



# Appendix II

## CONTENTS

### Financial Data

#### Sumitomo Mitsui Financial Group

Financial Highlights .....	170
Financial Statements and Notes	
Consolidated Balance Sheets .....	171
Consolidated Statements of Income .....	173
Consolidated Statements of Comprehensive Income .....	175
Consolidated Statements of Changes in Net Assets .....	176
Consolidated Statements of Cash Flows ....	179
Notes to Consolidated Financial Statements ...	181
Independent Auditor's Report .....	243
Income Analysis (Consolidated) .....	249
Assets and Liabilities (Consolidated) .....	252
Capital (Non-consolidated) .....	255

### Basel III Information

#### Sumitomo Mitsui Financial Group

Capital Ratio and Leverage Ratio Information (Consolidated) .....	258
Countercyclical buffer requirement by country or region .....	326
Indicators for assessing Global Systemically Important Banks (G-SIBs) .....	327
TLAC information .....	330
Liquidity Coverage Ratio Information (Consolidated) .....	334

#### SMBC

Financial Highlights .....	336
Financial Statements	
Consolidated Balance Sheets .....	337
Consolidated Statements of Income and Consolidated Statements of Comprehensive Income .....	339
Non-consolidated Balance Sheets .....	341
Non-consolidated Statements of Income ...	342
Income Analysis (Non-consolidated) .....	343
Deposits (Non-consolidated) .....	347
Loans (Non-consolidated) .....	349
Securities (Non-consolidated) .....	354
Ratios (Non-consolidated) .....	356
Capital (Non-consolidated) .....	358
Others (Non-consolidated) .....	359
Trust Assets and Liabilities (Non-consolidated) ...	361

### Basel III Information

#### SMBC

Capital Ratio and Leverage Ratio Information (Consolidated) .....	362
Liquidity Coverage Ratio Information (Consolidated) .....	370
Capital Ratio and Leverage Ratio Information (Non-consolidated) .....	372
Liquidity Coverage Ratio Information (Non- consolidated) .....	380

### Compensation

#### Sumitomo Mitsui Financial Group

Compensation (Consolidated) .....	384
-----------------------------------	-----

#### SMBC

Compensation .....	388
--------------------	-----