

Capital (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

Changes in Number of Shares Issued and Capital Stock

	Millions of yen					
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
March 30, 2005* ¹	70,001	55,848,808	¥105,001	¥664,986	¥105,001	¥1,009,933
April 1, 2004 — March 31, 2005* ² ...	264,140	56,112,948	—	664,986	—	1,009,933
August 9, 2005* ³	—	56,112,948	—	664,986	(344,900)	665,033
May 17, 2006* ⁴	214,194	56,327,142	—	664,986	—	665,033
September 6, 2006* ⁵	173,770	56,500,912	—	664,986	—	665,033
September 29, 2006* ⁶	601,757	57,102,669	—	664,986	—	665,033
October 11, 2006* ⁷	153,181	57,255,850	—	664,986	—	665,033
October 31, 2006* ⁸	(830,000)	56,425,850	—	664,986	—	665,033

Remarks:

*¹ Allotment to third parties: Preferred stock (1st series Type 6): 70,001 shares

Issue price: ¥3,000 thousand Capitalization: ¥1,500 thousand

*² Conversion of 32,000 shares of preferred stock (Type 1) and 105,000 shares of preferred stock (Type 3) to 401,140 shares of common stock*³ Capital reserve was transferred to other capital surplus pursuant to Article 289-2 of the Commercial Code and Article 18-2 of the Banking Act*⁴ Conversion of 35,000 shares of preferred stock (Type 1) and 33,000 shares of preferred stock (Type 2) to 214,194 shares of common stock*⁵ Conversion of 67,000 shares of preferred stock (Type 2) to 173,770 shares of common stock*⁶ Conversion of 500,000 shares of preferred stock (Type 3) to 601,757 shares of common stock*⁷ Conversion of 195,000 shares of preferred stock (Type 3) to 153,181 shares of common stock*⁸ Cancellation of 35,000 shares of preferred stock (Type 1), 100,000 shares of preferred stock (Type 2) and 695,000 shares of preferred stock (Type 3)

Number of Shares Issued

	Number of shares issued
March 31, 2009	
Common stock	56,355,849
Preferred stock (1st series Type 6)	70,001
Total	56,425,850

Note: The shares above are not listed on any stock exchange.

Principal Shareholders

a. Common Stock

	Number of shares	Percentage of shares outstanding
March 31, 2009		
Sumitomo Mitsui Financial Group, Inc.	56,355,849	100.00%

b. Preferred Stock (1st series Type 6)

	Number of shares	Percentage of shares outstanding
March 31, 2009		
Sumitomo Mitsui Financial Group, Inc.	70,001	100.00%