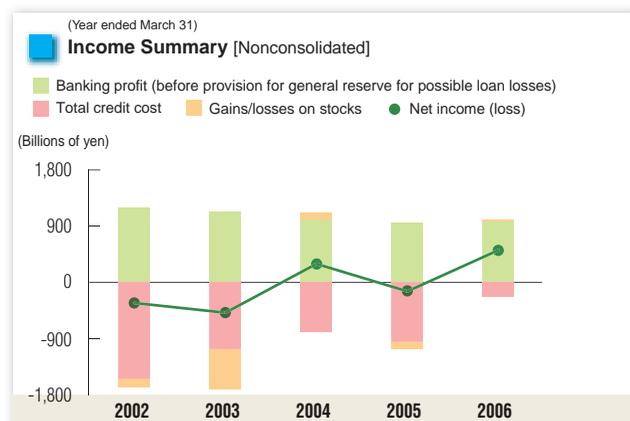


Sumitomo Mitsui Banking Corporation

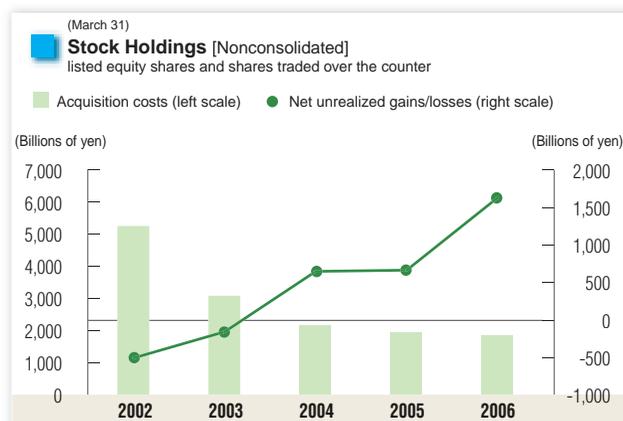
◆ Consolidated

Year ended March 31	Millions of yen				
	2006	2005	2004	2003	2002
For the Year:					
Total income	¥ 2,789,433	¥ 2,699,202	¥ 2,843,502	¥ 3,561,843	¥ 3,809,130
Total expenses	1,903,374	2,875,897	2,487,197	4,104,514	4,413,469
Net income (loss).....	563,584	(278,995)	301,664	(429,387)	(463,887)
At Year-End:					
Total stockholders' equity	¥ 3,598,294	¥ 2,633,912	¥ 2,722,161	¥ 2,142,544	¥ 2,912,619
Total assets	104,418,597	97,478,308	99,843,258	102,394,637	108,005,001
Risk-monitored loans.....	1,219,383	2,186,739	3,229,219	5,683,134	6,484,367
Reserve for possible loan losses.....	1,006,223	1,239,882	1,375,921	2,201,830	2,159,649
Net unrealized gains (losses) on other securities.....	1,337,192	678,527	568,407	(27,471)	(495,507)
Number of employees	32,918	32,868	33,895	35,523	43,793
Selected Ratios:					
Capital ratio	10.77%	10.60%	10.89%	10.38%	10.45%
Return on Equity	30.15%	—%	25.38%	—%	—%
Per Share (Yen):					
Stockholders' equity	¥41,444.83	¥23,977.62	¥25,928.02	¥15,353.34	¥282.85
Net income (loss).....	9,864.54	(5,300.46)	5,238.85	(10,429.29)	(84.12)
Net income — diluted	9,827.19	—	5,231.31	—	—

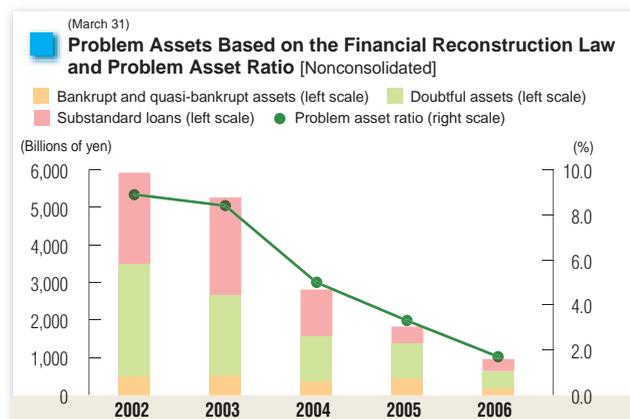
- Notes: 1. Unrealized gains (losses) on other securities represent the difference between the market prices and acquisition costs (or amortized costs) of "other securities." In principle, the values of stocks are calculated using the average market prices during the final month.
 2. Number of employees has been reported on the basis of full-time workers. Number of employees includes locally hired overseas staff members but excludes contract employees and temporary staff.
 3. Effective from the year ended March 31, 2003, treasury stock is disclosed as a deductive item from stockholders' equity. As a result, stockholders' equity per share and net income (loss) per share are calculated on the basis of the number of shares outstanding less treasury stock.



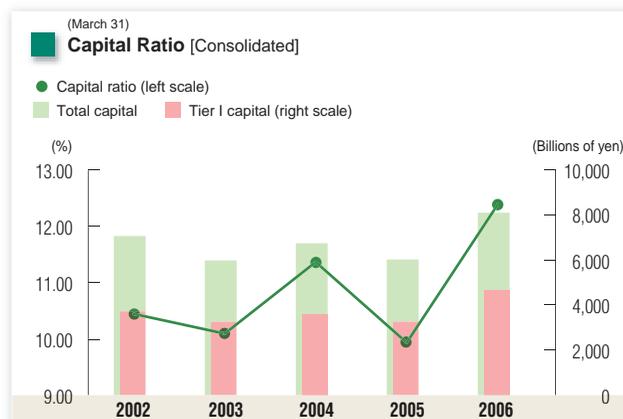
Note: Figures shown for the year ended March 31, 2002 are combined figures of former SMBC and former Wakashio Bank.



