

# Capital (Nonconsolidated)

Sumitomo Mitsui Financial Group, Inc.

## Change in Number of Shares Outstanding and Capital Stock

	Millions of yen					
	Number of shares outstanding		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
December 2, 2002.....	—	6,676,424.39	¥ —	¥1,000,000	¥ —	¥1,496,547
February 3, 2003.....	86,576.53	6,763,000.92	—	1,000,000	3,069	1,499,616
February 8, 2003.....	50,100	6,813,100.92	75,150	1,075,150	75,150	1,574,766
March 12, 2003.....	115,000	6,928,100.92	172,500	1,247,650	172,500	1,747,266
April 1, 2003 — March 31, 2004.....	8.61	6,928,109.53	—	1,247,650	—	1,747,266
August 8, 2003.....	—	6,928,109.53	—	1,247,650	(499,503)	1,247,762
April 1, 2004 — March 31, 2005.....	332,869.96	7,260,979.49	—	1,247,650	—	1,247,762
March 29, 2005.....	70,001	7,330,980.49	105,001	1,352,651	105,001	1,352,764

### Remarks:

February 3, 2003:	Increase in the number of common stock as a result of merger with The Japan Research Institute Holdings, Ltd. (merger ratio: 1-to-0.021)
February 8, 2003:	Allotment to third parties: Preferred stock (1st to 12th series Type 4) Issue price: ¥3,000,000 Capitalization: ¥1,500,000
March 12, 2003:	Allotment to third parties: Preferred stock (13th series Type 4) Issue price: ¥3,000,000 Capitalization: ¥1,500,000
April 1, 2003 — March 31, 2004:	Conversion of a share of preferred stock (13th series Type 4) to 9.61 shares of common stock.
August 8, 2003:	Capital reserve was transferred to other capital surplus pursuant to Article 289-2 of the Commercial Code.
April 1, 2004 — March 31, 2005:	Conversion of 32,000 shares of preferred stock (Type 1), 105,000 shares of preferred stock (Type3), and 7,912 shares of preferred stock (13th series Type 4) to 477,781.96 shares of common stock.
March 29, 2005:	Allotment to third parties: Preferred stock (1st series Type 6) Issue price: ¥3,000,000 Capitalization: ¥1,500,000

Note: During the period from April 1 to May 31, 2005, SMFG converted 92,979 shares of preferred stock (13th series Type 4) into 894,027.10 shares of common stock.

## Total Outstanding Shares

March 31, 2005	Number of shares issued
Common stock.....	6,273,792.49
Preferred stock (Type 1).....	35,000
Preferred stock (Type 2).....	100,000
Preferred stock (Type 3).....	695,000
Preferred stock (1st series Type 4).....	4,175
Preferred stock (2nd series Type 4).....	4,175
Preferred stock (3rd series Type 4).....	4,175
Preferred stock (4th series Type 4).....	4,175
Preferred stock (5th series Type 4).....	4,175
Preferred stock (6th series Type 4).....	4,175
Preferred stock (7th series Type 4).....	4,175
Preferred stock (8th series Type 4).....	4,175
Preferred stock (9th series Type 4).....	4,175
Preferred stock (10th series Type 4).....	4,175
Preferred stock (11th series Type 4).....	4,175
Preferred stock (12th series Type 4).....	4,175
Preferred stock (13th series Type 4).....	107,087
Preferred stock (1st series Type 6).....	70,001
Total.....	7,330,980.49

## Stock Exchange Listings

Tokyo Stock Exchange (First Section)  
Osaka Securities Exchange (First Section)  
Nagoya Stock Exchange (First Section)

## Number of Shares, Classified by Type of Shareholders

### a. Common Stock

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Japanese government and local government.....	7	4,897	0.08%
Financial institutions .....	350	2,038,829	32.64
Securities companies .....	88	54,258	0.87
Other institutions.....	7,217	1,619,383	25.93
Foreign institutions .....	859	1,494,278	23.93
Foreign individuals.....	46	264	0.00
Individuals and others.....	142,791	1,033,430	16.55
Total.....	151,358	6,245,339	100.00%
Fractional shares .....	—	28,453.49	—

Notes: 1. Of 404,503.97 shares in treasury stock, 404,503 shares are included in "Individuals and others" and the remaining 0.97 shares are included in "Fractional shares."

