

## ■ Principal Overseas Subsidiaries

| Company Name                                       | Country                | Issued Capital       | Percentage of SMFG's Voting Rights (%) |         | Percentage of SMBC's Voting Rights (%) |        | Established    | Main Business                            |
|----------------------------------------------------|------------------------|----------------------|----------------------------------------|---------|----------------------------------------|--------|----------------|------------------------------------------|
| Sumitomo Mitsui Banking Corporation Europe Limited | U.K.                   | US\$1,600 million    | 0                                      | (100)   | 100                                    |        | Mar. 5, 2003   | Commercial banking                       |
| Manufacturers Bank                                 | U.S.A.                 | US\$80.786 million   | 0                                      | (100)   | 100                                    |        | Jun. 26, 1962  | Commercial banking                       |
| Sumitomo Mitsui Banking Corporation of Canada      | Canada                 | CS169 million        | 0                                      | (100)   | 100                                    |        | Apr. 1, 2001   | Commercial banking                       |
| Banco Sumitomo Mitsui Brasileiro S.A.              | Brazil                 | R\$409.357 million   | 0                                      | (100)   | 100                                    |        | Oct. 6, 1958   | Commercial banking                       |
| PT Bank Sumitomo Mitsui Indonesia                  | Indonesia              | Rp1,502.4 billion    | 0                                      | (99.00) | 99.00                                  |        | Aug. 22, 1989  | Commercial banking                       |
| SMBC Leasing and Finance, Inc.                     | U.S.A.                 | US\$1,620            | 0                                      | (100)   | 89.69                                  | (7.69) | Nov. 9, 1990   | Leasing, investments                     |
| SMBC Capital Markets, Inc.                         | U.S.A.                 | US\$100              | 0                                      | (100)   | 90                                     | (10)   | Dec. 4, 1986   | Derivatives and investments              |
| SMBC Securities, Inc.                              | U.S.A.                 | US\$100              | 0                                      | (100)   | 90                                     | (10)   | Aug. 8, 1990   | Securities, investments                  |
| SMBC Financial Services, Inc.                      | U.S.A.                 | US\$3 million        | 0                                      | (100)   | 100                                    |        | Aug. 8, 1990   | Investments, investment advisor          |
| SMBC Cayman LC Limited*2                           | Cayman Islands         | US\$500              | 0                                      | (100)   | 100                                    |        | Feb. 7, 2003   | Credit guarantee, bond investment        |
| Sumitomo Finance (Asia) Limited                    | Cayman Islands         | US\$35 million       | 0                                      | (100)   | 100                                    |        | Sept. 26, 1973 | Investments                              |
| SBTC, Inc.                                         | U.S.A.                 | US\$50 million       | 0                                      | (100)   | 100                                    |        | Jan. 26, 1998  | Investments                              |
| SB Treasury Company L.L.C.                         | U.S.A.                 | US\$470 million      | 0                                      | (100)   | 0                                      | (100)  | Jan. 26, 1998  | Loans                                    |
| SB Equity Securities (Cayman), Limited             | Cayman Islands         | ¥25,000 million      | 0                                      | (100)   | 100                                    |        | Dec. 15, 1998  | Finance                                  |
| SFVI Limited                                       | British Virgin Islands | US\$300              | 0                                      | (100)   | 100                                    |        | Jul. 30, 1997  | Investments                              |
| Sakura Finance (Cayman) Limited                    | Cayman Islands         | US\$100,000          | 0                                      | (100)   | 100                                    |        | Feb. 11, 1991  | Finance                                  |
| Sakura Preferred Capital (Cayman) Limited          | Cayman Islands         | ¥10 million          | 0                                      | (100)   | 100                                    |        | Nov. 12, 1998  | Finance                                  |
| SMBC International Finance N.V.                    | Netherlands Antilles   | US\$200,000          | 0                                      | (100)   | 100                                    |        | Jun. 25, 1990  | Finance                                  |
| SMBC Leasing Investment LLC                        | U.S.A.                 | US\$334.691 million  | 0                                      | (100)   | 0                                      | (100)  | Apr. 7, 2003   | Investments in leasing                   |
| SMBC Capital Partners LLC                          | U.S.A.                 | US\$10,000           | 0                                      | (100)   | 100                                    |        | Dec. 18, 2003  | Holding and trading securities           |
| SMBC MVI SPC                                       | Cayman Islands         | US\$195 million      | 0                                      | (100)   | 100                                    |        | Sept. 9, 2004  | Loans, buying/selling of monetary claims |
| SMBC DIP Limited                                   | Cayman Islands         | US\$8 million        | 0                                      | (100)   | 100                                    |        | Mar. 16, 2005  | Loans, buying/selling of monetary claims |
| SMBC Capital Markets Limited                       | U.K.                   | US\$797 million      | 0                                      | (100)   | 100                                    |        | Mar. 13, 1990  | Derivatives and investments              |
| SMBC Derivative Products Limited                   | U.K.                   | US\$300 million      | 0                                      | (100)   | 0                                      | (100)  | Apr. 18, 1995  | Derivatives and investments              |
| SMBC Capital India Private Limited                 | India                  | Rs400 million        | 0                                      | (100)   | 99.99                                  | (0.01) | Apr. 3, 2008   | Advisory services                        |
| Sumitomo Mitsui Finance Dublin Limited             | Ireland                | US\$18 million       | 0                                      | (100)   | 100                                    |        | Sept. 19, 1989 | Finance                                  |
| Sakura Finance Asia Limited                        | Hong Kong              | US\$65.5 million     | 0                                      | (100)   | 100                                    |        | Oct. 17, 1977  | Investments                              |
| Sumitomo Mitsui Finance Australia Limited          | Australia              | A\$156.5 million     | 0                                      | (100)   | 100                                    |        | Jun. 29, 1984  | Investments                              |
| SMFG Preferred Capital USD 1 Limited               | Cayman Islands         | US\$1,650.35 million | 100                                    |         | —                                      |        | Nov. 28, 2006  | Finance                                  |

