

Supplemental Information

Nonconsolidated Balance Sheets (Unaudited)

Sumitomo Mitsui Banking Corporation

	Millions of yen			Millions of U.S. dollars
	September 30		March 31	September 30
	2008	2007	2008	2008
September 30, 2008 and 2007, and March 31, 2008				
Assets				
Cash and due from banks	¥ 3,399,286	¥ 2,261,602	¥ 2,526,553	\$ 32,802
Deposits with banks	2,113,567	3,428,213	2,421,977	20,395
Call loans and bills bought	477,032	1,252,758	374,083	4,603
Receivables under resale agreements	52,689	340,745	328,544	509
Receivables under securities borrowing transactions	394,967	1,014,715	1,900,294	3,811
Commercial paper and other debt purchased	464,819	468,404	447,538	4,485
Trading assets	3,160,927	2,957,227	3,638,676	30,502
Money held in trust	8,983	2,627	7,329	87
Securities	20,982,446	19,860,123	22,758,241	202,475
Loans and bills discounted	58,541,953	55,025,706	56,957,813	564,913
Foreign exchanges	1,047,501	876,042	836,917	10,108
Other assets	1,995,678	1,496,635	2,196,999	19,258
Tangible fixed assets	683,073	671,833	676,072	6,592
Intangible fixed assets	118,430	92,013	106,469	1,143
Deferred tax assets	858,453	775,698	823,251	8,284
Customers' liabilities for acceptances and guarantees	4,513,532	4,470,981	4,665,062	43,554
Reserve for possible loan losses	(638,978)	(688,148)	(620,004)	(6,166)
Reserve for possible losses on investments	(14,521)	—	(12,801)	(140)
Total assets	¥98,159,845	¥94,307,182	¥100,033,020	\$947,215
Liabilities and net assets				
Liabilities				
Deposits	¥70,143,714	¥68,841,461	¥ 69,382,834	\$676,867
Call money and bills sold	2,136,313	2,210,169	2,656,142	20,615
Payables under repurchase agreements	979,331	121,012	1,825,481	9,450
Payables under securities lending transactions	4,024,211	2,727,484	5,732,042	38,832
Trading liabilities	1,759,392	1,683,577	2,307,304	16,978
Borrowed money	4,060,600	4,222,916	3,798,333	39,184
Foreign exchanges	319,072	339,119	301,958	3,079
Bonds	3,408,919	3,591,901	3,539,110	32,895
Due to trust account	106,932	45,893	80,796	1,032
Other liabilities	3,217,389	2,121,978	2,178,263	31,047
Reserve for employee bonuses	10,968	8,654	8,857	106
Reserve for executive bonuses	—	—	496	—
Reserve for executive retirement benefits	4,711	4,527	4,800	45
Reserve for point service program	2,238	1,615	1,870	21
Reserve for reimbursement of deposits	7,023	10,839	9,587	68
Reserve under special laws	0	18	0	0
Deferred tax liabilities for land revaluation	46,599	48,728	46,827	450
Acceptances and guarantees	4,513,532	4,470,981	4,665,062	43,554
Total liabilities	94,740,953	90,450,881	96,539,771	914,223
Net assets				
Capital stock	664,986	664,986	664,986	6,417
Capital surplus	1,367,548	1,367,548	1,367,548	13,197
Retained earnings	959,742	825,090	894,839	9,261
Total stockholders' equity	2,992,277	2,857,625	2,927,374	28,875
Net unrealized gains on other securities	474,219	1,057,093	558,103	4,576
Net deferred losses on hedges	(69,272)	(82,394)	(13,787)	(668)
Land revaluation excess	21,667	23,976	21,558	209
Total valuation and translation adjustments	426,614	998,675	565,874	4,117
Total net assets	3,418,892	3,856,300	3,493,249	32,992
Total liabilities and net assets	¥98,159,845	¥94,307,182	¥100,033,020	\$947,215

Notes: 1. Amounts less than one million yen have been omitted.

2. For the convenience of the readers, the accompanying U.S. dollar financial statements have been translated from Japanese yen, as a matter of arithmetical computation only, at the rate of ¥103.63 to US\$1, the exchange rate prevailing at September 30, 2008.

Nonconsolidated Statements of Income (Unaudited)

Sumitomo Mitsui Banking Corporation

	Millions of yen			Millions of U.S. dollars
	Six months ended September 30	Year ended March 31	Six months ended September 30	
Six months ended September 30, 2008 and 2007, and year ended March 31, 2008	2008	2007	2008	2008
Income				
Interest income.....	¥ 937,566	¥ 940,051	¥1,866,277	\$ 9,047
Trust fees.....	1,244	2,239	3,710	12
Fees and commissions.....	211,260	221,285	452,527	2,039
Trading profits.....	3,889	103,277	440,985	37
Other operating income.....	140,303	28,602	121,812	1,354
Other income.....	9,766	13,131	59,364	94
Total income.....	1,304,029	1,308,588	2,944,677	12,583
Expenses				
Interest expenses.....	424,641	462,514	895,469	4,098
Fees and commissions.....	64,178	64,128	120,165	619
Trading losses.....	18,596	—	—	179
Other operating expenses.....	51,808	50,325	384,906	500
General and administrative expenses.....	367,244	325,372	659,992	3,544
Provision for reserve for possible loan losses.....	89,224	50,553	—	861
Other expenses.....	167,454	200,483	376,689	1,616
Total expenses.....	1,183,149	1,153,378	2,437,222	11,417
Income before income taxes.....	120,879	155,209	507,454	1,166
Income taxes:				
Current.....	7,152	7,210	16,031	69
Deferred.....	33,332	84,200	285,680	321
Net income.....	¥ 80,394	¥ 63,798	¥ 205,742	\$ 776

Notes: 1. Amounts less than one million yen have been omitted.

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