

Capital (Non-consolidated)

Sumitomo Mitsui Financial Group, Inc.

Changes in Number of Shares Issued and Capital Stock

	Millions of yen					
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
July 26, 2017*	387,765	1,414,443,390	847	2,338,743	847	1,560,221
August 3, 2018**	326,330	1,414,769,720	699	2,339,443	699	1,560,921
August 20, 2018***	(15,368,300)	1,399,401,420	—	2,339,443	—	1,560,921
July 29, 2019****	272,536	1,399,673,956	521	2,339,964	521	1,561,442
September 20, 2019*****	(26,502,400)	1,373,171,556	—	2,339,964	—	1,561,442
July 27, 2020*****	868,505	1,374,040,061	1,309	2,341,274	1,308	1,562,751

Remarks:

* Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 387,765 shares

Issue price: ¥4,372

Capitalization: ¥2,186

** Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 326,330 shares

Issue price: ¥4,287

Capitalization: ¥2,144

*** The decrease of 15,368,300 shares is due to cancellation of treasury stock.

**** Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 272,536 shares

Issue price: ¥3,828

Capitalization: ¥1,914

***** The decrease of 26,502,400 shares is due to cancellation of treasury stock.

***** Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 868,505 shares

Issue price: ¥3,015

Capitalization: ¥1,508

Number of Shares Issued

March 31, 2021	Number of shares issued
Common stock	1,374,040,061
Total	1,374,040,061

Stock Exchange Listings

Tokyo Stock Exchange (First Section)

Nagoya Stock Exchange (First Section)

New York Stock Exchange*

* The Company listed its ADRs on the New York Stock Exchange.

Number of Common Shares, Classified by Type of Shareholders

March 31, 2021	Number of shareholders	Number of units	Percentage of total
Japanese government and local government	8	4,790	0.03%
Financial institutions	327	4,242,832	30.92
Securities companies	70	893,515	6.51
Other institutions	7,235	1,241,610	9.05
Foreign institutions	1,152	5,081,540	37.04
Foreign individuals	692	10,897	0.08
Individuals and others	321,573	2,245,515	16.37
Total	331,057	13,720,699	100.00%
Fractional shares (shares).....	—	1,970,161	—

Notes: 1. Of 3,612,302 shares in treasury stock, 36,123 units are included in "Individuals and others" and the remaining 2 shares are included in "Fractional shares."
2. "Other institutions" and "Fractional shares" includes 29 units and 48 shares, held at Japan Securities Depository Center, Incorporated.

Principal Shareholders

March 31, 2021	Number of shares	Percentage of shares outstanding
The Master Trust Bank of Japan, Ltd. (Trust Account)	121,954,600	8.89%
Custody Bank of Japan, Ltd. (Trust Account)	77,061,400	5.62
Custody Bank of Japan, Ltd. (Trust Account 7)	28,014,500	2.04
NATSCUMCO*	27,337,632	1.99
SSBTC CLIENT OMNIBUS ACCOUNT**	25,919,586	1.89
STATE STREET BANK WEST CLIENT - TREATY 505234***	21,261,727	1.55
Custody Bank of Japan, Ltd. (Trust Account 5)	20,920,300	1.52
Custody Bank of Japan, Ltd. (Trust Account 6)	18,551,800	1.35
Barclays Securities Japan Limited	18,549,300	1.35
JP Morgan Securities Japan Co., Ltd.	16,849,837	1.22
Total	376,420,682	27.46%

* Standing agent: Sumitomo Mitsui Banking Corporation

** Standing agent: The Hongkong and Shanghai Banking Corporation Limited, Tokyo Branch, Custody Services Department

*** Standing agent: Mizuho Bank, Ltd., Settlement Service Department

Notes: 1. Mizuho Securities Co., Ltd. has submitted a Report of Possession of Large Volume regarding its shareholding as of September 25, 2018. It stated that Mizuho Securities Co., Ltd. and two other shareholders held the following common shares in the Company as of September 14, 2018. But, these three are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2021.

The Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: Mizuho Securities Co., Ltd. (and two other joint holders)

Number of shares held: 70,765,251 shares (including joint ownership)

Shareholding ratio: 5.06%

2. Sumitomo Mitsui Trust Bank, Limited has submitted a Change Report of Possession of Large Volume regarding its shareholding as of June 4, 2020. It stated that Sumitomo Mitsui Trust Asset Management Co., Ltd. and another shareholder held the following common shares in the Company as of May 29, 2020. But, these two are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2021.

The Change Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: Sumitomo Mitsui Trust Asset Management Co., Ltd. (and another joint holder)

Number of shares held: 75,961,300 shares (including joint ownership)

Shareholding ratio: 5.53%

3. BlackRock Japan Co., Ltd. has submitted a Change Report of Possession of Large Volume regarding its shareholding as of June 19, 2020. It stated that BlackRock Japan Co., Ltd. and seven other shareholders held the following common shares in the Company as of June 15, 2020. But, these eight are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2021.

The Change Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: BlackRock Japan Co., Ltd. (and seven other joint holders)

Number of shares held: 72,639,742 shares (including joint ownership)

Shareholding ratio: 5.29%

4. Nomura Securities Co., Ltd. has submitted a Change Report of Possession of Large Volume regarding its shareholding as of July 22, 2020. It stated that Nomura Securities Co., Ltd. and two other shareholders held the following common shares in the Company as of July 15, 2020. But, these three are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2021.

The Change Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: Nomura Securities Co., Ltd. (and two other joint holders)

Number of shares held: 71,289,221 shares (including joint ownership)

Shareholding ratio: 5.19%

5. Mitsubishi UFJ Financial Group, Inc. has submitted a Report of Possession of Large Volume regarding its shareholding as of April 5, 2021. It stated that Mitsubishi UFJ Trust and Banking Corporation and two other shareholders held the following common shares in the Company as of March 29, 2021. But, these three are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2021.

The Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: Mitsubishi UFJ Trust and Banking Corporation (and two other joint holders)

Number of shares held: 68,950,200 shares (including joint ownership)

Shareholding ratio: 5.02%