

# Trust Assets and Liabilities (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

## Statements of Trust Assets and Liabilities

	Millions of yen	
	September 30	
	2007	2006
<b>Assets:</b>		
Loans and bills discounted.....	¥ 4,150	¥ 8,080
Loans on deeds .....	4,150	8,080
Securities .....	285,533	241,904
Japanese government bonds .....	190,415	137,899
Corporate bonds .....	12,000	12,000
Foreign securities.....	82,818	92,004
Other securities.....	300	—
Securities held in custody accounts.....	3,274	33,297
Monetary claims.....	660,147	708,378
Monetary claims for housing loans .....	115,393	131,785
Other monetary claims.....	544,754	576,593
Tangible fixed assets .....	84	—
Equipment.....	84	—
Other claims.....	1,332	1,009
Due from banking account.....	45,893	50,733
Cash and due from banks .....	27,401	245,401
Deposits with banks .....	27,401	245,401
<b>Total assets.....</b>	<b>¥1,027,818</b>	<b>¥1,288,805</b>
<b>Liabilities:</b>		
Designated money trusts .....	¥ 262,943	¥ 430,714
Specified money trusts.....	88,254	98,973
Money in trusts other than money trusts.....	45	—
Security trusts .....	3,274	33,297
Monetary claims trusts .....	560,068	595,876
Composite trusts .....	113,230	129,944
<b>Total liabilities .....</b>	<b>¥1,027,818</b>	<b>¥1,288,805</b>

Notes: 1. Amounts less than one million yen have been omitted.  
2. SMBC has no co-operative trusts under other trust bank's administration as of interim period-end.  
3. SMBC does not deal with any trusts with principal indemnification.  
4. Excludes trusts whose monetary values are difficult to calculate.

## Balance of Money Trusts and Others

	Millions of yen	
	September 30	
	2007	2006
Money trusts.....	¥351,198	¥529,687
Pension trusts .....	—	—
Asset formation benefit trusts.....	—	—
Loan trusts .....	—	—
<b>Total .....</b>	<b>¥351,198</b>	<b>¥529,687</b>

## Balance of Trusts with Principal Indemnification

There are no corresponding items.

## Risk-Monitored Loans Related with Trusts with Principal Indemnification

There are no corresponding items.

## Balance of Principal Amounts of Money Trusts and Loan Trusts, Classified by Maturity

	Millions of yen	
	September 30	
	2007	2006
Money trusts:		
Less than one year .....	¥ 2,958	¥ 80,378
One — two years .....	29,719	8,758
Two — five years .....	48,511	286,063
Five years or more .....	265,134	148,821
No designated term .....	—	—
Total .....	¥346,324	¥524,021
Loan trusts:		
Less than one year .....	¥ —	¥ —
One — two years .....	—	—
Two — five years .....	—	—
Five years or more .....	—	—
No designated term .....	—	—
Total .....	¥ —	¥ —

## Balance of Money Trusts and Others

	Millions of yen	
	September 30	
	2007	2006
Money trusts:		
Loans and bills discounted .....	¥ 4,150	¥ 8,080
Securities .....	285,533	241,904
Subtotal .....	289,683	249,984
Pension trusts:		
Loans and bills discounted .....	—	—
Securities .....	—	—
Subtotal .....	—	—
Asset formation benefit trusts:		
Loans and bills discounted .....	—	—
Securities .....	—	—
Subtotal .....	—	—
Loan trusts:		
Loans and bills discounted .....	—	—
Securities .....	—	—
Subtotal .....	—	—
Total of loans and bills discounted .....	4,150	8,080
Total of securities .....	285,533	241,904
Total .....	¥289,683	¥249,984

## Balance of Loans and Bills Discounted

	Millions of yen	
	September 30	
	2007	2006
Loans on deeds .....	¥4,150	¥8,080
Loans on notes .....	—	—
Bills discounted .....	—	—
Total .....	¥4,150	¥8,080

## Balance of Loans and Bills Discounted, Classified by Maturity

	Millions of yen	
	September 30	
	2007	2006
Loans and bills discounted		
One year or less .....	¥1,150	¥1,580
One — three years .....	800	1,300
Three — five years .....	1,000	4,000
Five — seven years .....	—	—
More than seven years .....	1,200	1,200
Total .....	¥4,150	¥8,080

### Balance of Loans and Bills Discounted, Classified by Collateral

		Millions of yen	
		September 30	
	2007		2006
Securities .....	¥ —		¥ —
Commercial claims .....	—		—
Real estate .....	—		—
Factory .....	—		—
Fund .....	—		—
Ships and vessels .....	—		—
Others .....	—		—
Subtotal .....	—		—
Guaranteed .....	300		3,000
Unsecured .....	3,850		5,080
Total .....	¥4,150		¥8,080

### Balance of Loans and Bills Discounted, Classified by Purpose

		Millions of yen	
		September 30	
	2007		2006
Funds for capital investment .....	¥1,000 24.10%	¥4,000	49.50%
Funds for working capital .....	3,150 75.90	4,080	50.50
Total .....	¥4,150 100.00%	¥8,080	100.00%

### Breakdown of Loan Portfolio, Classified by Industry

		Millions of yen	
		September 30	
	2007		2006
Manufacturing .....	¥1,000 24.10%	¥1,000	12.38%
Agriculture, forestry, fisheries and mining .....	—	—	—
Construction .....	—	—	—
Transportation, communications and public enterprises .....	1,450 34.94	4,880	60.39
Wholesale and retail .....	—	1,000	12.38
Finance and insurance .....	1,200 28.91	1,200	14.85
Real estate .....	—	—	—
Services .....	500 12.05	—	—
Municipalities .....	—	—	—
Others .....	—	—	—
Total .....	¥4,150 100.00%	¥8,080	100.00%

### Loans to Individuals/Small and Medium-Sized Enterprises

#### Balance of Loans

		Millions of yen	
		September 30	
	2007		2006
Total to individuals, and small and medium-sized enterprises (A) .....	¥1,450		¥4,880
Total loans (B) .....	4,150		8,080
(A) / (B) .....	34.93%		60.39%

#### Number of Loans Lent

		Number of loans	
		September 30	
	2007		2006
Total to individuals, and small and medium-sized enterprises (C) .....	3		5
Total loans (D) .....	6		8
(C) / (D) .....	50.00%		62.50%

Note: Small and medium-sized enterprises are individuals or companies with capital stock of ¥300 million or less, or an operating staff of 300 or fewer employees. (Exceptions to these capital stock and staff restrictions include wholesalers: ¥100 million, 100 employees; retailers: ¥50 million, 50 employees; and service industry companies: ¥50 million, 100 employees.)

## Balance of Securities Related with Money Trusts and Others

	Millions of yen			
	September 30			
	2007		2006	
Japanese government bonds.....	<b>¥190,415</b>	<b>66.69%</b>	¥137,899	57.01%
Japanese local government bonds .....	—	—	—	—
Short-term Japanese corporate bonds.....	—	—	—	—
Japanese corporate bonds .....	<b>12,000</b>	<b>4.20</b>	12,000	4.96
Japanese stocks .....	—	—	—	—
Others .....	<b>83,118</b>	<b>29.11</b>	92,004	38.03
Total .....	<b>¥285,533</b>	<b>100.00%</b>	¥241,904	100.00%