

Capital (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

Capital Stock (as of September 30, 2008)

¥664,986 million

Number of Shares Issued

September 30, 2008	Number of shares issued
Common stock.....	56,355,849
Preferred stock (1st series Type 6)	70,001
Total	56,425,850

Note: The shares above are not listed on any stock exchange.

Principal Shareholders

a. Common Stock

September 30, 2008	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc.	56,355,849	100.00%

b. Preferred Stock (1st series Type 6)

September 30, 2008	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc.	70,001	100.00%

Others (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

Breakdown of Collateral for Customers' Liabilities for Acceptances and Guarantees

September 30	Millions of yen	
	2008	2007
Securities	¥ 107,198	¥ 11,903
Commercial claims	29,992	29,973
Commercial goods	58,389	5,737
Real estate	59,959	66,850
Others	9,057	22,503
Subtotal.....	¥ 264,597	¥ 136,967
Guaranteed	508,201	590,439
Unsecured.....	3,740,733	3,743,574
Total	¥4,513,532	¥4,470,981