

Supplemental Information

Consolidated Balance Sheets (Unaudited)

Sumitomo Mitsui Banking Corporation and Subsidiaries

March 31	Millions of yen		Millions of U.S. dollars
	2007	2006	2007
Assets			
Cash and due from banks	¥ 1,907,823	¥ 5,155,217	\$ 16,156
Deposits with banks	2,046,199	1,946,475	17,327
Call loans and bills bought	1,102,078	651,905	9,333
Receivables under resale agreements.....	76,551	117,474	648
Receivables under securities borrowing transactions	2,276,894	1,956,650	19,281
Commercial paper and other debt purchased.....	960,591	633,760	8,134
Trading assets.....	3,262,341	4,079,106	27,626
Money held in trust.....	2,924	2,912	25
Securities	20,304,639	25,233,716	171,942
Loans and bills discounted.....	59,617,850	57,440,761	504,851
Foreign exchanges.....	881,436	947,744	7,464
Other assets.....	1,630,049	1,935,804	13,803
Premises and equipment	—	724,962	—
Tangible fixed assets	755,891	—	6,401
Intangible fixed assets.....	101,219	—	857
Lease assets	26,922	27,314	228
Deferred tax assets.....	804,627	1,017,316	6,814
Customers' liabilities for acceptances and guarantees	3,673,396	3,553,696	31,107
Reserve for possible loan losses	(860,799)	(1,006,223)	(7,289)
Total assets	¥98,570,638	¥104,418,597	\$834,708

(Continued)

March 31	Millions of yen		Millions of U.S. dollars
	2007	2006	2007
Liabilities, minority interests and net assets/stockholders' equity			
Liabilities			
Deposits	¥74,826,561	¥ 74,137,830	\$633,640
Call money and bills sold	2,286,698	8,016,410	19,364
Payables under repurchase agreements	140,654	396,205	1,191
Payables under securities lending transactions	1,516,342	2,747,125	12,841
Trading liabilities	1,941,142	2,909,239	16,438
Borrowed money	2,034,633	933,567	17,230
Foreign exchanges	323,890	447,722	2,743
Short-term bonds (Note 15)	3,500	4,000	30
Bonds (Note 15)	3,929,325	4,076,317	33,274
Due to trust account	65,062	318,597	551
Other liabilities	2,279,167	2,056,102	19,300
Reserve for employee bonuses	18,919	19,033	160
Reserve for employee retirement benefits	13,382	23,617	113
Reserve for executive retirement benefits	6,233	—	53
Other reserves	18	1,141	0
Deferred tax liabilities	49,714	48,413	421
Deferred tax liabilities for land revaluation	49,536	50,133	419
Acceptances and guarantees	3,673,396	3,553,696	31,107
Total liabilities	93,158,180	99,739,154	788,875
Net assets			
Capital stock	664,986	—	5,631
Capital surplus	1,603,512	—	13,579
Retained earnings	581,619	—	4,925
Total stockholders' equity	2,850,119	—	24,135
Net unrealized gains on other securities	1,269,385	—	10,749
Net deferred losses on hedges	(87,571)	—	(741)
Land revaluation excess	37,526	—	318
Foreign currency translation adjustments	(37,194)	—	(315)
Total valuation and translation adjustments	1,182,145	—	10,011
Stock acquisition rights	14	—	0
Minority interests	1,380,179	—	11,687
Total net assets	5,412,458	—	45,833
Total liabilities and net assets	¥98,570,638	—	\$834,708
Minority interests	—	1,081,148	—
Stockholders' equity			
Capital stock	—	664,986	—
Capital surplus	—	1,603,512	—
Retained earnings	—	542,551	—
Land revaluation excess	—	38,080	—
Net unrealized gains on other securities	—	793,731	—
Foreign currency translation adjustments	—	(44,568)	—
Total stockholders' equity	—	3,598,294	—
Total liabilities, minority interests and stockholders' equity	—	¥104,418,597	—

Notes: 1. Amounts less than one million yen have been omitted.

2. For the convenience of the readers, the accompanying U.S. dollar financial statements have been translated from Japanese yen, as a matter of arithmetical computation only, at the rate of ¥118.09 to US\$1, the exchange rate prevailing at March 31, 2007.

