

Trust Assets and Liabilities (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

Statement of Trust Assets and Liabilities

| March 31 | Millions of yen | |
|--|-------------------|-------------------|
| | 2008 | 2007 |
| Assets: | | |
| Loans and bills discounted | ¥ 223,740 | ¥ 5,350 |
| Loans on deeds | 223,740 | 5,350 |
| Securities | 273,504 | 267,110 |
| Japanese government bonds | 202,845 | 168,798 |
| Corporate bonds | 12,000 | 12,000 |
| Foreign securities | 58,358 | 86,312 |
| Other securities | 300 | — |
| Securities held in custody accounts | 3,451 | 3,000 |
| Monetary claims | 571,072 | 703,199 |
| Monetary claims for housing loans | 84,419 | 123,148 |
| Other monetary claims | 486,653 | 580,051 |
| Premises and equipment | 25 | 25 |
| Equipment | 25 | 25 |
| Other claims | 1,318 | 1,245 |
| Call loans | 263 | — |
| Due from banking account | 80,796 | 65,062 |
| Cash and due from banks | 20,000 | 129,401 |
| Deposits with banks | 20,000 | 129,401 |
| Others | 1,540 | — |
| Others | 1,540 | — |
| Total assets | ¥1,175,711 | ¥1,174,396 |
| Liabilities: | | |
| Designated money trusts | ¥ 292,193 | ¥ 358,058 |
| Specified money trusts | 61,864 | 91,741 |
| Pecuniary trusts other than money trusts | 223,130 | — |
| Security trusts | 3,462 | 3,000 |
| Monetary claims trusts | 501,920 | 598,236 |
| Composite trusts | 91,600 | 123,359 |
| Other trusts | 1,540 | — |
| Total liabilities | ¥1,175,711 | ¥1,174,396 |

Notes: 1. Amounts less than one million yen have been omitted.
2. SMBC has no co-operative trusts under other trust bank's administration as of year-end.
3. SMBC does not deal with any trusts with principal indemnification.

Year-End Balance of Money Trusts and Others

| March 31 | Millions of yen | |
|--------------------------------------|-----------------|-----------------|
| | 2008 | 2007 |
| Money trusts | ¥354,058 | ¥449,800 |
| Pension trusts | — | — |
| Asset formation benefit trusts | — | — |
| Loan trusts | — | — |
| Total | ¥354,058 | ¥449,800 |

Year-End Balance of Trusts with Principal Indemnification

There are no corresponding items.

Risk-Monitored Loans Related with Trusts with Principal Indemnification

There are no corresponding items.

Balance of Principal Amounts of Money Trusts and Loan Trusts, Classified by Maturity

| March 31 | Millions of yen | |
|---------------------------|-----------------|-----------------|
| | 2008 | 2007 |
| Money trusts: | | |
| Less than one year | ¥ 6,457 | ¥ 71,658 |
| One — two years | 79,747 | 15,871 |
| Two — five years | 50,334 | 111,503 |
| Five years and more | 213,028 | 244,253 |
| No designated term | — | — |
| Total | ¥349,568 | ¥443,287 |
| Loan trusts: | | |
| Less than one year | ¥ — | ¥ — |
| One — two years | — | — |
| Two — five years | — | — |
| Five years and more | — | — |
| No designated term | — | — |
| Total | ¥ — | ¥ — |

Year-End Balance of Money Trusts and Others

| | | Millions of yen | |
|---|--|-----------------|----------|
| March 31 | | 2008 | 2007 |
| Money trusts: | | | |
| Loans and bills discounted | | ¥ 3,740 | ¥ 5,350 |
| Securities | | 270,476 | 267,110 |
| Subtotal | | ¥274,216 | ¥272,460 |
| Pension trusts: | | | |
| Loans and bills discounted | | ¥ — | ¥ — |
| Securities | | — | — |
| Subtotal | | ¥ — | ¥ — |
| Asset formation benefit trusts: | | | |
| Loans and bills discounted | | ¥ — | ¥ — |
| Securities | | — | — |
| Subtotal | | ¥ — | ¥ — |
| Loan trusts: | | | |
| Loans and bills discounted | | ¥ — | ¥ — |
| Securities | | — | — |
| Subtotal | | ¥ — | ¥ — |
| Total of loans and bills discounted | | ¥ 3,740 | ¥ 5,350 |
| Total of securities | | ¥270,476 | ¥267,110 |
| Total | | ¥274,216 | ¥272,460 |

