

Capital (Nonconsolidated)

Sumitomo Mitsui Financial Group, Inc.

Change in Number of Shares Issued and Capital Stock

	Millions of yen					
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
April 1, 2004 — March 31, 2005*1 ...	332,869.96	7,260,979.49	¥ —	¥1,247,650	¥ —	¥1,247,762
March 29, 2005*2	70,001	7,330,980.49	105,001	1,352,651	105,001	1,352,764
April 1, 2005 — March 31, 2006*3 ...	922,593.28	8,253,573.77	—	1,352,651	—	1,352,764
January 31, 2006*4	80,000	8,333,573.77	45,220	1,397,871	45,220	1,397,984
February 28, 2006*5	40,700	8,374,273.77	23,005	1,420,877	23,005	1,420,989
May 17, 2006*6	(68,000)	8,306,273.77	—	1,420,877	—	1,420,989
August 11, 2006*7	—	8,306,273.77	—	1,420,877	(1,000,000)	420,989
September 1, 2006*8	249,015	8,555,288.77	—	1,420,877	221,365	642,355
September 6, 2006*9	(67,000)	8,488,288.77	—	1,420,877	—	642,355
September 29, 2006*10	(439,534)	8,048,754.77	—	1,420,877	—	642,355
October 11, 2006*11	(195,000)	7,853,754.77	—	1,420,877	—	642,355
April 30, 2008*12	157,151	8,010,905.77	—	1,420,877	—	642,355
May 16, 2008*13	(16,700)	7,994,205.77	—	1,420,877	—	642,355
January 4, 2009*14	781,189,672.23	789,183,878	—	1,420,877	—	642,355

Remarks:

*1 Conversion of 32,000 shares of preferred stock (Type 1), 105,000 shares of preferred stock (Type 3) and 7,912 shares of preferred stock (13th series Type 4) to 477,781.96 shares of common stock

*2 Allotment to third parties: Preferred stock (1st series Type 6): 70,001 shares
Issue price: ¥3,000 thousand Capitalization: ¥1,500 thousand

*3 Conversion of 107,087 shares of preferred stock (13th series Type 4) to 1,029,680.28 shares of common stock

*4 Public offering: Common stock: 80,000 shares
Issue price: ¥1,130 thousand Capitalization: ¥565 thousand

*5 Allotment to third parties: Common stock: 40,700 shares
Issue price: ¥1,130 thousand Capitalization: ¥565 thousand

*6 Repurchase and cancellation of 35,000 shares of preferred stock (Type 1) and 33,000 shares of preferred stock (Type 2)

*7 Capital reserve was transferred to other capital surplus pursuant to Article 448-1 of the Company Act.

*8 Increase in the number of common stock as a result of share exchange for making SMBC Friend Securities Co., Ltd. as our wholly-owned subsidiary (share exchange ratio: 1-to-0.0008)

*9 Repurchase and cancellation of 67,000 shares of preferred stock (Type 2)

*10 Repurchase and cancellation of 500,000 shares of preferred stock (Type 3) and increase in shares of common stock of 60,466

*11 Repurchase and cancellation of 195,000 shares of preferred stock (Type 3)

*12 Increase in shares of common stock of 157,151 as a result of exercise of rights to purchase all the shares of preferred stock (5th to 8th series Type 4)

*13 Decrease in shares of preferred stock (Type 4) of 16,700 as a result of cancellation of all the shares of preferred stock (5th to 8th series Type 4)

*14 Increase in shares of common stock of 781,189,672.23 as a result of 100-for-1 stock split

Note: Capital stock and capital reserve increased by ¥413,695 million each and the number of shares of common stock increased by 219,700,000 as a result of the public offering on June 22, 2009.

