

# Capital (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

## Changes in Number of Shares Issued and Capital Stock

	Number of shares issued		Millions of yen			
			Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
April 1, 2004 <sup>*1</sup>	—	55,778,805	¥ —	¥559,985	¥ (220,966)	¥ 658,726
September 21, 2004 <sup>*2</sup>	2	55,778,807	—	559,985	246,205	904,932
March 30, 2005 <sup>*3</sup>	70,001	55,848,808	105,001	664,986	105,001	1,009,933
April 1, 2004 — March 31, 2005 <sup>*4</sup>	264,140	56,112,948	—	664,986	—	1,009,933
August 9, 2005 <sup>*5</sup>	—	56,112,948	—	664,986	(344,900)	665,033
May 17, 2006 <sup>*6</sup>	214,194	56,327,142	—	664,986	—	665,033
September 6, 2006 <sup>*7</sup>	173,770	56,500,912	—	664,986	—	665,033
September 29, 2006 <sup>*8</sup>	601,757	57,102,669	—	664,986	—	665,033
October 11, 2006 <sup>*9</sup>	153,181	57,255,850	—	664,986	—	665,033
October 31, 2006 <sup>*10</sup>	(830,000)	56,425,850	—	664,986	—	665,033

### Remarks:

<sup>\*1</sup> Reduction in capital reserve due to a corporate split resulting from the spin-off of certain subsidiaries

<sup>\*2</sup> Share exchange due to a restructuring of Group companies

<sup>\*3</sup> Allotment to third parties: Preferred stock (1st series Type 6): 70,001 shares

Issue price: ¥3,000 thousand Capitalization: ¥1,500 thousand

<sup>\*4</sup> Conversion of 32,000 shares of preferred stock (Type 1) and 105,000 shares of preferred stock (Type 3) to 401,140 shares of common stock

<sup>\*5</sup> Capital reserve was transferred to other capital surplus pursuant to Article 289-2 of the Commercial Code and Article 18-2 of the Banking Law

<sup>\*6</sup> Conversion of 35,000 shares of preferred stock (Type 1) and 33,000 shares of preferred stock (Type 2) to 214,194 shares of common stock

<sup>\*7</sup> Conversion of 67,000 shares of preferred stock (Type 2) to 173,770 shares of common stock

<sup>\*8</sup> Conversion of 500,000 shares of preferred stock (Type 3) to 601,757 shares of common stock

<sup>\*9</sup> Conversion of 195,000 shares of preferred stock (Type 3) to 153,181 shares of common stock

<sup>\*10</sup> Cancellation of 35,000 shares of preferred stock (Type 1), 100,000 shares of preferred stock (Type 2) and 695,000 shares of preferred stock (Type 3)

## Number of Shares Issued

March 31, 2008	Number of shares issued
Common stock .....	<b>56,355,849</b>
Preferred stock (1st series Type 6) .....	<b>70,001</b>
Total .....	<b>56,425,850</b>

Note: The shares above are not listed on any stock exchange.

## Principal Shareholders

### a. Common Stock

March 31, 2008	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc. ....	<b>56,355,849</b>	100.00%

### b. Preferred Stock (1st series Type 6)

March 31, 2008	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc. ....	<b>70,001</b>	100.00%