Note: Figures shown as of March 31, 2002 are combined figures of former SMBC and former Wakashio Bank.



- Notes: 1. Figures shown as of March 31, 2002 are combined figures of former SMBC and former Wakashio Bank.
 2. Problem asset ratio = Problem assets / (Problem assets + Normal assets)



Note: Capital ratios as of March 31, 2006, 2005, 2004 and 2003 shown above represent the capital ratio of SMFG on a consolidated basis.

◆ Nonconsolidated

Year ended March 31	Millions of yen				
	2006	2005	2004	2003	2002
For the Year:					
Total income	¥ 2,322,699	¥ 2,290,935	¥ 2,489,187	¥ 2,424,023	¥ 2,818,189
Total expenses	1,576,026	2,391,014	2,170,341	3,095,011	3,354,826
Net income (loss).....	519,520	(136,854)	301,113	(478,304)	(322,852)
(Appendix)					
Gross banking profit (A).....	1,552,033	1,522,861	1,584,127	1,760,684	1,853,515
Banking profit.....	810,593	1,291,972	1,000,132	875,511	678,811
Banking profit (before provision for general reserve for possible loan losses)	965,573	940,495	1,000,132	1,113,643	1,183,369
Expenses (excluding nonrecurring losses)(B)	586,459	582,365	583,995	647,040	670,145
At Year-End:					
Total stockholders' equity	¥ 3,634,776	¥ 2,752,735	¥ 2,870,870	¥ 2,279,223	¥ 3,196,492
Total assets	97,443,428	91,129,776	94,109,074	97,891,161	102,082,581
Deposits.....	68,222,167	65,591,627	63,656,771	63,524,258	67,629,353
Loans and bills discounted	51,857,559	50,067,586	50,810,144	57,282,365	59,928,368
Securities.....	25,202,541	23,676,696	26,592,584	23,656,385	20,442,996
Risk-monitored loans.....	914,173	1,735,863	2,774,889	5,169,531	5,816,452
Problem assets based on the					
Financial Reconstruction Law.....	960,095	1,824,622	2,811,234	5,261,345	5,900,043
Reserve for possible loan losses.....	816,437	989,121	1,250,751	2,074,797	1,971,849
Net unrealized gains (losses) on other securities.....	1,316,206	651,385	556,146	(17,857)	(481,654)
Trust assets and liabilities	1,305,915	777,177	429,388	166,976	/
Loans and bills discounted	7,870	9,780	10,000	35,080	/
Securities.....	238,205	81,840	4,645	—	/
Capital stock.....	664,986	664,986	559,985	559,985	1,326,746
Number of shares issued (in thousands)					
Preferred stock	900	900	967	967	967,000
Common stock	55,212	55,212	54,811	54,811	5,709,424
Number of employees	16,050	16,338	17,546	19,797	22,464
Selected Ratios:					
Capital ratio	11.35%	11.32%	11.36%	10.49%	11.50%
Return on Equity.....	26.57%	—%	22.49%	—%	—%
Dividend pay-out ratio.....	63.02%	—%	79.88%	—%	—%
Overhead ratio (B) / (A)	37.8%	38.2%	36.9%	36.7%	36.2%
Per Share (Yen):					
Stockholders' equity	¥42,105.57	¥26,129.71	¥28,641.10	¥17,846.95	¥332.02
Dividends:					
Common stock.....	5,714	683	4,177	19.17	4.00
Preferred stock (1st series Type 1).....	/	/	/	10.50	10.50
Preferred stock (2nd series Type 1)	/	/	/	28.50	28.50
Preferred stock (Type 5).....	/	/	/	13.70	13.70
Preferred stock (Type 1).....	10,500	10,500	10,500	—	/
Preferred stock (Type 2).....	28,500	28,500	28,500	—	/
Preferred stock (Type 3).....	13,700	13,700	13,700	—	/
Preferred stock (1st series Type 6).....	88,500	485	/	/	/
Net income (loss).....	9,066.46	(2,718.23)	5,228.80	68,437.74	(59.20)
Net income — diluted	9,050.63	—	5,221.53	66,527.24	—

- Notes: 1. Figures related to profit or loss for the year ended March 31, 2003 include the former SMBC's operating results for the period from April 1, 2002 to March 16, 2003. Figures for the fiscal year ended March 31, 2002 represent the operating results of former SMBC.
2. Please refer to page 142 for the definitions of risk-monitored loans and problem assets based on the Financial Reconstruction Law.
3. Unrealized gains (losses) on other securities represent the difference between the market prices and acquisition costs (or amortized costs) of "other securities." The values of stocks are calculated using the average market prices during the final month. For details, please refer to page 41.
4. Number of employees has been reported on the basis of full-time workers. Number of employees includes locally hired overseas staff members but excludes contract employees, temporary staff, and executive officers who are not also Board members.
5. Dividend per share for the term ended March 31, 2003 represents an interim dividend per share paid by former SMBC to SMFG.
6. Effective from the year ended March 31, 2003, treasury stock is disclosed as a deductible item from stockholders' equity. As a result, stockholders' equity per share and net income (loss) per share are calculated on the basis of the number of shares outstanding less treasury stock.