

# Securities (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

## Balance of Securities

### Period-End Balance

|                                       | Millions of yen |             |
|---------------------------------------|-----------------|-------------|
|                                       | September 30    |             |
|                                       | 2007            | 2006        |
| Domestic operations:                  |                 |             |
| Japanese government bonds.....        | ¥ 6,501,085     | ¥ 7,985,919 |
| Japanese local government bonds ..... | 471,144         | 541,427     |
| Japanese corporate bonds .....        | 3,547,974       | 3,812,327   |
| Japanese stocks .....                 | 4,443,291       | 4,539,778   |
| Others .....                          | 797,818         | 967,351     |
| Foreign bonds.....                    | /               | /           |
| Foreign stocks.....                   | /               | /           |
| Subtotal .....                        | ¥15,761,314     | ¥17,846,805 |
| International operations:             |                 |             |
| Japanese government bonds.....        | ¥ —             | ¥ —         |
| Japanese local government bonds ..... | —               | —           |
| Japanese corporate bonds .....        | —               | —           |
| Japanese stocks .....                 | —               | —           |
| Others .....                          | 4,098,809       | 4,200,640   |
| Foreign bonds.....                    | 2,798,717       | 2,967,430   |
| Foreign stocks.....                   | 1,300,091       | 1,233,209   |
| Subtotal .....                        | ¥ 4,098,809     | ¥ 4,200,640 |
| Total .....                           | ¥19,860,123     | ¥22,047,445 |

### Average Balance

|                                       | Millions of yen               |             |
|---------------------------------------|-------------------------------|-------------|
|                                       | Six months ended September 30 |             |
|                                       | 2007                          | 2006        |
| Domestic operations:                  |                               |             |
| Japanese government bonds.....        | ¥ 7,068,660                   | ¥ 9,551,449 |
| Japanese local government bonds ..... | 512,238                       | 556,969     |
| Japanese corporate bonds .....        | 3,720,153                     | 3,740,184   |
| Japanese stocks .....                 | 2,897,546                     | 2,910,406   |
| Others .....                          | 854,254                       | 914,724     |
| Foreign bonds.....                    | /                             | /           |
| Foreign stocks.....                   | /                             | /           |
| Subtotal .....                        | ¥15,052,853                   | ¥17,673,733 |
| International operations:             |                               |             |
| Japanese government bonds.....        | ¥ —                           | ¥ —         |
| Japanese local government bonds ..... | —                             | —           |
| Japanese corporate bonds .....        | —                             | —           |
| Japanese stocks .....                 | —                             | —           |
| Others .....                          | 3,200,443                     | 4,118,281   |
| Foreign bonds.....                    | 1,893,742                     | 2,880,924   |
| Foreign stocks.....                   | 1,306,701                     | 1,237,356   |
| Subtotal .....                        | ¥ 3,200,443                   | ¥ 4,118,281 |
| Total .....                           | ¥18,253,297                   | ¥21,792,015 |

Note: The average balance of foreign-currency-denominated transactions by domestic branches in international operations is calculated by the monthly current method.

## Balance of Securities Held, Classified by Maturity

|                                       | Millions of yen |            |
|---------------------------------------|-----------------|------------|
|                                       | September 30    |            |
|                                       | 2007            | 2006       |
| One year or less                      |                 |            |
| Japanese government bonds.....        | ¥1,968,015      | ¥3,719,628 |
| Japanese local government bonds ..... | 99,771          | 38,570     |
| Japanese corporate bonds .....        | 420,765         | 509,253    |
| Others .....                          | 379,588         | 1,034,674  |
| Foreign bonds .....                   | 327,392         | 980,998    |
| Foreign stocks.....                   | —               | —          |
| One — three years                     |                 |            |
| Japanese government bonds.....        | 332,190         | 64,985     |
| Japanese local government bonds ..... | 76,510          | 125,006    |
| Japanese corporate bonds .....        | 1,097,559       | 1,021,126  |
| Others .....                          | 792,651         | 567,480    |
| Foreign bonds .....                   | 736,074         | 516,729    |
| Foreign stocks.....                   | 914             | —          |
| Three — five years                    |                 |            |
| Japanese government bonds.....        | 912,244         | 991,821    |
| Japanese local government bonds ..... | 11,626          | 62,685     |
| Japanese corporate bonds .....        | 875,157         | 1,174,940  |
| Others .....                          | 803,854         | 472,105    |
| Foreign bonds .....                   | 723,702         | 361,684    |
| Foreign stocks.....                   | —               | 13,650     |
| Five — seven years                    |                 |            |
| Japanese government bonds.....        | 333,802         | 583,990    |
| Japanese local government bonds ..... | 200,516         | 212,684    |
| Japanese corporate bonds .....        | 638,041         | 618,922    |
| Others .....                          | 163,514         | 128,415    |
| Foreign bonds .....                   | 122,426         | 86,187     |
| Foreign stocks.....                   | 8,360           | —          |
| Seven — 10 years                      |                 |            |
| Japanese government bonds.....        | 1,102,639       | 224,614    |
| Japanese local government bonds ..... | 82,315          | 102,044    |
| Japanese corporate bonds .....        | 426,005         | 383,714    |
| Others .....                          | 433,027         | 711,309    |
| Foreign bonds .....                   | 367,187         | 582,370    |
| Foreign stocks.....                   | —               | 7,464      |
| More than 10 years                    |                 |            |
| Japanese government bonds.....        | 1,852,192       | 2,400,878  |
| Japanese local government bonds ..... | 405             | 436        |
| Japanese corporate bonds .....        | 90,443          | 104,370    |
| Others .....                          | 760,442         | 524,171    |
| Foreign bonds .....                   | 521,934         | 408,638    |
| Foreign stocks.....                   | 238,506         | 106,657    |
| No designated term                    |                 |            |
| Japanese government bonds.....        | —               | —          |
| Japanese local government bonds ..... | —               | —          |
| Japanese corporate bonds .....        | —               | —          |
| Japanese stocks .....                 | 4,443,291       | 4,539,778  |
| Others .....                          | 1,563,549       | 1,729,834  |
| Foreign bonds .....                   | —               | 30,822     |
| Foreign stocks.....                   | 1,052,310       | 1,105,437  |
| Total                                 |                 |            |
| Japanese government bonds.....        | ¥6,501,085      | ¥7,985,919 |
| Japanese local government bonds ..... | 471,144         | 541,427    |
| Japanese corporate bonds .....        | 3,547,974       | 3,812,327  |
| Japanese stocks .....                 | 4,443,291       | 4,539,778  |
| Others .....                          | 4,896,627       | 5,167,991  |
| Foreign bonds .....                   | 2,798,717       | 2,967,430  |
| Foreign stocks.....                   | 1,300,091       | 1,233,209  |