Consolidated Statements of Income (Unaudited)

Sumitomo Mitsui Banking Corporation and Subsidiaries

Year ended March 31	Millions of yen		Millions of U.S. dollars
	2007	2006	2007
Income			
Interest income:			
Interest on loans and discounts	¥1,377,189	¥1,196,998	\$11,662
Interest and dividends on securities	369,548	317,356	3,129
Interest on receivables under resale agreements	7,098	6,767	60
Interest on receivables under securities borrowing transactions	4,857	613	41
Interest on deposits with banks	96,700	59,867	819
Other interest income	94,840	48,706	803
Trust fees	3,482	8,626	30
Fees and commissions	577,435	604,859	4,890
Trading profits	118,589	32,807	1,004
Other operating income	197,172	360,246	1,670
Other income	124,779	152,583	1,057
Total income	2,971,693	2,789,433	25,165
Expenses			
Interest expenses:			
Interest on deposits	500,904	279,644	4,242
Interest on borrowings and rediscounts	41,320	27,295	350
Interest on payables under repurchase agreements	18,353	7,447	155
Interest on payables under securities lending transactions	60,856	58,292	515
Interest on bonds and short-term bonds	88,353	84,848	748
Other interest expenses	86,996	32,408	737
Fees and commissions	111,413	97,979	944
Trading losses	1,936	—	16
Other operating expenses	236,292	137,538	2,001
General and administrative expenses	768,498	767,852	6,508
Provision for reserve for possible loan losses	19,940	160,013	169
Other expenses	286,105	250,053	2,423
Total expenses	2,220,971	1,903,374	18,808
Income before income taxes and minority interests	750,722	886,058	6,357
Income taxes:			
Current	47,601	45,274	403
Deferred	238,764	219,789	2,022
Minority interests in net income	62,561	57,410	530
Net income	¥ 401,795	¥ 563,584	\$ 3,402

Per share data:	Yen		U.S. dollars
Net income	¥7,072.09	¥9,864.54	\$ 59.89
Net income — diluted	7,012.46	9,827.19	59.38
Declared dividends on common stock	763	5,714	6.46
Declared dividends on preferred stock (Type 1)	—	10,500	—
Declared dividends on preferred stock (Type 2)	—	28,500	—
Declared dividends on preferred stock (Type 3)	—	13,700	—
Declared dividends on preferred stock (1st series Type 6)	88,500	88,500	749.43

Notes: 1. Amounts less than one million yen have been omitted.

2. For the convenience of the readers, the accompanying U.S. dollar financial statements have been translated from Japanese yen, as a matter of arithmetical computation only, at the rate of ¥118.09 to US\$1, the exchange rate prevailing at March 31, 2007.

Nonconsolidated Balance Sheets (Unaudited)

