

Capital (Non-consolidated)

Sumitomo Mitsui Financial Group, Inc.

Changes in Number of Shares Issued and Capital Stock

	Millions of yen					
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
July 26, 2017*	387,765	1,414,443,390	847	2,338,743	847	1,560,221
August 3, 2018**	326,330	1,414,769,720	699	2,339,443	699	1,560,921
August 20, 2018***	(15,368,300)	1,399,401,420	—	2,339,443	—	1,560,921
July 29, 2019****	272,536	1,399,673,956	521	2,339,964	521	1,561,442
September 20, 2019*****	(26,502,400)	1,373,171,556	—	2,339,964	—	1,561,442

Remarks:

* Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 387,765 shares

Issue price: ¥4,372

Capitalization: ¥2,186

** Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 326,330 shares

Issue price: ¥4,287

Capitalization: ¥2,144

*** The decrease of 15,368,300 shares is due to cancellation of treasury stock.

**** Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 272,536 shares

Issue price: ¥3,828

Capitalization: ¥1,914

***** The decrease of 26,502,400 shares is due to cancellation of treasury stock.

Number of Shares Issued

March 31, 2020	Number of shares issued
Common stock	1,373,171,556
Total	1,373,171,556

Stock Exchange Listings

Tokyo Stock Exchange (First Section)

Nagoya Stock Exchange (First Section)

New York Stock Exchange*

* The Company listed its ADRs on the New York Stock Exchange.

Number of Common Shares, Classified by Type of Shareholders

March 31, 2020	Number of shareholders	Number of units	Percentage of total
Japanese government and local government	8	4,918	0.04%
Financial institutions	337	4,260,606	31.07
Securities companies	72	861,523	6.28
Other institutions	6,724	1,194,761	8.71
Foreign institutions	1,145	5,521,779	40.27
Foreign individuals	443	8,861	0.06
Individuals and others	276,567	1,860,624	13.57
Total	285,296	13,713,072	100.00%
Fractional shares (shares)	—	1,864,356	—

Notes: 1. Of 3,645,043 shares in treasury stock, 36,450 units are included in "Individuals and others" and the remaining 43 shares are included in "Fractional shares."
2. "Other institutions" and "Fractional shares" includes 29 units and 48 shares, held at Japan Securities Depository Center, Incorporated.

Principal Shareholders

March 31, 2020	Number of shares	Percentage of shares outstanding
The Master Trust Bank of Japan, Ltd. (Trust Account)	97,156,600	7.09%
Japan Trustee Services Bank, Ltd. (Trust Account)	78,332,600	5.71
Japan Trustee Services Bank, Ltd. (Trust Account 9)	40,332,600	2.94
Japan Trustee Services Bank, Ltd. (Trust Account 7)	29,320,200	2.14
NATSCUMCO*	28,121,342	2.05
Japan Trustee Services Bank, Ltd. (Trust Account 5)	27,785,900	2.02
JP MORGAN CHASE BANK 385151**	26,387,481	1.92
SSBTC CLIENT OMNIBUS ACCOUNT***	25,409,243	1.85
STATE STREET BANK WEST CLIENT - TREATY 505234**	19,353,327	1.41
Barclays Securities Japan Limited	18,484,174	1.34
Total	390,683,467	28.52%

* Standing agent: Sumitomo Mitsui Banking Corporation

** Standing agent: Mizuho Bank, Ltd., Settlement Service Department

*** Standing agent: The Hongkong and Shanghai Banking Corporation Limited, Tokyo Branch, Custody Services Department

Notes: 1. BlackRock Japan Co., Ltd. has submitted a Change Report of Possession of Large Volume regarding its shareholding as of March 22, 2017. It stated that BlackRock Japan Co., Ltd. and nine other shareholders held the following common shares in the Company as of March 15, 2017. But, these ten are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2020.

