

Trust Assets and Liabilities (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

Statement of Trust Assets and Liabilities

	Millions of yen	
March 31	2007	2006
Assets:		
Loans and bills discounted.....	¥ 5,350	¥ 7,870
Loans on deeds	5,350	7,870
Securities	267,110	238,205
Japanese government bonds	168,798	146,128
Corporate bonds	12,000	—
Foreign securities.....	86,312	92,076
Securities held in custody accounts.....	3,000	33,590
Monetary claims	703,199	706,349
Monetary claims for housing loans	123,148	141,211
Other monetary claims.....	580,051	565,138
Premises and equipment	25	85
Equipment.....	25	85
Other claims.....	1,245	1,216
Due from banking account	65,062	318,597
Cash and due from banks	129,401	—
Deposits with banks	129,401	—
Total assets.....	¥1,174,396	¥1,305,915
Liabilities:		
Designated money trusts	¥ 358,058	¥ 445,346
Specified money trusts.....	91,741	84,908
Security trusts	3,000	33,590
Monetary claims trusts	598,236	603,656
Composite trusts	123,359	138,413
Total liabilities	¥1,174,396	¥1,305,915

Notes: 1. Amounts less than one million yen have been omitted.
2. SMBC has no co-operative trusts under other trust bank's administration as of year-end.
3. SMBC does not deal with any trusts with principal indemnification.

Year-End Balance of Money Trusts and Others

	Millions of yen	
March 31	2007	2006
Money trusts.....	¥449,800	¥530,255
Pension trusts	—	—
Asset formation benefit trusts.....	—	—
Loan trusts	—	—
Total	¥449,800	¥530,255

Year-End Balance of Trusts with Principal Indemnification

There are no corresponding items.

Risk-Monitored Loans Related with Trusts with Principal Indemnification

There are no corresponding items.

Balance of Principal Amounts of Money Trusts and Loan Trusts, Classified by Maturity

	Millions of yen	
March 31	2007	2006
Money trusts:		
Less than one year	¥ 71,658	¥ 16,229
One — two years	15,871	6,852
Two — five years	111,503	343,338
Five years and more	244,253	157,925
No designated term.....	—	—
Total	¥443,287	¥524,346
Loan trusts:		
Less than one year	¥ —	¥ —
One — two years	—	—
Two — five years	—	—
Five years and more	—	—
No designated term.....	—	—
Total	¥ —	¥ —

Year-End Balance of Money Trusts and Others

	Millions of yen	
March 31	2007	2006
Money trusts:		
Loans and bills discounted.....	¥ 5,350	¥ 7,870
Securities	267,110	238,205
Subtotal.....	¥272,460	¥246,075
Pension trusts:		
Loans and bills discounted.....	¥ —	¥ —
Securities	—	—
Subtotal.....	¥ —	¥ —
Asset formation benefit trusts:		
Loans and bills discounted.....	¥ —	¥ —
Securities	—	—
Subtotal.....	¥ —	¥ —
Loan trusts:		
Loans and bills discounted.....	¥ —	¥ —
Securities	—	—
Subtotal.....	¥ —	¥ —
Total of loans and bills discounted	¥ 5,350	¥ 7,870
Total of securities	¥267,110	¥238,205
Total	¥272,460	¥246,075

Year-End Balance of Loans and Bills Discounted

	Millions of yen	
March 31	2007	2006
Loans on deeds	¥5,350	¥7,870
Loans on notes	—	—
Bills discounted	—	—
Total	¥5,350	¥7,870

Year-End Balance of Loans and Bills Discounted, Classified by Maturity

	Millions of yen	
March 31	2007	2006
Loans and bills discounted		
One year or less.....	¥1,350	¥1,570
One — three years.....	1,800	2,300
Three — five years.....	1,000	4,000
Five — seven years	—	—
More than seven years	1,200	—
Total	¥5,350	¥7,870

Balance of Loans and Bills Discounted, Classified by Collateral

	Millions of yen	
March 31	2007	2006
Securities	¥ —	¥ —
Commercial claims.....	—	—
Real estate	—	—
Factory	—	—
Fund	—	—
Ships and vessels	—	—
Others	—	—
Subtotal	¥ —	¥ —
Guaranteed	¥ —	¥3,000
Unsecured.....	5,350	4,870
Total	¥5,350	¥7,870

Balance of Loans and Bills Discounted, Classified by Purpose

March 31	Millions of yen			
	2007		2006	
Funds for capital investment	¥1,000	18.69%	¥5,000	63.53%
Funds for working capital	4,350	81.31	2,870	36.47
Total	¥5,350	100.00%	¥7,870	100.00%

Breakdown of Loan Portfolio, Classified by Industry

March 31	Millions of yen			
	2007		2006	
Manufacturing	¥1,000	18.69%	¥2,000	25.41%
Agriculture, forestry, fisheries and mining	—	—	—	—
Construction	—	—	—	—
Transportation, communications and public enterprises	1,650	30.84	4,870	61.88
Wholesale and retail	1,000	18.69	1,000	12.71
Finance and insurance	1,200	22.43	—	—
Real estate	—	—	—	—
Services	500	9.35	—	—
Municipalities	—	—	—	—
Others	—	—	—	—
Total	¥5,350	100.00%	¥7,870	100.00%

Loans to Individuals/Small and Medium-Sized Corporations

Balance of Loans

March 31	Millions of yen	
	2007	2006
Total to individuals, and small and medium-sized enterprises (A)	¥1,650	¥4,870
Total loans (B)	5,350	7,870
(A) / (B)	30.84%	61.88%

Number of Loans Lent

March 31	Number of loans	
	2007	2006
Total to individuals, and small and medium-sized enterprises (C)	3	5
Total loans (D)	7	7
(C) / (D)	42.85%	71.42%

Note: Small and medium-sized enterprises are individuals or companies with capital stock of ¥300 million or less, or an operating staff of 300 or fewer employees. (Exceptions to these capital stock and staff restrictions include wholesalers: ¥100 million, 100 employees; retailers: ¥50 million, 50 employees; and service industry companies: ¥50 million, 100 employees.)

Year-End Balance of Securities Related with Money Trusts and Others

March 31	Millions of yen			
	2007		2006	
Japanese government bonds	¥168,798	63.20%	¥146,128	61.35%
Japanese local government bonds	—	—	—	—
Short-term Japanese corporate bonds	—	—	—	—
Japanese corporate bonds	12,000	4.49	—	—
Japanese stocks	—	—	—	—
Others	86,312	32.31	92,076	38.65
Total	¥267,110	100.00%	¥238,205	100.00%