

Capital (Nonconsolidated)

Sumitomo Mitsui Financial Group, Inc.

Capital Stock (as of September 30, 2008)

¥1,420,877 million

Number of Shares Issued

September 30, 2008	Number of shares issued
Common stock.....	7,890,804.77
Preferred stock (1st series Type 4)	4,175
Preferred stock (2nd series Type 4)	4,175
Preferred stock (3rd series Type 4)	4,175
Preferred stock (4th series Type 4)	4,175
Preferred stock (9th series Type 4)	4,175
Preferred stock (10th series Type 4)	4,175
Preferred stock (11th series Type 4)	4,175
Preferred stock (12th series Type 4)	4,175
Preferred stock (1st series Type 6)	70,001
Total	<u>7,994,205.77</u>

Stock Exchange Listings

Tokyo Stock Exchange (First Section) / Osaka Securities Exchange (First Section) / Nagoya Stock Exchange (First Section)

Principal Shareholders

a. Common Stock

September 30, 2008	Number of shares	Percentage of shares outstanding
Japan Trustee Services Bank, Ltd. (Trust Account)	496,661.00	6.29%
The Master Trust Bank of Japan, Ltd. (Trust Account)	383,702.00	4.86
Japan Trustee Services Bank, Ltd. (Trust Account 4G)	305,394.00	3.87
Nippon Life Insurance Company	154,666.82	1.96
State Street Bank and Trust Company 505225*	122,446.00	1.55
The Chase Manhattan Bank N.A. London SL Omnibus Account*	105,639.00	1.33
Hero and Company**	103,760.00	1.31
Sumitomo Mitsui Banking Corporation	100,481.00	1.27
Mellon Bank N.A. as agent for its client Mellon Omnibus US Pension***	94,823.00	1.20
OD05 Omnibus China Treaty 808150**	90,399.00	1.14
Total	<u>1,957,971.82</u>	<u>24.81</u>

* Standing agent: Mizuho Corporate Bank, Ltd.'s Kabutocho Custody & Proxy Department within the Settlement & Clearing Services Division

** Standing agent: Sumitomo Mitsui Banking Corporation's Global Securities Business Department

*** Standing agent: The Hongkong and Shanghai Banking Corporation Limited's Tokyo Branch Custody Department

b. Preferred Stock (1st series Type 4)

September 30, 2008	Number of shares	Percentage of shares outstanding
The Goldman Sachs Group, Inc. (Standing agent: Goldman Sachs Japan Co., Ltd.)	4,175	100.00%

c. Preferred Stock (2nd series Type 4)

September 30, 2008	Number of shares	Percentage of shares outstanding
The Goldman Sachs Group, Inc. (Standing agent: Goldman Sachs Japan Co., Ltd.)	4,175	100.00%

d. Preferred Stock (3rd series Type 4)

September 30, 2008	Number of shares	Percentage of shares outstanding
The Goldman Sachs Group, Inc. (Standing agent: Goldman Sachs Japan Co., Ltd.)	4,175	100.00%

e. Preferred Stock (4th series Type 4)

September 30, 2008	Number of shares	Percentage of shares outstanding
The Goldman Sachs Group, Inc. (Standing agent: Goldman Sachs Japan Co., Ltd.)	4,175	100.00%

f. Preferred Stock (9th series Type 4)

September 30, 2008	Number of shares	Percentage of shares outstanding
GSSM Holding II Corp. (Standing agent: Goldman Sachs Japan Co., Ltd.).....	4,175	100.00%

g. Preferred Stock (10th series Type 4)

September 30, 2008	Number of shares	Percentage of shares outstanding
GSSM Holding II Corp. (Standing agent: Goldman Sachs Japan Co., Ltd.).....	4,175	100.00%

h. Preferred Stock (11th series Type 4)

September 30, 2008	Number of shares	Percentage of shares outstanding
GSSM Holding II Corp. (Standing agent: Goldman Sachs Japan Co., Ltd.).....	4,175	100.00%

i. Preferred Stock (12th series Type 4)

September 30, 2008	Number of shares	Percentage of shares outstanding
GSSM Holding II Corp. (Standing agent: Goldman Sachs Japan Co., Ltd.).....	4,175	100.00%

j. Preferred Stock (1st series Type 6)

September 30, 2008	Number of shares	Percentage of shares outstanding
Sumitomo Life Insurance Company	23,334	33.33%
Nippon Life Insurance Company	20,000	28.57
MITSUI LIFE INSURANCE COMPANY LIMITED	16,667	23.81
Mitsui Sumitomo Insurance Company, Limited.....	10,000	14.29
Total	70,001	100.00%

Notes: 1. Pursuant to Article 67 of the Enforcement Ordinance of the Company Law, the exercise of voting rights of common shares held by our subsidiary SMBC is not entitled.

2. The following reports on shareholdings (including their amendment reports) were submitted to the authorities. However, as we could not confirm how many shares are in beneficial possession of the submitters as of September 30, 2008, we did not include them in the list of principal shareholders shown above. The contents of the reports are summarized as follows:

Submitter	Filing date	Number of shares*	Percentage of shares outstanding
Alliance Bernstein L.P.	Sept. 19, 2008	336,354	4.26%

* Includes shares held by co-shareholders.