2. "Other institutions" and "Fractional shares" include 637 and 0.20 shares, respectively, held by the Securities Custody Association.

### b. Preferred Stock (Type 1)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Financial institutions .....	1	35,000	100.00%

### c. Preferred Stock (Type 2)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Financial institutions .....	1	100,000	100.00%

### d. Preferred Stock (Type 3)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Financial institutions .....	1	695,000	100.00%

### e. Preferred Stock (1st series Type 4)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Foreign institutions.....	1	4,175	100.00%

### f. Preferred Stock (2nd series Type 4)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Foreign institutions.....	1	4,175	100.00%

### g. Preferred Stock (3rd series Type 4)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Foreign institutions.....	1	4,175	100.00%

### h. Preferred Stock (4th series Type 4)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Foreign institutions.....	1	4,175	100.00%

### i. Preferred Stock (5th series Type 4)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Foreign institutions.....	1	4,175	100.00%

### j. Preferred Stock (6th series Type 4)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Foreign institutions.....	1	4,175	100.00%

### k. Preferred Stock (7th series Type 4)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Foreign institutions.....	1	4,175	100.00%

### l. Preferred Stock (8th series Type 4)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Foreign institutions.....	1	4,175	100.00%

### m. Preferred Stock (9th series Type 4)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Foreign institutions.....	1	4,175	100.00%

### n. Preferred Stock (10th series Type 4)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Foreign institutions.....	1	4,175	100.00%

### o. Preferred Stock (11th series Type 4)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Foreign institutions.....	1	4,175	100.00%

### p. Preferred Stock (12th series Type 4)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Foreign institutions.....	1	4,175	100.00%

### q. Preferred Stock (13th series Type 4)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Foreign institutions.....	1	107,087	100.00%

### r. Preferred Stock (1st series Type 6)

March 31, 2005	Number of shareholders	Number of shares	Percentage of total
Financial institutions .....	4	70,001	100.00%

