Appendix II

CONTENTS

Financial Data

Sumitomo Mitsui Financial Group

Financial Highlights 152
Consolidated Balance Sheets 153
Consolidated Statements of Income 155
Consolidated Statements of Comprehensive Income 157
Consolidated Statements of Changes in Net Assets 158
Consolidated Statements of Cash Flows 161
Notes to Consolidated Financial Statements 163
Independent Auditor's Report 227

SMBC

Supplemental Information 228

Sumitomo Mitsui Financial Group

Income Analysis (Consolidated) 234
Assets and Liabilities (Consolidated) 237
Capital (Non-consolidated) 240

SMBC

Financial Highlights 319
Income Analysis (Consolidated) 320
Assets and Liabilities (Consolidated) 323
Income Analysis (Non-consolidated) 325
Deposits (Non-consolidated) 329
Loans (Non-consolidated) 331
Securities (Non-consolidated) 336
Ratios (Non-consolidated) 338
Capital (Non-consolidated) 340
Others (Non-consolidated) 341
Trust Assets and Liabilities (Non-consolidated) 343

Basel III Information

Sumitomo Mitsui Financial Group

Capital Ratio Information (Consolidated) 243
Countercyclical buffer requirement by country or region 310
Indicators for assessing Global Systemically Important Banks (G-SIBs) 311
Leverage Ratio Information (Consolidated) 313
TLAC information 314
Liquidity Coverage Ratio Information (Consolidated) 317

Basel III Information

SMBC

Capital Ratio Information (Consolidated) 344
Leverage Ratio Information (Consolidated) 351
Liquidity Coverage Ratio Information (Consolidated) 352
Capital Ratio Information (Non-consolidated) 354
Leverage Ratio Information (Non-consolidated) 361
Liquidity Coverage Ratio Information (Non-consolidated) 362

Compensation

Sumitomo Mitsui Financial Group

Compensation (Consolidated) 366

SMBC

Compensation 370