The Change Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: BlackRock Japan Co., Ltd. (and nine other joint holders)

Number of shares held: 90,686,690 shares (including joint ownership)

Shareholding ratio: 6.41%

2. Mizuho Securities Co., Ltd. has submitted a Report of Possession of Large Volume regarding its shareholding as of September 25, 2018. It stated that Mizuho Securities Co., Ltd. and two other shareholders held the following common shares in the Company as of September 14, 2018. But, these three are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2020.

The Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: Mizuho Securities Co., Ltd. (and two other joint holders)

Number of shares held: 70,765,251 shares (including joint ownership)

Shareholding ratio: 5.06%

3. Sumitomo Mitsui Trust Bank, Limited has submitted a Change Report of Possession of Large Volume regarding its shareholding as of April 19, 2019. It stated that Sumitomo Mitsui Trust Asset Management Co., Ltd. and another shareholder held the following common shares in the Company as of April 15, 2019. But, these two are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2020.

The Change Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: Sumitomo Mitsui Trust Asset Management Co., Ltd. (and another joint holder)

Number of shares held: 70,915,700 shares (including joint ownership)

Shareholding ratio: 5.07%

4. Nomura Securities Co., Ltd. has submitted a Report of Possession of Large Volume regarding its shareholding as of April 7, 2020. It stated that Nomura Securities Co., Ltd. and two other shareholders held the following common shares in the Company as of March 31, 2020. But, these three are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2020.

The Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: Nomura Securities Co., Ltd. (and two other joint holders)

Number of shares held: 70,759,192 shares (including joint ownership)

Shareholding ratio: 5.15%

Stock Options

March 31	2020
Number of shares granted.....	49,900 shares
Type of stock	Common stock
Issue price	¥2,216 per share
Amount capitalized when shares are issued	¥1,108 per share
Exercise period of stock options.....	From August 13, 2010 to August 12, 2040
Date of resolution: Meeting of the Board of Directors held on July 28, 2010	
March 31	2020
Number of shares granted.....	139,400 shares
Type of stock	Common stock
Issue price	¥1,873 per share
Amount capitalized when shares are issued	¥937 per share
Exercise period of stock options.....	From August 16, 2011 to August 15, 2041
Date of resolution: Meeting of the Board of Directors held on July 29, 2011	
March 31	2020
Number of shares granted.....	187,900 shares
Type of stock	Common stock
Issue price	¥2,043 per share
Amount capitalized when shares are issued	¥1,022 per share
Exercise period of stock options.....	From August 15, 2012 to August 14, 2042
Date of resolution: Meeting of the Board of Directors held on July 30, 2012	
March 31	2020
Number of shares granted.....	66,100 shares
Type of stock	Common stock
Issue price	¥4,160 per share
Amount capitalized when shares are issued	¥2,080 per share
Exercise period of stock options.....	From August 14, 2013 to August 13, 2043
Date of resolution: Meeting of the Board of Directors held on July 29, 2013	
March 31	2020
Number of shares granted.....	69,900 shares
Type of stock	Common stock
Issue price	¥3,662 per share
Amount capitalized when shares are issued	¥1,831 per share
Exercise period of stock options.....	From August 15, 2014 to August 14, 2044
Date of resolution: Meeting of the Board of Directors held on July 30, 2014	
March 31	2020
Number of shares granted.....	90,800 shares
Type of stock	Common stock
Issue price	¥4,905 per share
Amount capitalized when shares are issued	¥2,453 per share
Exercise period of stock options.....	From August 18, 2015 to August 17, 2045
Date of resolution: Meeting of the Board of Directors held on July 31, 2015	
March 31	2020
Number of shares granted.....	118,500 shares
Type of stock	Common stock
Issue price	¥2,812 per share
Amount capitalized when shares are issued	¥1,406 per share
Exercise period of stock options.....	From August 15, 2016 to August 14, 2046
Date of resolution: Meeting of the Board of Directors held on July 26, 2016	