Year-End Balance of Loans and Bills Discounted

| | | Millions of yen | |
|------------------------|--|-----------------|--------|
| March 31 | | 2008 | 2007 |
| Loans on deeds | | ¥ 3,740 | ¥5,350 |
| Loans on notes | | — | — |
| Bills discounted | | — | — |
| Total | | ¥ 3,740 | ¥5,350 |

Year-End Balance of Loans and Bills Discounted, Classified by Maturity

| | | Millions of yen | |
|-----------------------------|--|-----------------|--------|
| March 31 | | 2008 | 2007 |
| Loans and bills discounted | | | |
| One year or less | | ¥ 2,540 | ¥1,350 |
| One — three years | | — | 1,800 |
| Three — five years | | — | 1,000 |
| Five — seven years | | 220,000 | — |
| More than seven years | | 1,200 | 1,200 |
| Total | | ¥223,740 | ¥5,350 |

Balance of Loans and Bills Discounted, Classified by Collateral

| | | Millions of yen | |
|-------------------------|--|-----------------|--------|
| March 31 | | 2008 | 2007 |
| Securities | | ¥ — | ¥ — |
| Commercial claims | | — | — |
| Real estate | | — | — |
| Factory | | — | — |
| Fund | | — | — |
| Ships and vessels | | — | — |
| Others | | — | — |
| Subtotal | | ¥ — | ¥ — |
| Guaranteed | | ¥ — | ¥ — |
| Unsecured | | 223,740 | 5,350 |
| Total | | ¥223,740 | ¥5,350 |

Balance of Loans and Bills Discounted, Classified by Purpose

| March 31 | Millions of yen | | | |
|------------------------------------|-----------------|---------|--------|---------|
| | 2008 | | 2007 | |
| Funds for capital investment | ¥ 1,000 | 0.45% | ¥1,000 | 18.69% |
| Funds for working capital | 222,740 | 99.55 | 4,350 | 81.31 |
| Total | ¥223,740 | 100.00% | ¥5,350 | 100.00% |

Breakdown of Loan Portfolio, Classified by Industry

| March 31 | Millions of yen | | | |
|--|-----------------|---------|--------|---------|
| | 2008 | | 2007 | |
| Manufacturing | ¥ 1,000 | 0.45% | ¥1,000 | 18.69% |
| Agriculture, forestry, fisheries and mining..... | 100,000 | 44.70 | — | — |
| Construction..... | — | — | — | — |
| Transportation, communications and public enterprises..... | 1,040 | 0.46 | 1,650 | 30.84 |
| Wholesale and retail | — | — | 1,000 | 18.69 |
| Finance and insurance..... | 1,200 | 0.54 | 1,200 | 22.43 |
| Real estate..... | 120,000 | 53.63 | — | — |
| Services | 500 | 0.22 | 500 | 9.35 |
| Municipalities | — | — | — | — |
| Others | — | — | — | — |
| Total | ¥223,740 | 100.00% | ¥5,350 | 100.00% |

Loans to Individuals/Small and Medium-Sized Corporations

Balance of Loans

| March 31 | Millions of yen | |
|--|-----------------|--------|
| | 2008 | 2007 |
| Total to individuals, and small and medium-sized enterprises (A) | ¥ 1,040 | ¥1,650 |
| Total loans (B) | 223,740 | 5,350 |
| (A) / (B) | 0.46% | 30.84% |

Number of Loans Lent

| March 31 | Number of loans | |
|---|-----------------|--------|
| | 2008 | 2007 |
| Total to individuals, and small and medium-sized enterprises (C)..... | 2 | 3 |
| Total loans (D) | 7 | 7 |
| (C) / (D) | 28.57% | 42.85% |

Note: Small and medium-sized enterprises are individuals or companies with capital stock of ¥300 million or less, or an operating staff of 300 or fewer employees. (Exceptions to these capital stock and staff restrictions include wholesalers: ¥100 million, 100 employees; retailers: ¥50 million, 50 employees; and service industry companies: ¥50 million, 100 employees.)

Year-End Balance of Securities Related with Money Trusts and Others

| March 31 | Millions of yen | | | |
|---|-----------------|---------|----------|---------|
| | 2008 | | 2007 | |
| Japanese government bonds..... | ¥199,818 | 73.87% | ¥168,798 | 63.20% |
| Japanese local government bonds | — | — | — | — |
| Short-term Japanese corporate bonds | — | — | — | — |
| Japanese corporate bonds | 12,000 | 4.44 | 12,000 | 4.49 |
| Japanese stocks | — | — | — | — |
| Others | 58,658 | 21.69 | 86,312 | 32.31 |
| Total | ¥270,476 | 100.00% | ¥267,110 | 100.00% |