

CAPITAL

Formerly The Sakura Bank, Limited

Changes in Capital Stock

	Millions of yen		Notes
	Capital stock	Capital increase	
Fiscal year 1995	¥ 524,445	¥ 50,035	Conversion of convertible bonds ¥50,035 million
Fiscal year 1996	599,445	75,000	Allotment to third parties ¥75,000 million
Fiscal year 1998	1,042,706	443,260	Allotment to third parties ¥443,260 million

Changes in Number of Shares Outstanding

	Thousands of shares		Notes
	Number of shares outstanding	Number of shares issued	
Fiscal year 1995			
Common stock	3,424,163	108,637	Conversion of convertible bonds (April 1, 1995–March 31, 1996)
Preferred stock (Series I)	48,710	(1,290)	Conversion of preferred stock (April 1, 1995–March 31, 1996)
Fiscal year 1996			
Common stock	3,424,163	—	
Preferred stock (Series I)	48,710	—	
Preferred stock (Series II)	75,000	75,000	Allotment to third parties (Issue price ¥2,000/Capitalized amount ¥1,000)
Fiscal year 1997			
Common stock	3,747,134	322,971	
Preferred stock (Series I)	—	(48,710)	Conversion of preferred stock (April 1, 1997–March 31, 1998)
Preferred stock (Series II)	26,883	(48,117)	
Fiscal year 1998			
Common stock	4,083,121	335,987	Allotment to third parties (Issue price ¥315/Capitalized amount ¥158)
Preferred stock (Series II)	11,307	(15,576)	Conversion of preferred stock (April 1, 1998–March 31, 1999)
Preferred stock (Series III (type 2))	800,000	800,000	Allotment to third parties (Issue price ¥1,000/Capitalized amount ¥500)
Fiscal year 1999			
Common stock	4,117,297	34,176	
Preferred stock (Series II)	2,772	(8,535)	Conversion of preferred stock (April 1, 1999–March 31, 2000)
Preferred stock (Series III (type 2))	800,000	—	
Fiscal year 2000			
Common stock	4,118,077	780	
Preferred stock (Series II)	2,577	(195)	Conversion of preferred stock (April 1, 2000–March 31, 2001)
Preferred stock (Series III (type 2))	800,000	—	

Balance of Outstanding Convertible Bonds

There is no corresponding item.

CAPITAL

Formerly The Sumitomo Bank, Limited

Changes in Capital Stock

	Millions of yen		Notes
	Capital stock	Capital increase	
Fiscal year 1989	¥ 344,228	¥ 87,655	Public offering ¥82,900 million Conversion of convertible bonds ¥4,755 million
Fiscal year 1990	501,825	157,596	Rights offering (at a price over par-value but less than market value) ¥157,312 million Conversion of convertible bonds ¥283 million
Fiscal year 1991	502,323	498	Conversion of convertible bonds ¥498 million
Fiscal year 1993	502,348	25	Conversion of convertible bonds ¥25 million
Fiscal year 1998	752,848	250,500	Allotment to third parties ¥250,500 million

Changes in Number of Shares Outstanding

	Thousands of shares		Notes
	Number of shares outstanding	Number of shares issued	
Fiscal year 1989	2,829,209	50,000	Public offering (October 1) <Total capital raised ¥165,800 million/issue price ¥3,316/capitalized amount ¥1,658> Conversion of convertible bonds (April 1, 1989–March 31, 1990) Allocation of bonus stock (May 19) <Allocation ratio 1:0.10>
Fiscal year 1990	3,140,610	169,744	Rights offering (April 1) <Total capital raised ¥314,625 million/allocation ratio 1:0.06> Conversion of convertible bonds (April 1, 1990–March 31, 1991) Allocation of bonus stock (May 18) <Allocation ratio 1:0.05>
Fiscal year 1991	3,141,046	435	Conversion of convertible bonds (April 1, 1991–March 31, 1992)
Fiscal year 1993	3,141,062	15	Conversion of convertible bonds (April 1, 1993–March 31, 1994)
Fiscal year 1998			
Common stock	3,141,062	—	
Preferred stock (first series type I)	67,000	67,000	Allotment to third parties (Issue price ¥3,000/capitalized amount ¥1,500)
Preferred stock (second series type I)	100,000	100,000	Allotment to third parties (Issue price ¥3,000/capitalized amount ¥1,500)

Balance of Outstanding Convertible Bonds

Type and issue date	Issue amount	Interest rate	Maturity	Outstanding balance at March 31, 2001	Conversion price (May 31, 2001)
US\$ convertible bonds					
January 30, 1989	US\$300 million	3.125%	March 31, 2004	US\$8,660,000	¥3,606.90
Yen convertible bonds*					
June 26, 1996	¥100 billion	0.375%	May 31, 2001	¥100 billion	¥1,095.00

* Yen convertible bonds were converted into common stock at May 31, 2001.

