¥466.2	¥229.0
Japanese local government bonds	24.1	20.2	32.6	68.5	78.7
Japanese corporate bonds	169.3	64.4	91.1	134.0	231.1
Other	305.1	89.1	142.7	71.5	105.0
Foreign bonds	304.9	89.1	142.5	66.4	96.6
Securities lent	/	0.0	0.0	0.0	0.5

(Continued)

March 31	Billions of yen				
	2001	2000	1999	1998	1997
Five–seven years					
Japanese government bonds	¥ 76.1	¥ 172.4	¥ 78.0	¥ 158.7	¥ 358.9
Japanese local government bonds	2.9	2.9	0.0	8.5	—
Japanese corporate bonds	54.1	74.4	74.2	76.8	40.0
Other	60.8	41.2	52.5	53.0	53.2
Foreign bonds	33.3	14.3	18.6	20.3	22.9
Securities lent	/	—	0.7	0.6	0.6
Seven–10 years					
Japanese government bonds	¥ 775.4	¥ 447.7	¥ 797.0	¥ 310.3	¥ 156.6
Japanese local government bonds	0.0	129.0	118.2	163.3	184.9
Japanese corporate bonds	56.0	59.7	48.0	56.2	74.3
Other	85.8	103.0	134.2	92.0	101.5
Foreign bonds	65.6	75.8	103.5	52.9	60.3
Securities lent	/	—	—	1.4	1.4
More than 10 years					
Japanese government bonds	¥ —	¥ —	¥ —	¥ —	¥ —
Japanese local government bonds	—	—	—	—	—
Japanese corporate bonds	—	9.0	9.0	16.6	15.1
Other	146.5	181.0	45.8	221.2	175.0
Foreign bonds	141.7	175.2	44.3	221.0	174.8
Securities lent	/	—	—	—	—
No designated term					
Japanese government bonds	¥ —	¥ —	¥ —	¥ —	¥ —
Japanese local government bonds	—	—	—	—	—
Japanese corporate bonds	—	—	—	—	—
Japanese stocks	3,994.8	3,546.3	3,291.0	3,395.0	3,761.0
Other	156.5	167.8	182.6	218.2	199.1
Foreign bonds	—	—	—	6.1	—
Foreign stocks	153.1	167.8	182.6	212.0	198.8
Securities lent	/	13.4	12.2	12.1	10.1
Total					
Japanese government bonds	¥4,669.0	¥1,844.4	¥1,404.5	¥1,193.2	¥1,322.1
Japanese local government bonds	5.3	134.6	121.4	175.3	188.7
Japanese corporate bonds	458.0	414.9	381.0	462.7	573.1
Japanese stocks	3,994.8	3,546.3	3,291.0	3,395.0	3,761.0
Other	1,072.3	955.4	1,001.0	1,205.6	1,201.5
Foreign bonds	811.5	664.4	656.0	772.4	815.2
Foreign stocks	153.1	167.8	182.6	212.0	198.8
Securities lent	/	15.7	18.2	17.2	15.4

Notes: 1. Japanese stocks include treasury stocks.

2. Securities lent in 2001 are included in each type of securities by the classification above.

(Continued)

March 31	Billions of yen				
	2001	2000	1999	1998	1997
Five–seven years					
Japanese government bonds	¥ 406.0	¥ 513.2	¥ 351.4	¥ 137.3	¥ 148.5
Japanese local government bonds	55.6	25.7	26.6	33.6	53.0
Japanese corporate bonds	33.8	44.6	29.4	46.8	62.8
Other	38.3	35.3	30.8	22.5	43.2
Foreign bonds	35.7	34.4	30.6	22.4	21.7
Securities lent	/	—	—	—	—
Seven–10 years					
Japanese government bonds	¥ 1,349.5	¥ 468.4	¥ 523.2	¥ 874.3	¥ 113.6
Japanese local government bonds	184.5	241.9	213.5	137.3	300.6
Japanese corporate bonds	128.2	85.1	44.9	131.6	277.6
Other	100.8	63.3	156.2	59.3	34.5
Foreign bonds	91.4	57.9	134.8	56.1	29.9
Securities lent	/	—	—	—	—
More than 10 years					
Japanese government bonds	¥ —	¥ —	¥ —	¥ 6.0	¥ 3.0
Japanese local government bonds	0.5	0.5	0.5	0.5	0.5
Japanese corporate bonds	3.0	—	—	—	—
Other	351.4	95.3	90.7	203.4	67.7
Foreign bonds	351.4	95.3	90.7	188.5	67.7
Securities lent	/	—	—	—	—
No designated term					
Japanese government bonds	¥ —	¥ —	¥ —	¥ —	¥ —
Japanese local government bonds	—	—	—	—	—
Japanese corporate bonds	—	—	—	—	—
Japanese stocks	3,172.7	3,427.2	3,017.9	3,025.1	2,863.9
Other	770.3	621.3	628.1	812.0	485.4
Foreign bonds	—	—	0.5	6.6	6.2
Foreign stocks	767.5	598.4	595.7	774.5	452.6
Securities lent	/	—	—	—	—
Total					
Japanese government bonds	¥10,602.0	¥3,447.2	¥1,374.3	¥1,854.7	¥ 819.5
Japanese local government bonds	317.8	357.0	359.5	328.5	499.4
Japanese corporate bonds	537.4	616.8	592.4	597.2	829.4
Japanese stocks	3,172.7	3,427.2	3,017.9	3,025.1	2,863.9
Other	2,230.1	1,133.8	1,335.5	1,451.1	991.4
Foreign bonds	1,442.2	497.7	677.6	616.7	400.8
Foreign stocks	767.5	598.4	595.7	774.5	452.6
Securities lent	/	0.0	0.0	0.0	0.5

Notes: 1. Japanese stocks include treasury stocks.

2. Securities lent in 2001 are included in each type of securities by the classification above.