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|--------------------------------------|----------------|-------------------|----------------------------------------|----------------------------------------|---------------|---------------|
| SMFG Preferred Capital GBP 1 Limited | Cayman Islands | £500.1 million    | 100                                    | —                                      | Nov. 28, 2006 | Finance       |
| SMFG Preferred Capital USD 2 Limited | Cayman Islands | US\$1,800 million | 100                                    | —                                      | Oct. 25, 2007 | Finance       |
| SMFG Preferred Capital GBP 2 Limited | Cayman Islands | £250 million      | 100                                    | —                                      | Oct. 25, 2007 | Finance       |
| SMFG Preferred Capital JPY 1 Limited | Cayman Islands | ¥135,000 million  | 100                                    | —                                      | Jan. 11, 2008 | Finance       |
| SMFG Preferred Capital USD 3 Limited | Cayman Islands | US\$1,350 million | 100                                    | —                                      | Jul. 8, 2008  | Finance       |
| SMFG Preferred Capital JPY 2 Limited | Cayman Islands | ¥698,900 million  | 100                                    | —                                      | Nov. 3, 2008  | Finance       |
| SMBC Preferred Capital USD 1 Limited | Cayman Islands | US\$1,664 million | 0 (100)                                | 100                                    | Nov. 28, 2006 | Finance       |
| SMBC Preferred Capital GBP 1 Limited | Cayman Islands | £505 million      | 0 (100)                                | 100                                    | Nov. 28, 2006 | Finance       |
| SMBC Preferred Capital USD 2 Limited | Cayman Islands | US\$1,811 million | 0 (100)                                | 100                                    | Oct. 25, 2007 | Finance       |
| SMBC Preferred Capital GBP 2 Limited | Cayman Islands | £251.5 million    | 0 (100)                                | 100                                    | Oct. 25, 2007 | Finance       |
| SMBC Preferred Capital JPY 1 Limited | Cayman Islands | ¥137,000 million  | 0 (100)                                | 100                                    | Jan. 11, 2008 | Finance       |
| SMBC Preferred Capital USD 3 Limited | Cayman Islands | US\$1,358 million | 0 (100)                                | 100                                    | Jul. 8, 2008  | Finance       |
| SMBC Preferred Capital JPY 2 Limited | Cayman Islands | ¥706,500 million  | 0 (100)                                | 100                                    | Nov. 19, 2008 | Finance       |

