

Consolidated Statements of Income (Unaudited)

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

	Millions of yen			Millions of U.S. dollars
	Six months ended September 30	Year ended March 31	Year ended March 31	Six months ended September 30
Six months ended September 30, 2008 and 2007, and year ended March 31, 2008	2008	2007	2008	2008
Income				
Interest income:.....	¥1,116,721	¥1,082,577	¥2,145,451	\$10,776
Interest on loans and discounts.....	807,739	788,028	1,583,837	7,794
Interest and dividends on securities.....	182,855	167,526	333,255	1,764
Trust fees.....	1,268	2,262	3,752	12
Fees and commissions.....	345,903	346,671	704,283	3,338
Trading profits.....	13,458	118,362	469,571	130
Other operating income.....	327,158	488,686	1,212,635	3,157
Other income.....	15,121	40,541	203,346	146
Total income	1,819,631	2,079,102	4,739,040	17,559
Expenses				
Interest expenses:.....	438,206	483,002	935,067	4,229
Interest on deposits.....	228,772	303,215	546,794	2,208
Fees and commissions.....	61,903	53,232	92,289	597
Trading losses.....	13,800	—	—	133
Other operating expenses.....	222,468	479,774	1,392,089	2,147
General and administrative expenses.....	538,960	477,357	978,896	5,201
Provision for reserve for possible loan losses.....	133,930	73,113	71,278	1,292
Other expenses.....	219,805	162,287	340,463	2,121
Total expenses	1,629,076	1,728,767	3,810,084	15,720
Income before income taxes and minority interests	190,555	350,334	928,955	1,839
Income taxes:				
Current.....	46,433	53,951	103,900	448
Deferred.....	15,790	89,270	282,538	152
Minority interests in net income.....	45,051	36,519	80,980	435
Net income	¥ 83,281	¥ 170,592	¥ 461,536	\$ 804

See accompanying notes to interim consolidated financial statements.