

Consolidated Statements of Operations

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

Year ended March 31	Millions of yen		Millions of U.S. dollars (Note 1)
	2009	2008	2009
Income			
Interest income.....	¥2,087,348	¥2,145,451	\$21,250
Interest on loans and discounts	1,564,768	1,583,837	15,930
Interest and dividends on securities.....	299,616	333,255	3,050
Interest on receivables under resale agreements	1,750	7,044	18
Interest on receivables under securities borrowing transactions	4,506	7,032	46
Interest on deposits with banks.....	42,738	101,120	435
Interest on lease transactions	77,772	—	792
Other interest income.....	96,195	113,160	979
Trust fees	2,122	3,752	22
Fees and commissions (Note 18)	672,752	704,283	6,849
Trading income (Note 19)	211,738	469,571	2,155
Other operating income (Note 20).....	529,599	1,212,635	5,391
Other income (Note 22).....	52,973	203,346	539
Total income	3,556,536	4,739,040	36,206
Expenses			
Interest expenses.....	748,894	935,067	7,623
Interest on deposits.....	374,359	546,794	3,811
Interest on borrowings and rediscounts	85,274	71,391	868
Interest on payables under repurchase agreements	7,298	7,404	74
Interest on payables under securities lending transactions	59,962	45,499	610
Interest on bonds and short-term bonds	89,256	95,051	909
Other interest expenses.....	132,743	168,926	1,351
Fees and commissions payments (Note 18).....	115,574	92,289	1,177
Other operating expenses (Note 21).....	473,212	1,392,089	4,817
General and administrative expenses.....	1,063,419	978,896	10,826
Provision for reserve for possible loan losses.....	402,807	71,278	4,101
Other expenses (Note 23).....	723,131	340,463	7,362
Total expenses	3,527,040	3,810,084	35,906
Income before income taxes and minority interests	29,495	928,955	300
Income taxes (Note 24):			
Current.....	72,238	103,900	736
Deferred	262,405	282,538	2,671
Minority interests in net income.....	68,308	80,980	695
Net income (loss)	¥ (373,456)	¥ 461,536	\$ (3,802)

See accompanying notes to consolidated financial statements.