## Principal Shareholders

### a. Common Stock

March 31, 2005 Shareholders	Number of shares	Percentage of shares outstanding
Japan Trustee Services Bank, Ltd. (Trust Account).....	438,816.00	6.99%
The Master Trust Bank of Japan, Ltd. (Trust account).....	431,664.00	6.88
Nippon Life Insurance Company .....	154,388.42	2.46
Sumitomo Life Insurance Company .....	108,241.00	1.72
Matsushita Electric Industrial Co., Ltd. ....	103,570.98	1.65
Hero & Company (Standing agent: SMBC Global Investor Services Dept., International Banking Unit) .....	91,529.00	1.45
The Chase Manhattan Bank N.A. London (Standing agent: Mizuho Corporate Bank, Ltd.'s Kabutocho Custody & Proxy Department within the Settlement & Clearing Services Division).....	89,864.00	1.43
Japan Trustee Services Bank, Ltd. (The Sumitomo Trust and Banking Company Retruster Portion, Sumitomo Life Insurance Company Pension Trust).....	58,000.00	0.92
TOYOTA MOTOR CORPORATION .....	53,753.12	0.85
Trust & Custody Services Bank, Ltd. (Trust Account B) .....	51,729.00	0.82
State Street Bank and Trust Company (Standing agent: Mizuho Corporate Bank, Ltd.'s Kabutocho Custody & Proxy Department within the Settlement & Clearing Services Division).....	50,129.00	0.79
The Sumitomo Trust and Banking Company, Limited (Trust Account B).....	46,918.00	0.74
The Mitsubishi Trust and Banking Corporation (Trust Account) .....	43,883.00	0.69
Japan Trustee Services Bank, Ltd. (Trust Account No. 4) .....	41,069.00	0.65
The Chase Manhattan Bank 385036 (Standing agent: Mizuho Corporate Bank, Ltd.'s Kabutocho Custody & Proxy Department within the Settlement & Clearing Services Division).....	40,505.00	0.64
State Street Bank and Trust Company 505103 (Standing agent: Mizuho Corporate Bank, Ltd.'s Kabutocho Custody & Proxy Department within the Settlement & Clearing Services Division).....	40,054.00	0.63
KUBOTA CORPORATION.....	39,499.00	0.62
Takeda Chemical Industries, Ltd. ....	39,074.89	0.62
JPMCB USA Residents Pension Jasdec Lend 385051 (Standing agent: Mizuho Corporate Bank, Ltd.'s Kabutocho Custody & Proxy Department within the Settlement & Clearing Services Division).....	38,857.00	0.61
The Nomura Trust and Banking Co., Ltd. (Investment Trust Account) .....	36,433.00	0.58
The SMFG Employee Stockholders' Association.....	34,564.03	0.55
Dresdner Bank AG (Standing agent: Dresdner Kleinwort Wasserstein (Japan) Limited) .....	34,026.00	0.54
The Bank of New York, Treaty JASDEC Account (Standing agent: Bank of Tokyo-Mitsubishi Ltd.'s Global Securities Service Division) .....	33,163.00	0.52
UFJ Trust Bank Limited (Trust Account A).....	32,176.00	0.51
SANYO ELECTRIC CO., LTD. ....	32,063.44	0.51
Japan Trustee Services Bank, Ltd. (Mitsui Asset Trust and Banking Company Retruster Portion, Toshiba Corporation Employee Pension Trust) .....	31,463.00	0.50
The Chase Manhattan Bank N.A. London SL Omnibus Account (Standing agent: Mizuho Corporate Bank, Ltd.'s Kabutocho Custody & Proxy Department within the Settlement & Clearing Services Division).....	29,805.00	0.47
JPMCB Omnibus USA Pension Treaty Jasdec 380052 (Standing agent: Mizuho Corporate Bank, Ltd.'s Kabutocho Custody & Proxy Department within the Settlement & Clearing Services Division).....	28,978.00	0.46
The Tokyo Electric Power Company, Incorporated.....	28,313.38	0.45
Mitsui Asset Trust and Banking Company, Limited (Individually Operated Designated Money Trusts) .....	28,030.00	0.44

**b. Preferred Stock (Type 1)**

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
The Resolution and Collection Corporation .....	35,000	100.00%

**c. Preferred Stock (Type 2)**

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
The Resolution and Collection Corporation .....	100,000	100.00%

**d. Preferred Stock (Type 3)**

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
The Resolution and Collection Corporation .....	695,000	100.00%

**e. Preferred Stock (1st series Type 4)**

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
The GSSM Holding Corporation (Standing agent: Goldman Sachs (Japan) Ltd.) .....	4,175	100.00%

**f. Preferred Stock (2nd series Type 4)**

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
The GSSM Holding Corporation (Standing agent: Goldman Sachs (Japan) Ltd.) .....	4,175	100.00%

**g. Preferred Stock (3rd series Type 4)**

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
The GSSM Holding Corporation (Standing agent: Goldman Sachs (Japan) Ltd.) .....	4,175	100.00%

**h. Preferred Stock (4th series Type 4)**

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
The GSSM Holding Corporation (Standing agent: Goldman Sachs (Japan) Ltd.) .....	4,175	100.00%

**i. Preferred Stock (5th series Type 4)**

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
The GSSM Holding Corporation (Standing agent: Goldman Sachs (Japan) Ltd.) .....	4,175	100.00%

**j. Preferred Stock (6th series Type 4)**

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
The GSSM Holding Corporation (Standing agent: Goldman Sachs (Japan) Ltd.) .....	4,175	100.00%

**k. Preferred Stock (7th series Type 4)**

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
The GSSM Holding Corporation (Standing agent: Goldman Sachs (Japan) Ltd.) .....	4,175	100.00%