Formerly The Sakura Bank, Limited

Total Outstanding Shares

March 31, 2001

Common stock	4,118,077,946	Registered, par value (¥50)
Preferred stock (Series II)	2,577,000	Registered, non par value
Preferred stock (Series III (Type 2))	800,000,000	Registered, non par value
Total	4,920,654,946	

Stock exchange listings Common stocks of the Bank had been listed on Tokyo Stock Exchange (First section), Osaka Securities Exchange (First section), Sapporo Stock Exchange, Frankfurt Stock Exchange, SWX Swiss Exchange, Paris Bourse, and London Stock Exchange, but were delisted due to merger etc.

Number of Shares, Classified by Type of Shareholders

a. Common Stock

March 31, 2001	Number of shareholders	Number of share units held	Percentage of total
Japanese government and local government	6	7,264	0.18%
Financial institutions	266	1,364,639	33.29
Securities companies	57	117,178	2.86
Other institutions	5,713	1,459,200	35.60
Foreign institutions	625	790,115	19.27
[Individuals]	[35]	[119]	[0.00]
Individuals and others	71,938	360,605	8.80
Total	78,605	4,099,001	100.00
Less than one unit (shares)	/	19,076,946	/

- Notes: 1. Of 79,008 shares in treasury stock, 79 units are included in 'individuals and others' and the remaining 8 shares are included in 'less than one unit'.
2. 'Other institutions' and 'less than one unit' include 33 units and 1,617 shares held by the Securities Custody Association, respectively.
3. One unit consists of 1,000 shares

b. Preferred Stock (Series II)

March 31, 2001	Number of shareholders	Number of share units held	Percentage of total
Financial institutions	1	2,577	100.00%

c. Preferred Stock (Series III (Type 2))

March 31, 2001	Number of shareholders	Number of share units held	Percentage of total
Financial institutions	1	800,000	100.00%

Formerly The Sumitomo Bank, Limited

Total Outstanding Shares

March 31, 2001

Common stock	3,141,062,101	Registered, par value (¥50)
Preferred stock (first series type I)	67,000,000	Registered, non par value
Preferred stock (second series type I)	100,000,000	Registered, non par value
Total	3,308,062,101	

June 29, 2001

Common stock	5,703,233,046	Registered, par value (¥50)
Preferred stock (first series type I)	67,000,000	Registered, non par value
Preferred stock (second series type I)	100,000,000	Registered, non par value
Preferred stock (type V)	800,000,000	Registered, non par value
Preferred stock (type VI)	2,577,000	Registered, non par value
Total	6,672,810,046	

Note: Upon merger, the Bank issued 2,470,846,767 shares of common stock, 800,000,000 shares of preferred stock (type V), and 2,577,000 shares of preferred stock (type VI) on April 2, 2001. And Yen convertible bonds were converted into 91,324,178 shares of common stock on May 31, 2001.

Stock exchange listings	Tokyo Stock Exchange (First Section)
	Osaka Securities Exchange (First Section)
	Nagoya Stock Exchange (First Section)
	Sapporo Stock Exchange
	London Stock Exchange

Number of Shares, Classified by Type of Shareholders

a. Common Stock

March 31, 2001	Number of shareholders	Number of share units held	Percentage of total
Japanese government and local government	2	4,108	0.13%
Financial institutions	358	1,164,676	37.21
Securities companies	50	28,548	0.91
Other institutions	3,705	1,407,011	44.95
Foreign institutions	730	345,908	11.05
[Individuals]	[24]	[93]	[0.00]
Individuals and others	45,147	179,799	5.75
Total	49,992	3,130,050	100.00%
Less than one unit (<i>shares</i>)	/	11,012,101	/

Notes: 1. Of 9,501 shares in treasury stock, 9 units are included in 'individuals and others' and the remaining 501 shares are included in 'less than one unit.'