## ■ Principal Affiliates

| Company Name                                          | Issued Capital (Millions of Yen) | Percentage of SMFG's Voting Rights (%) | Percentage of SMBC's Voting Rights (%) | Established    | Main Business                                       |
|-------------------------------------------------------|----------------------------------|----------------------------------------|----------------------------------------|----------------|-----------------------------------------------------|
| Daiwa Securities SMBC Co. Ltd.                        | 255,700                          | 40                                     | —                                      | Feb. 5, 1999   | Securities                                          |
| Daiwa SMBC Capital Co., Ltd.                          | 18,767                           | 0 (40.18)                              | 40.18                                  | Oct. 20, 1983  | Venture capital                                     |
| Daiwa Securities SMBC Principal Investments Co., Ltd. | 1,200                            | 0 (100)                                | —                                      | Oct. 1, 2001   | Investments, fund management                        |
| Daiwa SB Investments Ltd.                             | 2,000                            | 43.96                                  | —                                      | Apr. 1, 1999   | Investment advisory and investment trust management |
| Sumitomo Mitsui Asset Management Company, Limited     | 2,000                            | 0 (27.5)                               | 27.5                                   | Dec. 1, 2002   | Investment advisory and investment trust management |
| JSOL Corporation                                      | 5,000                            | 0 (50)                                 | —                                      | Jul. 3, 2006   | System engineering and data processing              |
| Sakura Information Systems Co., Ltd.                  | 600                              | 0 (49)                                 | 49                                     | Nov. 29, 1972  | System engineering and data processing              |
| Vietnam Export Import Commercial Joint Stock Bank     | VND7,219.999 billion             | 0 (15.07)                              | 15.07                                  | May 24, 1989   | Commercial banking                                  |
| Promise Co., Ltd.                                     | 80,737                           | 0 (22.02)                              | 22.02                                  | Mar. 20, 1962  | Consumer loans                                      |
| At-Loan Co., Ltd.                                     | 10,912                           | 0 (100)                                | 49.99 (50.00)                          | Jun. 8, 2000   | Consumer loans                                      |
| SANYO SHINPAN FINANCE CO., LTD.                       | 16,268                           | 0 (100)                                | 0 (100)                                | Nov. 22, 1946  | Consumer loans                                      |
| POCKET CARD Co., LTD.                                 | 11,268                           | 0 (47.02)                              | 4.99 (42.02)                           | May 25, 1982   | Credit card services                                |
| Central Finance Co., Ltd.*1                           | 23,254                           | 0 (24.73)                              | —                                      | Jan. 28, 1960  | Credit card services                                |
| OMC Card, Inc.*1                                      | 51,343                           | 0 (48.81)                              | —                                      | Sept. 11, 1950 | Credit card services                                |
| Sumitomo Mitsui Auto Service Company, Limited         | 6,950                            | 39.99                                  | —                                      | Feb. 21, 1981  | Leasing                                             |

\*1 Central Finance Co., Ltd., OMC Card, Inc. and QUOQ Inc. merged to form a new SMFG affiliate, Cedyne Financial Corporation, on April 1, 2009.

\*2 SMBC Cayman LC Limited, like other subsidiaries of SMBC, is a separate corporate entity with its own separate creditors and the claims of such creditors are prior to the claims of SMBC, as the direct or indirect holder of the equity in such subsidiary.