

Capital (Non-consolidated)

Sumitomo Mitsui Financial Group, Inc.

Changes in Number of Shares Issued and Capital Stock

	Millions of yen					
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
July 29, 2019*	272,536	1,399,673,956	521	2,339,964	521	1,561,442
September 20, 2019**	(26,502,400)	1,373,171,556	—	2,339,964	—	1,561,442
July 27, 2020***	868,505	1,374,040,061	1,309	2,341,274	1,308	1,562,751
July 26, 2021****	322,041	1,374,362,102	603	2,341,878	603	1,563,355
July 26, 2022*****	329,092	1,374,691,194	658	2,342,537	658	1,564,013
June 20, 2023*****	(37,640,000)	1,337,051,194	—	2,342,537	—	1,564,013
July 25, 2023*****	477,890	1,337,529,084	1,501	2,344,038	1,500	1,565,514

Remarks:

* Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 272,536 shares

Issue price: ¥ 3,828

Capitalization: ¥ 1,914

** The decrease of 26,502,400 shares was due to cancellation of treasury stock.

*** Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 868,505 shares

Issue price: ¥ 3,015

Capitalization: ¥ 1,508

**** Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 322,041 shares

Issue price: ¥ 3,749

Capitalization: ¥ 1,875

***** Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 329,092 shares

Issue price: ¥ 4,004

Capitalization: ¥ 2,002

***** The decrease of 37,640,000 shares was due to cancellation of treasury stock.

***** Allotment to third parties (in-kind contributions of monetary compensation claims):

Common stock: 477,890 shares

Issue price: ¥ 6,281

Capitalization: ¥ 3,141

Note: At the Board of Directors held on November 14, 2023, the Company resolved the matters related to the acquisition and cancellation of own shares of its common stocks. In addition, at the Board of Directors held on March 27, 2024, the Company resolved the matters related to the scheduled cancellation date of own shares. The repurchase of its own shares pursuant to the resolution completed on March 22, 2024. And the Company canceled all of the repurchased shares on April 15, 2024. As a result, the number of shares issued decreased 20,132,000 shares.

Number of Shares Issued

March 31, 2024	Number of shares issued
Common stock	1,337,529,084
Total	1,337,529,084

Stock Exchange Listings

Tokyo Stock Exchange (Prime Market)
Nagoya Stock Exchange (Premier Market)
New York Stock Exchange*

* The Company listed its ADRs on the New York Stock Exchange.

Number of Common Shares, Classified by Type of Shareholders

March 31, 2024	Number of shareholders	Number of units	Percentage of total
Japanese government and local government	7	4,774	0.03%
Financial institutions	311	3,855,752	28.88
Securities companies	78	977,006	7.31
Other institutions	7,755	1,110,832	8.32
Foreign institutions	1,250	4,816,011	36.07
Foreign individuals	1,317	12,798	0.09
Individuals and others	381,346	2,571,249	19.26
Total	392,064	13,348,422	100.00%
Fractional shares (shares)	—	2,686,884	—

Notes: 1. Of 23,587,866 shares in treasury stock, 235,878 units are included in “Individuals and others” and the remaining 66 shares are included in “Fractional shares.”
2. “Other institutions” and “Fractional shares” includes 29 units and 48 shares, held at Japan Securities Depository Center, Incorporated.

Principal Shareholders

March 31, 2024	Number of shares	Percentage of shares outstanding
The Master Trust Bank of Japan, Ltd. (Trust Account)	215,056,200	16.36%
Custody Bank of Japan, Ltd. (Trust Account)	80,791,600	6.14
STATE STREET BANK WEST CLIENT - TREATY 505234*	25,863,627	1.96
JP Morgan Securities Japan Co., Ltd	22,110,911	1.68
NATSCUMCO**	20,191,153	1.53
JP MORGAN CHASE BANK 385781*	17,410,293	1.32
SSBTC CLIENT OMNIBUS ACCOUNT***	15,654,072	1.19
Barclays Securities Japan Limited	15,580,100	1.18
STATE STREET BANK AND TRUST COMPANY 505223*	13,207,900	1.00
STATE STREET BANK AND TRUST COMPANY 505001*	12,862,232	0.97
Total	438,728,088	33.39%

* Standing agent: Mizuho Bank, Ltd., Settlement Service Department

** Standing agent: Sumitomo Mitsui Banking Corporation

*** Standing agent: The Hongkong and Shanghai Banking Corporation Limited, Tokyo Branch, Custody Services Department

Notes: 1. Sumitomo Mitsui Trust Bank, Limited has submitted a Change Report of Possession of Large Volume regarding its shareholding as of June 4, 2020. It stated that Sumitomo Mitsui Trust Asset Management Co., Ltd. and another shareholder held the following common shares in the Company as of May 29, 2020. But, these two are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2024.

The Change Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: Sumitomo Mitsui Trust Asset Management Co., Ltd. (and another joint holder)

Number of shares held: 75,961,300 shares (including joint ownership)

Shareholding ratio: 5.53%

2. Nomura Securities Co., Ltd. has submitted a Change Report of Possession of Large Volume regarding its shareholding as of July 22, 2020. It stated that Nomura Securities Co., Ltd. and two other shareholders held the following common shares in the Company as of July 15, 2020. But, these three are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2024.

The Change Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: Nomura Securities Co., Ltd. (and two other joint holders)

Number of shares held: 71,289,221 shares (including joint ownership)

Shareholding ratio: 5.19%

3. BlackRock Japan Co., Ltd. has submitted a Change Report of Possession of Large Volume regarding its shareholding as of February 2, 2024. It stated that BlackRock Japan Co., Ltd. and twelve other shareholders held the following common shares in the Company as of January 31, 2024. But, these thirteen are not included in the above Principal Shareholders because the Company was unable to confirm the number of shares owned by them at the end of the fiscal year ended March 31, 2024.

The Change Report of Possession of Large Volume is detailed as follows:

Principal Shareholder: BlackRock Japan Co., Ltd. (and twelve other joint holders)

Number of shares held: 100,856,284 shares (including joint ownership)

Shareholding ratio: 7.54%