2. 'Other institutions' and 'less than one unit' include 230 units and 3,650 shares held by the Securities Custody Association, respectively.

3. One unit consists of 1,000 shares

b. Preferred Stock (First Series Type I)

March 31, 2001	Number of shareholders	Number of share units held	Percentage of total
Financial institutions	1	67,000	100.00%

c. Preferred Stock (Second Series Type I)

March 31, 2001	Number of shareholders	Number of share units held	Percentage of total
Financial institutions	1	100,000	100.00%

Formerly The Sakura Bank, Limited

Number of Shares of Voting Stock

March 31, 2001	Shares without voting rights	Shares with voting rights		Shares less than one unit
		Treasury stock	Other	
	802,577,000	7,518,000	4,091,483,000	19,076,946

Notes: 1. 'Other' of 'shares with voting rights' includes 33,000 shares held by the Securities Custody Association.

2. 'Shares less than one unit' includes 8 shares of the Bank's treasury stock, 496 shares held by The Minato Bank, Ltd., 357 shares held by Sakura Mortgage Co., Ltd., 800 shares held by Sakura Friend Securities Co., Ltd., and 1,617 shares held by Securities Custody Association as follows:

Number of Shares of Treasury Stock

March 31, 2001 Holder of treasury stock	Number of shares held in the name of			Percentage of total shares issued
	Holder	Others	Total	
The Sakura Bank, Limited	72,000	—	72,000	0.00%
The Minato Bank, Limited	6,623,000	—	6,623,000	0.16%
Sakura Mortgage Co., Ltd.	487,000	—	487,000	0.01%
Sakura Friend Securities Co., Ltd.	336,000	—	336,000	0.00%
Total	7,518,000	—	7,518,000	0.18%

Note: The above figures do not include 7,000 shares held in the Bank's nominee name. They are included in 'other' of 'shares with voting rights' in the schedule above.

Formerly The Sumitomo Bank, Limited

Number of Shares of Voting Stock

March 31, 2001	Shares without voting rights	Shares with voting rights		Shares less than one unit
		Treasury stock	Other	
	167,000,000	8,321,000	3,121,729,000	11,012,101

Notes: 1. 'Other' of 'shares with voting rights' and 'shares less than one unit' include 230,000 shares and 3,650 shares held by the Security Custody Association, respectively.

2. 'Shares less than one unit' includes 501 shares of the Bank's treasury stock and cross-holding shares held by the Bank's consolidated subsidiaries, as follows:

March 31, 2001	Number of shares held
SB Leasing Company, Limited	384
Sumigin General Finance Company Limited	36
The Bank of Kansai, Ltd.	179
The Sumitomo Credit Service Company, Limited	270

Number of Shares of Treasury Stock

March 31, 2001 Holder of treasury stock	Number of shares held in the name of			Percentage of total shares issued
	Holder	Others	Total	
The Sumitomo Bank, Limited	4,000	—	4,000	0.00%
SB Leasing Company, Limited	2,276,000	—	2,276,000	0.07
Sumigin General Finance Company Limited	1,567,000	—	1,567,000	0.04
The Bank of Kansai, Ltd.	1,114,000	—	1,114,000	0.03
Daiwa Securities SB Capital Markets Co. Ltd.	2,046,000	—	2,046,000	0.06
The Sumitomo Credit Service Company, Limited	1,314,000	—	1,314,000	0.04
Total	8,321,000	—	8,321,000	0.26%

Note: The above figures do not include 5,000 shares held in the Bank's nominee name. They are included in 'other' of 'shares with voting rights' in the schedule above.

