

Capital (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

Capital Stock (as of September 30, 2007)

¥664,986 million

Number of Shares Issued

September 30, 2007	Number of shares issued
Common stock.....	56,355,849
Preferred stock (1st series Type 6).....	70,001
Total.....	56,425,850

Note: The shares above are not listed on any stock exchange.

Principal Shareholders

a. Common Stock

September 30, 2007 Shareholder	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc.	56,355,849	100.00%

b. Preferred Stock (1st series Type 6)

September 30, 2007 Shareholder	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc.	70,001	100.00%

Others (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

Breakdown of Collateral for Customers' Liabilities for Acceptances and Guarantees

	Millions of yen	
	September 30	
	2007	2006
Securities	¥ 11,903	¥ 22,858
Commercial claims.....	29,973	26,882
Commercial goods	5,737	4,785
Real estate	66,850	60,251
Others	22,503	22,103
Subtotal	¥ 136,967	¥ 136,882
Guaranteed	590,439	546,882
Unsecured.....	3,743,574	3,751,388
Total	¥4,470,981	¥4,435,152