

Supplemental Information

Nonconsolidated Balance Sheets (Unaudited)

Sumitomo Mitsui Banking Corporation

September 30, 2007 and 2006, and March 31, 2007

	Millions of yen		Millions of U.S. dollars	
	September 30		September 30	
	2007	2006	2007	2007
Assets				
Cash and due from banks	¥ 2,261,602	¥ 2,333,306	¥ 1,734,199	\$ 19,588
Deposits with banks	3,428,213	1,510,891	2,265,361	29,692
Call loans and bills bought	1,252,758	1,277,245	1,006,657	10,850
Receivables under resale agreements	340,745	81,686	39,725	2,951
Receivables under securities borrowing transactions	1,014,715	1,067,359	2,213,314	8,788
Commercial paper and other debt purchased	468,404	360,065	333,524	4,057
Trading assets	2,957,227	3,085,593	2,914,023	25,613
Money held in trust	2,627	2,820	2,924	23
Securities	19,860,123	22,047,445	20,060,873	172,009
Loans and bills discounted	55,025,706	53,902,477	53,756,440	476,578
Foreign exchanges	876,042	868,028	835,617	7,587
Other assets	1,496,635	1,432,776	1,442,066	12,962
Tangible fixed assets	671,833	553,697	678,581	5,819
Intangible fixed assets	92,013	73,251	87,615	797
Deferred tax assets	775,698	889,187	743,605	6,718
Customers' liabilities for acceptances and guarantees	4,470,981	4,435,152	4,177,816	38,723
Reserve for possible loan losses	(688,148)	(771,822)	(677,573)	(5,960)
Reserve for possible losses on investments	—	—	(77,547)	—
Total assets	¥94,307,182	¥93,149,162	¥91,537,228	\$816,795
Liabilities and net assets				
Liabilities				
Deposits	¥68,841,461	¥68,541,049	¥68,809,338	\$596,236
Call money and bills sold	2,210,169	2,547,399	2,291,128	19,142
Payables under repurchase agreements	121,012	790,836	104,640	1,048
Payables under securities lending transactions	2,727,484	3,141,635	1,516,342	23,623
Trading liabilities	1,683,577	1,635,612	1,578,730	14,582
Borrowed money	4,222,916	2,909,422	3,371,846	36,575
Foreign exchanges	339,119	333,041	329,695	2,937
Bonds	3,591,901	3,710,437	3,647,483	31,110
Due to trust account	45,893	50,733	65,062	398
Other liabilities	2,121,978	1,503,085	1,588,683	18,378
Reserve for employee bonuses	8,654	8,277	8,892	75
Reserve for executive retirement benefits	4,527	—	4,757	39
Reserve for point service program	1,615	792	990	14
Reserve for reimbursement of deposits	10,839	—	—	94
Reserve under special law	18	18	18	0
Deferred tax liabilities for land revaluation	48,728	49,276	48,917	422
Acceptances and guarantees	4,470,981	4,435,152	4,177,816	38,723
Total liabilities	90,450,881	89,656,772	87,544,344	783,396
Net assets				
Capital stock	664,986	664,986	664,986	5,760
Capital surplus	1,367,548	1,367,548	1,367,548	11,844
Retained earnings	825,090	677,810	761,028	7,146
Total stockholders' equity	2,857,625	2,710,345	2,793,563	24,750
Net unrealized gains on other securities	1,057,093	841,657	1,259,814	9,155
Net deferred losses on hedges	(82,394)	(84,171)	(84,733)	(714)
Land revaluation excess	23,976	24,558	24,240	208
Total valuation and translation adjustments	998,675	782,045	1,199,320	8,649
Total net assets	3,856,300	3,492,390	3,992,884	33,399
Total liabilities and net assets	¥94,307,182	¥93,149,162	¥91,537,228	\$816,795

Notes: 1. Amounts less than one million yen have been omitted.

2. For the convenience of the readers, the accompanying U.S. dollar financial statements have been translated from Japanese yen, as a matter of arithmetical computation only, at the rate of ¥115.46 to US\$1, the exchange rate prevailing at September 30, 2007.

Nonconsolidated Statements of Income (Unaudited)

Sumitomo Mitsui Banking Corporation

Six months ended September 30, 2007 and 2006, and year ended March 31, 2007

	Millions of yen			Millions of U.S. dollars
	Six months ended September 30	2006	Year ended March 31 2007	Six months ended September 30 2007
Income	2007			2007
Interest income	¥ 940,051	¥ 777,964	¥1,706,170	\$ 8,142
Trust fees	2,239	1,407	3,482	19
Fees and commissions	221,285	219,239	465,171	1,917
Trading profits	103,277	43,432	103,719	894
Other operating income	28,602	55,870	106,725	248
Other income	13,131	68,132	107,309	114
Total income	1,308,588	1,166,046	2,492,577	11,334
Expenses				
Interest expenses	462,514	334,155	768,722	4,006
Fees and commissions	64,128	59,752	111,754	556
Trading losses	—	3,307	2,098	—
Other operating expenses	50,325	91,580	158,207	436
General and administrative expenses	325,372	294,617	609,816	2,818
Provision for reserve for possible loan losses	50,553	—	450	438
Other expenses	200,483	84,282	254,598	1,736
Total expenses	1,153,378	867,695	1,905,648	9,990
Income before income taxes	155,209	298,351	586,928	1,344
Income taxes:				
Current	7,210	7,753	16,507	62
Deferred	84,200	106,951	254,680	729
Net income	¥ 63,798	¥ 183,646	¥ 315,740	\$ 553

Notes: 1. Amounts less than one million yen have been omitted.

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