Formerly The Sakura Bank, Limited

Principal Shareholders

a. Common Stock

March 31, 2001	Number of shares held (thousands)	Percentage of total shares issued
Shareholders		
Nippon Life Insurance Company	147,758	3.58
The Taiyo Mutual Life Insurance Company	147,752	3.58
Mitsui Mutual Life Insurance Company	127,752	3.10
Japan Trustee Services Bank, Ltd. (Trust account)	99,921	2.42
The Chase Manhattan Bank, N.A. London (Standing Proxy: The Fuji Bank, Limited)	94,505	2.29
Toyota Motor Corporation	89,588	2.17
The Nomura Securities Co., Ltd.	83,290	2.02
The Dai-ichi Mutual Life Insurance Company	65,855	1.59
State Street Bank and Trust Company (Standing Proxy: The Fuji Bank, Limited)	64,526	1.56
The Toyo Trust and Banking Co., Ltd. (Trust account)	59,855	1.45
Mitsui Fudosan Co., Ltd.	56,557	1.37
The Mitsubishi Trust and Banking Corporation (Trust account)	54,958	1.33
Morgan Stanley & Co. International Limited (Standing Proxy: Morgan Stanley Dean Witter & Co.)	50,579	1.22
Mitsui & Co., Ltd.	50,277	1.22
Composite Trust Trustee The Sakura Trust & Banking Co., Ltd. (Entrust TOSHIBA CORPORATION)	48,756	1.18
The Tokyo Electric Power Company, Incorporated	46,107	1.11
Nippon Life Insurance Company (Special account for pensions)	45,435	1.10
Mitsui Marine and Fire Insurance Co., Ltd	45,046	1.09
UBS AG London Asia Equities (Standing Proxy: UBS Warburg (Japan) Limited)	36,840	0.89
The Chuo Mitsui Trust and Banking Company, Limited	35,324	0.85
The Sakura Bank Employee Shareholders' Association	33,601	0.81
Boston Deposit BSDT Treaty Clients Omnibus (Standing Proxy: The Bank of Tokyo–Mitsubishi, Ltd.)	31,862	0.77
The Dowa Fire & Marine Insurance Co., Ltd	31,815	0.77
Chase Nominees REBGI Treaty Jasdec Lending (Standing Proxy: The Bank of Tokyo–Mitsubishi, Ltd.)	31,108	0.75
The Chuo Mitsui Trust and Banking Company, Limited (Pension trust account)	29,263	0.71
Toray Industries, Inc.	27,129	0.65
Oji Paper Co., Ltd.	27,115	0.65
Nippon Mitsubishi Oil Corporation	24,363	0.59
Mitsui Chemicals, Inc.	21,405	0.51
The Chase Manhattan Bank NA London SL Omnibus Account (Standing Proxy: The Fuji Bank, Limited)	21,256	0.51

b. Preferred Stock (Series II)

March 31, 2001	Number of shares held (thousands)	Percentage of total shares issued
Shareholder		
Sakura Finance (Bermuda) Trust	2,577	100.00%

c. Preferred Stock (Series III) (Type 2)

March 31, 2001	Number of shares held (thousands)	Percentage of total shares issued
Shareholder		
The Resolution and Collection Corporation	800,000	100.00%

Formerly The Sumitomo Bank, Limited

Principal Shareholders

a. Common Stock

As of March 31, 2001

Shareholders	Number of shares held (thousands)	Percentage of total shares issued
Sumitomo Life Insurance Company	149,001	4.74%
Japan Trustee Services Bank, Ltd. (Trust account)	127,500	4.05
Nippon Life Insurance Company	124,890	3.97
Matsushita Electric Industrial Co., Ltd.	103,570	3.29
The Mitsubishi Trust and Banking Corporation (Trust account)	69,997	2.22
Sanyo Electric Co., Ltd.	62,337	1.98
Sumitomo Corporation	52,008	1.65
The Sumitomo Trust and Banking Co., Ltd.	51,352	1.63
Kubota Corporation	39,499	1.25
Kajima Corporation	39,387	1.25
The Sumitomo Marine and Fire Insurance Company, Limited	38,802	1.23
Takeda Chemical Industries, Ltd.	38,218	1.21
Sumitomo Chemical Company, Limited	33,581	1.06
The Taiyo Mutual Life Insurance Co.	33,558	1.06
Kondo Cotton Spinning Co., Ltd.	31,596	1.00
Nippon Steel Corporation	31,411	1.00
The Toyo Trust and Banking Co., Ltd. (Trust account)	28,333	0.90
Sumitomo Metal Industries, Ltd.	26,929	0.85
Nippon Sheet Glass Company, Limited	24,219	0.77
Shionogi & Co., Ltd.	22,911	0.72
The Kansai Electric Power Company, Incorporated	22,711	0.72
Mizuho Trust & Banking Co., Ltd. (Trust account)	22,507	0.71
The Dai-ichi Mutual Life Insurance Company	21,735	0.69
NEC Corporation	19,817	0.63
Bridgestone Corporation	19,771	0.62
Daiwa Securities Group Inc.	18,769	0.59
Chuo Mitsui Trust and Banking Company, Limited (Tokkin trust trustee)	18,545	0.59
The Nomura Trust and Banking Co., Ltd. (Investment trust account)	17,788	0.56
The Chase Manhattan Bank NA London	17,751	0.56
The Dai-ichi Mutual Life Insurance Company (Special account)	17,626	0.56

b. Preferred Stock (First Series Type I)