Sumitomo Mitsui Banking Corporation

March 31	Millions of yen		Millions of U.S. dollars
	2007	2006	2007
Assets			
Cash and due from banks	¥ 1,734,199	¥ 4,798,403	\$ 14,686
Deposits with banks	2,265,361	1,791,564	19,183
Call loans and bills bought	1,006,657	576,909	8,525
Receivables under resale agreements.....	39,725	81,470	336
Receivables under securities borrowing transactions	2,213,314	1,956,650	18,743
Commercial paper and other debt purchased.....	333,524	115,637	2,824
Trading assets.....	2,914,023	3,694,791	24,676
Money held in trust.....	2,924	2,912	25
Securities	20,060,873	25,202,541	169,878
Loans and bills discounted.....	53,756,440	51,857,559	455,216
Foreign exchanges.....	835,617	877,570	7,076
Other assets.....	1,442,066	1,567,812	12,212
Premises and equipment	—	639,538	—
Tangible fixed assets	678,581	—	5,746
Intangible fixed assets.....	87,615	—	742
Deferred tax assets	743,605	976,203	6,297
Customers' liabilities for acceptances and guarantees	4,177,816	4,120,300	35,378
Reserve for possible loan losses	(677,573)	(816,437)	(5,738)
Reserve for possible losses on investments	(77,547)	—	(657)
Total assets	¥91,537,228	¥97,443,428	\$775,148
Liabilities and net assets/stockholders' equity			
Liabilities			
Deposits	¥68,809,338	¥68,222,167	\$582,686
Call money and bills sold	2,291,128	7,937,965	19,402
Payables under repurchase agreements	104,640	382,082	886
Payables under securities lending transactions.....	1,516,342	2,709,084	12,841
Trading liabilities	1,578,730	2,515,932	13,369
Borrowed money	3,371,846	2,023,023	28,553
Foreign exchanges.....	329,695	449,560	2,792
Bonds	3,647,483	3,776,707	30,887
Due to trust account	65,062	318,597	551
Other liabilities.....	1,588,683	1,295,135	13,453
Reserve for employee bonuses	8,892	8,691	75
Reserve for executive retirement benefits.....	4,757	—	40
Reserve for point service program	990	—	9
Other reserves	18	18	0
Deferred tax liabilities for land revaluation	48,917	49,384	414
Acceptances and guarantees.....	4,177,816	4,120,300	35,378
Total liabilities	87,544,344	93,808,652	741,336
Net assets			
Capital stock	664,986	—	5,631
Capital surplus	1,367,548	—	11,581
Retained earnings	761,028	—	6,444
Total stockholders' equity	2,793,563	—	23,656
Net unrealized gains on other securities	1,259,814	—	10,668
Net deferred losses on hedges	(84,733)	—	(717)
Land revaluation excess	24,240	—	205
Total valuation and translation adjustments	1,199,320	—	10,156
Total net assets	3,992,884	—	33,812
Total liabilities and net assets	¥91,537,228	—	\$775,148
Stockholders' equity			
Capital stock.....	—	664,986	—
Capital surplus	—	1,367,548	—
Retained earnings	—	794,033	—
Land revaluation excess	—	24,716	—
Net unrealized gains on other securities	—	783,491	—
Total stockholders' equity	—	3,634,776	—
Total liabilities and stockholders' equity	—	¥97,443,428	—

Notes: 1. Amounts less than one million yen have been omitted.

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Nonconsolidated Statements of Income (Unaudited)

Sumitomo Mitsui Banking Corporation

Year ended March 31	Millions of yen		Millions of U.S. dollars
	2007	2006	2007
Income			
Interest income:			
Interest on loans and discounts	¥1,166,967	¥1,002,320	\$ 9,882
Interest and dividends on securities	369,039	317,180	3,125
Interest on receivables under resale agreements	4,064	4,362	34
Interest on receivables under securities borrowing transactions	4,827	613	41
Interest on deposits with banks.....	77,722	50,454	658
Other interest income.....	83,548	51,615	708
Trust fees	3,482	8,626	29
Fees and commissions	465,171	474,972	3,939
Trading profits	103,719	13,250	878
Other operating income.....	106,725	273,861	904
Other income	107,309	125,442	909
Total income	2,492,577	2,322,699	21,107
Expenses			
Interest expenses:			
Interest on deposits.....	430,045	234,616	3,642
Interest on borrowings and rediscounts	103,090	82,491	873
Interest on payables under repurchase agreements	16,523	6,359	140
Interest on payables under securities lending transactions	60,770	58,204	514
Interest on bonds	73,483	68,252	622
Other interest expenses.....	84,809	22,077	718
Fees and commissions	111,754	108,296	946
Trading losses.....	2,098	1,312	18
Other operating expenses.....	158,207	63,613	1,340
General and administrative expenses	609,816	604,098	5,164
Provision for reserve for possible loan losses.....	450	164,630	4
Other expenses.....	254,598	162,072	2,156
Total expenses	1,905,648	1,576,026	16,137
Income before income taxes	586,928	746,672	4,970
Income taxes:			
Current.....	16,507	13,512	140
Deferred	254,680	213,639	2,156
Net income	¥ 315,740	¥ 519,520	\$ 2,674

Per share data:	Yen		U.S. dollars
Net income	¥5,533.69	¥9,066.46	\$46.86
Net income — diluted.....	5,487.21	9,050.63	46.47

Notes: 1. Amounts less than one million yen have been omitted.

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