

## Capital (Non-consolidated)

Sumitomo Mitsui Financial Group, Inc.

### Changes in Number of Shares Issued and Capital Stock

	Millions of yen					
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
July 26, 2017*	387,765	1,414,443,390	847	2,338,743	847	1,560,221
August 3, 2018**	326,330	1,414,769,720	699	2,339,443	699	1,560,921
August 20, 2018***	(15,368,300)	1,399,401,420	—	2,339,443	—	1,560,921
July 29, 2019****	272,536	1,399,673,956	521	2,339,964	521	1,561,442
September 20, 2019*****	(26,502,400)	1,373,171,556	—	2,339,964	—	1,561,442
July 27, 2020*****	868,505	1,374,040,061	1,309	2,341,274	1,308	1,562,751
July 26, 2021*****	322,041	1,374,362,102	603	2,341,878	603	1,563,355

#### Remarks:

\* Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 387,765 shares

Issue price: ¥ 4,372

Capitalization: ¥ 2,186

\*\* Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 326,330 shares

Issue price: ¥ 4,287

Capitalization: ¥ 2,144

\*\*\* The decrease of 15,368,300 shares is due to cancellation of treasury stock.

\*\*\*\* Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 272,536 shares

Issue price: ¥ 3,828

Capitalization: ¥ 1,914

\*\*\*\*\* The decrease of 26,502,400 shares is due to cancellation of treasury stock.

\*\*\*\*\* Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 868,505 shares

Issue price: ¥ 3,015

Capitalization: ¥ 1,508

\*\*\*\*\* Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 322,041 shares

Issue price: ¥ 3,749

Capitalization: ¥ 1,875

#### Number of Shares Issued

<b>March 31, 2022</b>	<b>Number of shares issued</b>
Common stock	1,374,362,102
Total	1,374,362,102

## Stock Exchange Listings

Tokyo Stock Exchange (Prime Market)  
Nagoya Stock Exchange (Premier Market)  
New York Stock Exchange\*

\* The Company listed its ADRs on the New York Stock Exchange.

## Number of Common Shares, Classified by Type of Shareholders

<b>March 31, 2022</b>	<b>Number of shareholders</b>	<b>Number of units</b>	<b>Percentage of total</b>
Japanese government and local government	7	4,774	0.03%
Financial institutions	331	4,222,465	30.77
Securities companies	69	892,680	6.51
Other institutions	7,614	1,268,962	9.25
Foreign institutions	1,133	4,718,138	34.38
Foreign individuals	908	11,806	0.09
Individuals and others	370,285	2,602,872	18.97
Total	380,347	13,721,697	100.00%
Fractional shares (shares)	—	2,192,402	—

Notes: 1. Of 3,542,321 shares in treasury stock, 35,423 units are included in “Individuals and others” and the remaining 21 shares are included in “Fractional shares.”  
2. “Other institutions” and “Fractional shares” includes 29 units and 48 shares, held at Japan Securities Depository Center, Incorporated.

## Principal Shareholders

<b>March 31, 2022</b>	<b>Number of shares</b>	<b>Percentage of shares outstanding</b>
The Master Trust Bank of Japan, Ltd. (Trust Account)	234,820,000	17.12%
Custody Bank of Japan, Ltd. (Trust Account)	79,085,000	5.76
NATSCUMCO*	26,336,559	1.92
SSBTC CLIENT OMNIBUS ACCOUNT**	23,555,169	1.71
STATE STREET BANK WEST CLIENT - TREATY 505234***	23,131,227	1.68
Barclays Securities Japan Limited	18,666,200	1.36
JP Morgan Securities Japan Co., Ltd	17,184,070	1.25
JP MORGAN CHASE BANK 385781	16,868,340	1.23
JAPAN SECURITIES FINANCE CO., LTD.	15,558,422	1.13
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	13,086,956	0.95
Total	468,291,943	34.16%

\* Standing agent: Sumitomo Mitsui Banking Corporation

\*\* Standing agent: The Hongkong and Shanghai Banking Corporation Limited, Tokyo Branch, Custody Services Department

\*\*\* Standing agent: Mizuho Bank, Ltd., Settlement Service Department

Notes: 1. Sumitomo Mitsui Trust Bank, Limited has submitted a Change Report of Possession of Large Volume regarding its shareholding as of June 4, 2020. It stated that Sumitomo Mitsui Trust Asset Management Co., Ltd. and another shareholder held the following common shares in the Company as of May 29, 2020. But, these two are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2022.

The Change Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: Sumitomo Mitsui Trust Asset Management Co., Ltd. (and another joint holder)

Number of shares held: 75,961,300 shares (including joint ownership)

Shareholding ratio: 5.53%

2. Nomura Securities Co., Ltd. has submitted a Change Report of Possession of Large Volume regarding its shareholding as of July 22, 2020. It stated that Nomura Securities Co., Ltd. and two other shareholders held the following common shares in the Company as of July 15, 2020. But, these three are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2022.

The Change Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: Nomura Securities Co., Ltd. (and two other joint holders)

Number of shares held: 71,289,221 shares (including joint ownership)

Shareholding ratio: 5.19%

3. Mitsubishi UFJ Financial Group, Inc. has submitted a Change Report of Possession of Large Volume regarding its shareholding as of June 7, 2021. It stated that Mitsubishi UFJ Trust and Banking Corporation and two other shareholders held the following common shares in the Company as of May 31, 2021. But, these three are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2022.  
The Change Report of Possession of Large Volume is detailed as follows:  
Principal Shareholder: Mitsubishi UFJ Trust and Banking Corporation (and two other joint holders)  
Number of shares held: 53,985,129 shares (including joint ownership)  
Shareholding ratio: 3.93%
4. Mizuho Securities Co., Ltd. has submitted a Change Report of Possession of Large Volume regarding its shareholding as of November 8, 2021. It stated that Mizuho Securities Co., Ltd. and another shareholder held the following common shares in the Company as of October 29, 2021. But, these two are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2022.  
The Change Report of Possession of Large Volume is detailed as follows:  
Principal Shareholder: Mizuho Securities Co., Ltd. (and another joint holder)  
Number of shares held: 54,974,700 shares (including joint ownership)  
Shareholding ratio: 4.00%
5. BlackRock Japan Co., Ltd. has submitted a Change Report of Possession of Large Volume regarding its shareholding as of November 19, 2021. It stated that BlackRock Japan Co., Ltd. and ten other shareholders held the following common shares in the Company as of November 15, 2021. But, these eleven are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2022.  
The Change Report of Possession of Large Volume is detailed as follows:  
Principal Shareholder: BlackRock Japan Co., Ltd. (and ten other joint holders)  
Number of shares held: 87,289,140 shares (including joint ownership)  
Shareholding ratio: 6.35%