

Consolidated Statement of Stockholders' Equity

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

	Millions of yen							
	Capital stock	Capital surplus	Retained earnings	Land revaluation excess	Net unrealized gains on other securities	Foreign currency translation adjustments	Treasury stock	Total
Year ended March 31, 2006								
Balance at March 31, 2005	¥1,352,651	¥ 974,346	¥329,963	¥57,853	¥410,653	¥(79,883)	¥(269,857)	¥2,775,728
Issuance of common stocks	68,225	68,225						136,451
Change due to increase in consolidated subsidiaries			(2)					(2)
Change due to decrease in affiliates			1					1
Gains on disposal of treasury stock.....		186,653						186,653
Transfer of land revaluation excess.....			19,649	(19,649)				—
Change in equity of consolidated subsidiary and others ...				(29)				(29)
Cash dividends paid			(44,389)					(44,389)
Net income			686,841					686,841
Change in net unrealized gains on other securities.....					409,273			409,273
Change in foreign currency translation adjustments						38,408		38,408
Change in treasury stock.....							265,463	265,463
Balance at March 31, 2006	¥1,420,877	¥1,229,225	¥992,064	¥38,173	¥819,927	¥(41,475)	¥ (4,393)	¥4,454,399