

Capital (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

Changes in Number of Shares Issued and Capital Stock

	Number of shares issued		Millions of yen			
			Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
March 13, 2003*1	1,245,000	1,661,620	¥ 32,121	¥ 52,952	¥ 32,121	¥ 32,121
March 14, 2003*2	1,080,000	2,741,620	27,864	80,816	27,864	59,985
March 17, 2003*3	53,037,185	55,778,805	479,169	559,985	819,708	879,693
April 1, 2004*4	—	55,778,805	—	559,985	(220,966)	658,726
September 21, 2004*5	2	55,778,807	—	559,985	246,205	904,932
March 30, 2005*6	70,001	55,848,808	105,001	664,986	105,001	1,009,933
April 1, 2004 — March 31, 2005*7 ...	264,140	56,112,948	—	664,986	—	1,009,933
August 9, 2005*8	—	56,112,948	—	664,986	(344,900)	665,033
May 17, 2006*9	214,194	56,327,142	—	664,986	—	665,033
September 6, 2006*10	173,770	56,500,912	—	664,986	—	665,033
September 29, 2006*11	601,757	57,102,669	—	664,986	—	665,033
October 11, 2006*12	153,181	57,255,850	—	664,986	—	665,033
October 31, 2006*13	(830,000)	56,425,850	—	664,986	—	665,033

Remarks:

- *1 Allotment to third parties: Common stock: 1,245,000 shares
Issue price: ¥51,600 Capitalization: ¥25,800
- *2 Allotment to third parties: Common stock: 1,080,000 shares
Issue price: ¥51,600 Capitalization: ¥25,800
- *3 Merger with the former Sumitomo Mitsui Banking Corporation (merger ratio: 1-to-0.007)
- *4 Reduction in capital reserve due to a corporate split resulting from the spin-off of certain subsidiaries
- *5 Share exchange due to a restructuring of Group companies
- *6 Allotment to third parties: Preferred stock (1st series Type 6): 70,001 shares
Issue price: ¥3,000,000 Capitalization: ¥1,500,000
- *7 Conversion of 32,000 shares of preferred stock (Type 1) and 105,000 shares of preferred stock (Type 3) to 401,140 shares of common stock
- *8 Capital reserve was transferred to other capital surplus pursuant to Article 289-2 of the Commercial Code and Article 18-2 of the Banking Law
- *9 Conversion of 35,000 shares of preferred stock (Type 1) and 33,000 shares of preferred stock (Type 2) to 214,194 shares of common stock
- *10 Conversion of 67,000 shares of preferred stock (Type 2) to 173,770 shares of common stock
- *11 Conversion of 500,000 shares of preferred stock (Type 3) to 601,757 shares of common stock
- *12 Conversion of 195,000 shares of preferred stock (Type 3) to 153,181 shares of common stock
- *13 Cancellation of 35,000 shares of preferred stock (Type 1), 100,000 shares of preferred stock (Type 2) and 695,000 shares of preferred stock (Type 3)

The following table shows total number of shares issued, capital stock, and capital reserve of the former SMBC for the period up to March 16, 2003.

	Thousands of shares		Millions of yen			
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
February 3, 2003*1	—	6,676,424	¥(494,100)	¥ 832,646	¥ —	¥1,326,758
February 5, 2003*2	313,556	6,989,980	—	832,646	94,680	1,421,438
February 12, 2003*3	454,078	7,444,059	75,377	908,023	74,922	1,496,361
March 13, 2003*4	961,538	8,405,597	149,999	1,058,023	149,999	1,646,361

Remarks:

- *1 Reduction in capital stock due to a corporate split for the transfer of management business to the wholly-owned parent company, Sumitomo Mitsui Financial Group, Inc.
- *2 Increase in capital reserve due to conversion of SMBC Guarantee Co., Ltd. into a wholly-owned subsidiary through a share exchange.
- *3 Allotment to third parties: Common stock: 454,078 thousand shares
Issue price: ¥331 Capitalization: ¥166
- *4 Allotment to third parties: Common stock: 961,538 thousand shares
Issue price: ¥312 Capitalization: ¥156

Number of Shares Issued

March 31, 2007	Number of shares issued
Common stock.....	56,355,849
Preferred stock (1st series Type 6).....	70,001
Total.....	56,425,850

Note: The shares above are not listed on any stock exchange.

Principal Shareholders

a. Common Stock

March 31, 2007	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc.	56,355,849	100.00%

b. Preferred Stock (1st series Type 6)

March 31, 2007	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc.	70,001	100.00%

Others (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

Employees

March 31	2007	2006
Number of employees	16,407	16,050
Average age (years–months).....	36–4	36–3
Average length of employment (years–months)	13–8	13–10
Average annual salary (thousands of yen).....	¥7,712	¥7,588

Notes: 1. Temporary and part-time staff are excluded from the above calculations but includes overseas local staff. Executive officers who do not concurrently serve as Directors are excluded from "Number of employees."

2. "Average annual salary" includes bonus, overtime pay and other fringe benefits.

3. Overseas local staff are excluded from the above calculations other than "Number of employees."

Number of Offices

March 31	2007	2006
Domestic network:		
Main offices and branches	463	458
Subbranches	156	147
Agency	1	1
Overseas network:		
Branches.....	18	15
Subbranches	5	3
Representative offices	13	14
Total	656	638

Note: "Main offices and branches" includes International Business Operations Dept. (2007, 2 branches; 2006, 2 branches), specialized deposit account branch (2007, 38 branches; 2006, 28 branches) and ATM administration branch (2007, 17 branches; 2006, 17 branches).

Number of Automated Service Centers

March 31	2007	2006
Automated service centers.....	25,283	23,209

Domestic Exchange Transactions

Year ended March 31	Millions of yen	
	2007	2006
Exchange for remittance:		
Destined for various parts of the country:		
Number of accounts (thousands).....	387,493	389,015
Amount.....	¥ 713,802,911	¥ 665,559,579
Received from various parts of the country:		
Number of accounts (thousands).....	295,072	292,230
Amount.....	¥ 842,628,980	¥ 779,990,627
Collection:		
Destined for various parts of the country:		
Number of accounts (thousands).....	4,201	3,899
Amount.....	¥ 10,897,627	¥ 9,811,270
Received from various parts of the country:		
Number of accounts (thousands).....	1,218	1,341
Amount.....	¥ 3,545,842	¥ 2,985,507
Total	¥1,570,875,362	¥1,458,346,985

Foreign Exchange Transactions

Year ended March 31	Millions of U.S. dollars	
	2007	2006
Outward exchanges:		
Foreign bills sold	\$ 913,008	\$ 828,876
Foreign bills bought.....	422,390	396,601
Incoming exchanges:		
Foreign bills payable	\$ 670,892	\$ 570,178
Foreign bills receivable	28,076	26,986
Total	\$2,034,368	\$1,822,643

Note: The figures above include foreign exchange transactions by overseas branches.

Breakdown of Collateral for Customers' Liabilities for Acceptances and Guarantees

March 31	Millions of yen	
	2007	2006
Securities	¥ 17,427	¥ 20,215
Commercial claims.....	22,217	23,690
Commercial goods	4,451	3,823
Real estate.....	58,403	49,574
Others	28,780	18,792
Subtotal	¥ 131,280	¥ 116,095
Guaranteed	454,673	471,660
Unsecured.....	3,591,862	3,532,543
Total	¥4,177,816	¥4,120,300