March 31, 2001

Shareholder	Number of shares held (thousands)	Percentage of total shares issued
The Resolution and Collection Corporation	67,000	100.00%

c. Preferred Stock (Second Series Type I)

March 31, 2001

Shareholder	Number of shares held (thousands)	Percentage of total shares issued
The Resolution and Collection Corporation	100,000	100.00%

Formerly The Sakura Bank, Limited

Per Share Data

Years ended March 31	Yen				
	2001	2000	1999	1998	1997
Dividends on common share	¥ 6.00	¥ 6.00	¥ 7.25	¥ 8.50	¥ 8.50
[Interim dividends on common share]	[3.00]	[3.00]	[4.25]	[4.25]	[4.25]
Net income (loss)	17.28	11.24	(97.62)	(62.92)	14.10
Stockholders' equity	358.43	351.38	343.09	332.07	380.72
Payout ratio (%)	34.71%	53.42%	—%	—%	60.27%

- Notes: 1. Dividends per share (interim dividends per share) are common stock dividends. (Dividends for 2001 is calculated by assuming delivered money due to merger is in place of year-end dividends.)
2. Net income (loss) per share is computed by deducting preferred dividends (including delivered money due to merger as for the year ended March 31, 2001) from net income (loss), divided by the weighted average number of shares of common stock outstanding during the fiscal year.
3. Stockholders' equity per share is computed by deducting the number of shares of preferred stock outstanding at fiscal year-end multiplied by the issue price from shareholders' equity, divided by the number of shares of common stock outstanding at fiscal year-end.

Common Stock Price Range

Years ended March 31	Yen				
	2001	2000	1999	1998	1997
Highest	¥858	¥1,045	¥ 404	¥ 975	¥1,250
Lowest	477	358	165	325	600

	Yen					
	March 2001	February 2001	January 2001	December 2000	November 2000	October 2000
Highest	¥710	¥740	¥743	¥714	¥823	¥858
Lowest	477	635	646	644	629	766

- Notes: 1. The above figures are stock prices quoted at the Tokyo Stock Exchange (First Section).
2. Preferred stock (Series II) and preferred stock (Series III (Type 2)) is not listed on exchange, nor registered with the Securities Dealers Association of Japan as trading securities on the over-the-counter market.

Formerly The Sumitomo Bank, Limited

Per Share Data

Years ended March 31	Yen				
	2001	2000	1999	1998	1997
Dividends on common share	¥ 6.00	¥ 6.00	¥ 6.00	¥ 8.50	¥ 8.50
[Interim dividends on common share]	[3.00]	[3.00]	[3.00]	[4.25]	[4.25]
Net income (loss)	16.59	14.41	(119.11)	(197.93)	11.24
Stockholders' equity	451.35	439.23	428.35	362.30	568.73
Payout ratio (%)	36.15%	41.63%	—%	—%	75.59%

- Notes: 1. Net income (loss) per share is computed by deducting preferred dividends from net income (loss), divided by the weighted average number of shares of common stock outstanding during the fiscal year.
2. Stockholders' equity per share is computed by deducting the number of shares of preferred stock outstanding at end of the fiscal year multiplied by the issue price from stockholders' equity, divided by the number of shares of common stock outstanding at end of the fiscal year.

Common Stock Price Range

Years ended March 31	Yen				
	2001	2000	1999	1998	1997
Highest	¥1,640	¥1,902	¥1,710	¥1,950	¥2,260
Lowest	867	1,271	860	1,100	1,220

	Yen					
	March 2001	February 2001	January 2001	December 2000	November 2000	October 2000
Highest	¥1,195	¥1,248	¥1,270	¥1,212	¥1,385	¥1,448
Lowest	867	1,070	1,087	1,100	1,077	1,284

- Notes: 1. The above figures are stock prices quoted at the Tokyo Stock Exchange (First Section).
2. Preferred stock (first series type I) and preferred stock (second series type I) are not listed on exchange, nor registered with the Securities Dealers Association of Japan as trading securities on the over-the-counter market.