

Capital (Nonconsolidated)

Changes in Number of Shares Outstanding and Capital Stock

	Thousands of shares		Millions of yen			
	Number of shares outstanding		Capital stock		Capital surplus	
	Changes	Outstanding balances	Changes	Balances	Changes	Balances
March 31, 1999	167,000	3,308,062	¥250,500	¥ 752,848	¥250,500	¥ 643,080
April 2, 2001	3,273,423	6,581,485	523,851	1,276,700	991,326	1,634,407
March 9, 2002	—	6,581,485	—	1,276,700	(357,614)	1,276,792
March 15, 2002	—	6,581,485	—	1,276,700	11	1,276,804
April 1, 2001 – March 31, 2002	91,324	6,672,810	50,045	1,326,746	49,954	1,326,758
April 1, 2001 – March 31, 2002	3,614	6,676,424	—	1,326,746	—	1,326,758

Remarks:

March 31, 1999:	Allotment to third parties: Preferred stock (First series Type 1): 67,000 thousand shares Issue price: ¥3,000 Capitalization: ¥1,500 Preferred stock (Second series Type 1): 100,000 thousand shares Issue price: ¥3,000 Capitalization: ¥1,500
April 2, 2001:	Merger with The Sakura Bank, Limited (merger ratio: 1-to-0.6)
March 9, 2002:	Withdrawal from capital reserve pursuant to Article 289-2 of the Commercial Code of Japan and Article 18-2 of the Bank Law
March 15, 2002:	Merger with SMBC Property Management Service Co., Ltd., a wholly owned subsidiary of the Bank
April 1, 2001 – March 31, 2002:	Conversion of convertible bonds into common stock
April 1, 2001 – March 31, 2002:	Conversion of preferred stock into common stock

Balance of Outstanding Convertible Bonds

Type and issue date	Issue amount	Interest rate	Maturity	Outstanding balance at March 31, 2002	Conversion price (May 31, 2002)
US\$ convertible bonds					
January 30, 1989.....	US\$300 million	3.125%	March 31, 2004	US\$8,660,000	¥3,606.90

Total Outstanding Shares

March 31, 2002	Number of shares issued
Common stock	5,709,424,395
Preferred stock (First series Type 1)	67,000,000
Preferred stock (Second series Type 1)	100,000,000
Preferred stock (Type 5)	800,000,000
Total	6,676,424,395

Stock Exchange Listings

Tokyo Stock Exchange (First Section)
Osaka Securities Exchange (First Section)
Nagoya Stock Exchange (First Section)
Sapporo Securities Exchange
London Stock Exchange

Number of Shares, Classified by Type of Shareholders

a. Common Stock

March 31, 2002	Number of shareholders	Number of share units held	Percentage of total
Japanese government and local government.....	7	4,897	0.09%
Financial institutions	449	2,199,770	38.77
Securities companies	122	95,306	1.68
Other institutions.....	8,508	2,176,809	38.36
Foreign institutions	761	642,653	11.33
Individuals.....	57	278	0.00
Individuals and others.....	137,618	554,360	9.77
Total.....	147,465	5,673,795	100.00%
Less than one unit (shares)	/	35,629,395	/

Notes: 1. Of 449,559 shares in treasury stock, 449 units are included in "individuals and others" and the remaining 559 shares are included in "less than one unit." Treasury stock (449,559 shares) is carried on the shareholders' register, and the actual number of shares as of March 31, 2002, is 434,559 shares.

2. "Other institutions" includes 200 units held by the Securities Custody Association.

3. One unit consists of 1,000 shares.

b. Preferred Stock (First series Type 1)

March 31, 2002	Number of shareholders	Number of share units held	Percentage of total
Financial institutions	1	67,000	100.00%

c. Preferred Stock (Second series Type 1)

March 31, 2002	Number of shareholders	Number of share units held	Percentage of total
Financial institutions	1	100,000	100.00%

d. Preferred Stock (Type 5)

March 31, 2002	Number of shareholders	Number of share units held	Percentage of total
Financial institutions	1	800,000	100.00%

Number of Voting Rights

Total Outstanding Shares

	Number of shares		Number of voting rights
Number of shares of nonvoting stock	Preferred stock	967,000,000	—
Number of shares of voting stock with restriction (Treasury stock, etc.)		—	—
Number of shares of voting stock with restriction (Others)		—	—
Voting stock (Treasury stock, etc.)	(Treasury stock) Common stock (Cross-holding shares) Common stock	434,000 13,620,000	—
Voting stock (Others)	Common stock	5,659,741,000	5,659,741
Shares less than one unit	Common stock	35,629,395	—
Total outstanding shares		6,676,424,395	—
Total voting rights		—	5,659,741

Notes: 1. "Voting stock (Others)" includes 200,000 shares (200 voting rights) held by the Security Custody Association.