Number of Shares Issued

March 31, 2009	Number of shares issued
Common stock.....	789,080,477
Preferred stock (1st series Type 4).....	4,175
Preferred stock (2nd series Type 4)	4,175
Preferred stock (3rd series Type 4)	4,175
Preferred stock (4th series Type 4)	4,175
Preferred stock (9th series Type 4)	4,175
Preferred stock (10th series Type 4)	4,175
Preferred stock (11th series Type 4)	4,175
Preferred stock (12th series Type 4)	4,175
Preferred stock (1st series Type 6).....	70,001
Total.....	789,183,878

Stock Exchange Listings

Tokyo Stock Exchange (First Section)
Osaka Securities Exchange (First Section)
Nagoya Stock Exchange (First Section)

Number of Common Shares, Classified by Type of Shareholders

March 31, 2009	Number of shareholders	Number of units	Percentage of total
Japanese government and local government.....	7	4,887	0.06%
Financial institutions	404	2,840,389	36.10
Securities companies	87	89,465	1.14
Other institutions.....	7,586	1,418,712	18.03
Foreign institutions	992	2,601,110	33.05
Foreign individuals.....	66	263	0.00
Individuals and others.....	208,691	914,621	11.62
Total.....	217,833	7,869,447	100.00%
Fractional shares (shares).....	—	2,135,777	—

Notes: 1. Of 3,688,418 shares in treasury stock, 36,884 units are included in "Individuals and others" and the remaining 18 shares are included in "Fractional shares."

2. "Other institutions" includes 237 units held by the Securities Custody Association.

3. The number of shares constituting one unit is 100.

Principal Shareholders

a. Common Stock

March 31, 2009	Number of shares	Percentage of shares outstanding
Japan Trustee Services Bank, Ltd. (Trust Account).....	60,645,100	7.68%
Japan Trustee Services Bank, Ltd. (Trust Account 4G).....	50,694,100	6.42
The Master Trust Bank of Japan, Ltd. (Trust Account)	42,597,400	5.39
Nippon Life Insurance Company.....	15,466,682	1.96
Sumitomo Mitsui Banking Corporation.....	13,340,000	1.69
Mellon Bank, N.A. as Agent for its Client Mellon Omnibus US Pension*	9,571,835	1.21
SSBT OD05 Omnibus Account China Treaty Clients**	9,091,200	1.15
The Bank of New York Mellon as Depositary Bank for Depositary Receipt Holders**.....	8,359,500	1.05
Japan Trustee Services Bank, Ltd. (The Sumitomo Trust & Banking Co., Ltd.'s Retruster Account and Sumitomo Life Insurance Company Retirement Benefit Trust Account)	7,700,000	0.97
Sumitomo Life Insurance Company	7,140,000	0.90
Total	224,605,817	28.46%

* Standing agent: Mizuho Corporate Bank, Ltd.'s Kabutocho Custody & Proxy Department within the Settlement & Clearing Services Division

** Standing agent: Sumitomo Mitsui Banking Corporation's Global Securities Business Department

b. Preferred Stock (1st series Type 4)

March 31, 2009 Shareholder	Number of shares	Percentage of shares outstanding
The Goldman Sachs Group, Inc. (Standing agent: Goldman Sachs Japan Co., Ltd.)	4,175	100.00%

c. Preferred Stock (2nd series Type 4)

March 31, 2009 Shareholder	Number of shares	Percentage of shares outstanding
The Goldman Sachs Group, Inc. (Standing agent: Goldman Sachs Japan Co., Ltd.)	4,175	100.00%

d. Preferred Stock (3rd series Type 4)

March 31, 2009 Shareholder	Number of shares	Percentage of shares outstanding
The Goldman Sachs Group, Inc. (Standing agent: Goldman Sachs Japan Co., Ltd.)	4,175	100.00%

e. Preferred Stock (4th series Type 4)

March 31, 2009 Shareholder	Number of shares	Percentage of shares outstanding
The Goldman Sachs Group, Inc. (Standing agent: Goldman Sachs Japan Co., Ltd.)	4,175	100.00%

f. Preferred Stock (9th series Type 4)