**l. Preferred Stock (8th series Type 4)**

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
The GSSM Holding Corporation (Standing agent: Goldman Sachs (Japan) Ltd.) .....	4,175	100.00%

**m. Preferred Stock (9th series Type 4)**

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
The GSSM Holding Corporation (Standing agent: Goldman Sachs (Japan) Ltd.) .....	4,175	100.00%

**n. Preferred Stock (10th series Type 4)**

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
The GSSM Holding Corporation (Standing agent: Goldman Sachs (Japan) Ltd.) .....	4,175	100.00%

**o. Preferred Stock (11th series Type 4)**

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
The GSSM Holding Corporation (Standing agent: Goldman Sachs (Japan) Ltd.) .....	4,175	100.00%

#### p. Preferred Stock (12th series Type 4)

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
The GSSM Holding Corporation (Standing agent: Goldman Sachs (Japan) Ltd.) .....	4,175	100.00%

#### q. Preferred Stock (13th series Type 4)

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
JPMorgan Chase Bank, London (Agent of SMFG Finance (Cayman) Limited) (Standing agent: Operations & Administration Dept., SMBC) .....	107,087	100.00%

#### r. Preferred Stock (1st series Type 6)

March 31, 2005 Shareholder	Number of shares	Percentage of shares outstanding
Sumitomo Life Insurance Company....	23,334	33.33%
Nippon Life Insurance Company .....	20,000	28.57
MITSUI LIFE INSURANCE COMPANY LIMITED .....	16,667	23.81
Mitsui Sumitomo Insurance Company, Limited.....	10,000	14.29
Total.....	70,001	100.00%

Note: The following reports on shareholdings (including their amendment reports) were submitted to the authorities. However, as we could not confirm how many shares are in beneficial possession of the submitters as of March 31, 2005, we did not include them in the list of principal shareholders shown above. The contents of the reports are summarized as follows:

Submitters	Filing date	Number of shares*	Percentage of shares outstanding
Fidelity Investments Japan Limited .....	Oct. 14, 2003	298,948	5.16%
Nomura Securities Co., Ltd. ...	Sep. 15, 2004	312,458	5.39
Resona Holdings, Inc. ....	Mar. 22, 2005	75,476	1.04
Goldman Sachs (Japan) Ltd. ....	Apr. 14, 2005	563,991	7.69

\* Includes shares held by co-shareholders.

## Stock Options

March 31	2005
Number of shares granted .....	1,620 shares
Type of stock.....	Common stock
Issue price.....	¥673,000 per share
Amount capitalized when shares are issued.....	¥337,000 per share
Exercise period of stock options .....	From June 28, 2004 to June 27, 2012

Note: Former SMBC issued and granted stock options to certain directors and employees pursuant to the resolution of the ordinary general meeting of shareholders held on June 27, 2002. SMFG succeeded the obligations related to the stock options at the time of its establishment pursuant to the resolution of the preferred shareholders' meetings held on September 26, 2002 and the extraordinary shareholders' meeting held on September 27, 2002.

## Common Stock Price Range

### Stock Price Performance

Year ended March 31	Yen		
	2005	2004	2003
High .....	¥854,000	¥780,000	¥452,000
Low .....	599,000	162,000	206,000

Notes: 1. Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).  
2. Preferred stock (Type 1), Preferred stock (Type 2), Preferred stock (Type 3), Preferred stock (1st to 12th series Type 4), Preferred stock (13th series Type 4) and Preferred stock (1st series Type 6) are not listed on exchanges.

### Six-Month Performance

	Yen					
	October 2004	November 2004	December 2004	January 2005	February 2005	March 2005
High .....	¥701,000	¥744,000	¥751,000	¥745,000	¥730,000	¥754,000
Low .....	632,000	666,000	693,000	708,000	678,000	716,000

Notes: 1. Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).  
2. Preferred stock (Type 1), Preferred stock (Type 2), Preferred stock (Type 3), Preferred stock (1st to 12th series Type 4), Preferred stock (13th series Type 4) and Preferred stock (1st series Type 6) are not listed on exchanges.