2. "Shares less than one unit" includes 559 shares of the Bank's treasury stock and cross-holding shares held by the Bank's consolidated subsidiaries, as follows:

March 31, 2002	Number of shares held
THE MINATO BANK, LTD.	97
SMBC Leasing Company, Limited	384
Sumitomo Mitsui Card Company, Limited	270
The Bank of Kansai, Ltd.	179
SMBC Mortgage Co., Ltd.	414
Sakura Friend Securities Co., Ltd.	600

Number of Shares of Treasury Stock

March 31, 2002 Holders of treasury stock	Number of shares held in the name of			Percentage of total shares outstanding
	Holder	Others	Total	
Sumitomo Mitsui Banking Corporation	434,000	—	434,000	0.00%
THE MINATO BANK, LTD.	5,260,000	—	5,260,000	0.09
Daiwa Securities SMBC Co. Ltd.	3,159,000	—	3,159,000	0.05
SMBC Leasing Company, Limited	2,276,000	—	2,276,000	0.03
Sumitomo Mitsui Card Company, Limited	1,314,000	—	1,314,000	0.02
The Bank of Kansai, Ltd.	1,114,000	—	1,114,000	0.01
SMBC Mortgage Co., Ltd.	292,000	—	292,000	0.00
Sakura Friend Securities Co., Ltd.	205,000	—	205,000	0.00
Total	14,054,000	—	14,054,000	0.24%

Notes: 1. The above figures do not include 15,000 shares (15 voting rights) held in the Bank's nominee name. They are included in "Voting stock (Others)" in the table of "Number of Voting Rights."

2. Percentage of total shares outstanding is calculated based on the total number of shares of common stock outstanding.

Principal Shareholders

a. Common Stock

March 31, 2002 Shareholders	Number of shares held (thousands)	Percentage of shares outstanding
Sumitomo Life Insurance Company	228,378	4.00%
Japan Trustee Services Bank, Ltd. (Trust Account)	210,918	3.69
Nippon Life Insurance Company	204,364	3.57
The Mitsubishi Trust and Banking Corporation (Trust Account)	184,993	3.24
The Taiyo Mutual Life Insurance Company	122,109	2.13
UFJ Trust Bank Limited (Trust Account A)	107,002	1.87
Matsushita Electric Industrial Co., Ltd.	103,570	1.81
Mitsui Mutual Life Insurance Company	76,651	1.34
The Chase Manhattan Bank, N.A. London	67,979	1.19
SANYO ELECTRIC CO., LTD.	64,113	1.12
Mitsui Sumitomo Insurance Company, Limited	60,200	1.05
The Dai-ichi Mutual Life Insurance Company	53,771	0.94
TOYOTA MOTOR CORPORATION	53,753	0.94
SUMITOMO CORPORATION	52,008	0.91
The Sumitomo Trust and Banking Company, Limited	51,203	0.89
Euroclear Bank S.A./N.V.	49,888	0.87
Mitsui Asset Trust and Banking Company, Limited (Pension Trust Account)	43,486	0.76
KUBOTA CORPORATION	39,499	0.69
Takeda Chemical Industries, Ltd.	39,074	0.68
Mitsui Fudosan Co., Ltd.	33,934	0.59
The SMBC Employee Stockholders' Association	31,927	0.55
MITSUI & CO., LTD.	30,166	0.52
Kondo Cotton Spinning Co., Ltd.	30,056	0.52
State Street Bank and Trust Company	29,290	0.51
Composite Trust Trustee Mitsui Asset Trust and Banking Company, Limited (Entrust TOSHIBA CORPORATION)	29,253	0.51
NIPPON STEEL CORPORATION	29,147	0.51
SUMITOMO CHEMICAL COMPANY, LIMITED	28,544	0.49
The Tokyo Electric Power Company, Incorporated	28,313	0.49
The Kansai Electric Power Company, Incorporated	28,026	0.49
KAJIMA CORPORATION	26,776	0.46

b. Preferred Stock (First series Type 1)

March 31, 2002 Shareholder	Number of shares held (thousands)	Percentage of shares outstanding
The Resolution and Collection Corporation	67,000	100.00%

c. Preferred Stock (Second series Type 1)

March 31, 2002 Shareholder	Number of shares held (thousands)	Percentage of shares outstanding
The Resolution and Collection Corporation	100,000	100.00%

d. Preferred Stock (Type 5)

March 31, 2002 Shareholder	Number of shares held (thousands)	Percentage of shares outstanding
The Resolution and Collection Corporation	800,000	100.00%

Common Stock Price Range**Five-Year Stock Price Performance**

Year ended March 31	Yen				
	2002	2001	2000	1999	1998
High	¥1,240	¥1,640	¥1,902	¥1,710	¥1,950
Low	406	867	1,271	860	1,100

- Notes: 1. Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).
 2. Preferred stock (First series Type 1), Preferred stock (Second series Type 1), and Preferred stock (Type 5) are neither listed on exchanges nor registered with the Securities Dealers Association of Japan as trading securities on the over-the-counter market.
 3. The former Sumitomo Bank's stock prices are shown up to the year ended March 31, 2001.
 The high and low stock prices for each year in the four-year period ended March 31, 2001, for the former Sakura Bank are as follows:

The Sakura Bank, Limited

Year ended March 31	Yen			
	2001	2000	1999	1998
High	¥858	¥1,045	¥404	¥975
Low	477	358	165	325

Six-Month Performance

	Yen					
	March 2002	February 2002	January 2002	December 2001	November 2001	October 2001
High	¥640	¥509	¥587	¥674	¥775	¥916
Low	490	406	466	479	618	699

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