March 31, 2009 Shareholder	Number of shares	Percentage of shares outstanding
GSSM Holding II Corp. (Standing agent: Goldman Sachs Japan Co., Ltd.)	4,175	100.00%

g. Preferred Stock (10th series Type 4)

March 31, 2009 Shareholder	Number of shares	Percentage of shares outstanding
GSSM Holding II Corp. (Standing agent: Goldman Sachs Japan Co., Ltd.)	4,175	100.00%

h. Preferred Stock (11th series Type 4)

March 31, 2009 Shareholder	Number of shares	Percentage of shares outstanding
GSSM Holding II Corp. (Standing agent: Goldman Sachs Japan Co., Ltd.)	4,175	100.00%

i. Preferred Stock (12th series Type 4)

March 31, 2009 Shareholder	Number of shares	Percentage of shares outstanding
GSSM Holding II Corp. (Standing agent: Goldman Sachs Japan Co., Ltd.)	4,175	100.00%

j. Preferred Stock (1st series Type 6)

March 31, 2009 Shareholder	Number of shares	Percentage of shares outstanding
Sumitomo Life Insurance Company....	23,334	33.33%
Nippon Life Insurance Company	20,000	28.57
MITSUI LIFE INSURANCE COMPANY LIMITED	16,667	23.81
Mitsui Sumitomo Insurance Company, Limited.....	10,000	14.29
Total.....	70,001	100.00%

Notes: 1. Pursuant to Article 67 of the Enforcement Ordinance of the Company Act, the exercise of voting rights of common shares held by our subsidiary SMBC is not entitled.

2. The following reports on shareholdings (including their amendment reports) were submitted to the authorities. However, as we could not confirm how many shares are in beneficial possession of the submitters as of March 31, 2009, we did not include them in the list of principal shareholders shown above. The contents of the reports are summarized as follows:

Submitters	Filing date	Number of shares ^{*1,2,3}	Percentage of shares outstanding
Alliance Bernstein L.P.	Sept. 19, 2008	336,354	4.26%

*1 Includes shares held by co-shareholders.

*2 As of September 15, 2008

*3 Does not reflect the 100-for-1 stock split effective on January 4, 2009.

Stock Options

March 31

2009

Number of shares granted	108,100 shares
Type of stock.....	Common stock
Issue price.....	¥6,698 per share
Amount capitalized when shares are issued.....	¥3,349 per share
Exercise period of stock options	From June 28, 2004 to June 27, 2012

Note: Former SMBC issued and granted stock options to certain directors and employees pursuant to the resolution of the ordinary general meeting of shareholders held on June 27, 2002. SMFG succeeded the obligations related to the stock options at the time of its establishment pursuant to the resolution of the preferred shareholders' meeting held on September 26, 2002 and the extraordinary shareholders' meeting held on September 27, 2002.

Common Stock Price Range**Stock Price Performance**

Year ended March 31	2009	2008	Yen 2007	2006	2005
High	¥9,640	¥1,210,000	¥1,390,000	¥1,370,000	¥854,000
Low	2,585	633,000	1,010,000	659,000	599,000

Notes: 1. Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).

2. SMFG implemented 100-for-1 stock split on January 4, 2009. Stock prices for the year ended March 31, 2009 are reported assuming that the stock split had been effective from April 1, 2008.

3. Preferred stocks are not listed on exchanges.

Six-Month Performance

	October 2008	November 2008	December 2008	January 2009	February 2009	March 2009
High.....	¥6,720	¥4,610	¥4,110	¥4,250	¥3,770	¥4,070
Low.....	3,150	2,685	2,926	3,050	2,735	2,585

Notes: 1. Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).

2. SMFG implemented 100-for-1 stock split on January 4, 2009. Stock prices above are reported assuming that the stock split had been effective from April 1, 2008.

3. Preferred stocks are not listed on exchanges.