

Trust Assets and Liabilities (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

Statements of Trust Assets and Liabilities

September 30	Millions of yen	
	2008	2007
Assets:		
Loans and bills discounted.....	¥ 222,540	¥ 4,150
Loans on deeds	222,540	4,150
Securities.....	349,145	285,533
Japanese government bonds	209,405	190,415
Corporate bonds	12,000	12,000
Foreign securities	127,439	82,818
Other securities	300	300
Securities held in custody accounts	3,412	3,274
Monetary claims.....	620,628	660,147
Monetary claims for housing loans.....	78,604	115,393
Other monetary claims	542,024	544,754
Tangible fixed assets	—	84
Equipment.....	—	84
Intangible fixed assets.....	126	—
Other intangible fixed assets.....	126	—
Other claims	2,703	1,332
Call loans	225	—
Due from banking account.....	106,932	45,893
Cash and due from banks.....	26,467	27,401
Deposits with banks	26,467	27,401
Others.....	1,462	—
Others	1,462	—
Total assets.....	¥1,333,644	¥1,027,818
Liabilities:		
Designated money trusts	¥ 334,953	¥ 262,943
Specified money trusts.....	130,520	88,254
Money in trusts other than money trusts	220,150	45
Security trusts.....	3,428	3,274
Monetary claims trusts	553,396	560,068
Composite trusts	89,732	113,230
Others.....	1,462	—
Total liabilities	¥1,333,644	¥1,027,818

Notes: 1. Amounts less than one million yen have been omitted.
2. SMBC has no co-operative trusts under other trust banks' administration as of interim period-end.
3. SMBC does not deal with any trusts with principal indemnification.
4. Excludes trusts whose monetary values are difficult to calculate.

Balance of Money Trusts and Others

September 30	Millions of yen	
	2008	2007
Money trusts	¥465,474	¥351,198
Pension trusts	—	—
Asset formation benefit trusts	—	—
Loan trusts	—	—
Total	¥465,474	¥351,198

Balance of Trusts with Principal Indemnification

There are no corresponding items.

Risk-Monitored Loans Related with Trusts with Principal Indemnification

There are no corresponding items.

Balance of Principal Amounts of Money Trusts and Loan Trusts, Classified by Maturity

September 30	Millions of yen	
	2008	2007
Money trusts:		
Less than one year.....	¥ 9,721	¥ 2,958
One–two years.....	108,667	29,719
Two–five years	65,575	48,511
Five years or more	276,467	265,134
No designated term	—	—
Total.....	¥460,432	¥346,324
Loan trusts:		
Less than one year.....	¥ —	¥ —
One–two years.....	—	—
Two–five years	—	—
Five years or more	—	—
No designated term	—	—
Total	¥ —	¥ —

Balance of Money Trusts and Others

September 30	Millions of yen	
	2008	2007
Money trusts:		
Loans and bills discounted.....	¥ 2,540	¥ 4,150
Securities.....	349,145	285,533
Subtotal.....	351,685	289,683
Pension trusts:		
Loans and bills discounted.....	—	—
Securities.....	—	—
Subtotal.....	—	—
Asset formation benefit trusts:		
Loans and bills discounted.....	—	—
Securities.....	—	—
Subtotal.....	—	—
Loan trusts:		
Loans and bills discounted.....	—	—
Securities.....	—	—
Subtotal.....	—	—
Total of loans and bills discounted	2,540	4,150
Total of securities	349,145	285,533
Total	¥351,685	¥289,683

Balance of Loans and Bills Discounted

September 30	Millions of yen	
	2008	2007
Loans on deeds.....	¥2,540	¥4,150
Loans on notes.....	—	—
Bills discounted	—	—
Total	¥2,540	¥4,150

Balance of Loans and Bills Discounted, Classified by Maturity

September 30	Millions of yen	
	2008	2007
One year or less	¥ 840	¥1,150
One–three years	500	800
Three–five years.....	—	1,000
Five–seven years	—	—
More than seven years	1,200	1,200
Total	¥2,540	¥4,150

Balance of Loans and Bills Discounted, Classified by Collateral

September 30	Millions of yen	
	2008	2007
Securities	¥ —	¥ —
Commercial claims	—	—
Real estate	—	—
Factory	—	—
Fund.....	—	—
Ships and vessels.....	—	—
Others.....	—	—
Subtotal.....	—	—
Guaranteed	—	300
Unsecured.....	2,540	3,850
Total	¥2,540	¥4,150

Balance of Loans and Bills Discounted, Classified by Purpose

September 30	Millions of yen			
	2008		2007	
Funds for capital investment	¥ —	—%	¥1,000	24.10%
Funds for working capital.....	2,540	100.00	3,150	75.90
Total	¥2,540	100.00%	¥4,150	100.00%

Breakdown of Loan Portfolio, Classified by Industry

September 30	Millions of yen			
	2008		2007	
Manufacturing	¥ —	—%	¥1,000	24.10%
Agriculture, forestry, fisheries and mining	—	—	—	—
Construction.....	—	—	—	—
Transportation, communications and public enterprises.....	840	33.07	1,450	34.94
Wholesale and retail.....	—	—	—	—
Finance and insurance.....	1,200	47.24	1,200	28.91
Real estate	—	—	—	—
Services	500	19.69	500	12.05
Municipalities.....	—	—	—	—
Others.....	—	—	—	—
Total	¥2,540	100.00%	¥4,150	100.00%

Loans to Individuals/Small and Medium-Sized Enterprises

Balance of Loans

September 30	Millions of yen	
	2008	2007
Total to individuals, and small and medium-sized enterprises (A)	¥ 840	¥1,450
Total loans (B)	2,540	4,150
(A) / (B)	33.07%	34.93%

Number of Loans Lent

September 30	Number of loans	
	2008	2007
Total to individuals, and small and medium-sized enterprises (C)	2	3
Total loans (D)	4	6
(C) / (D)	50.00%	50.00%

Note: Small and medium-sized enterprises are individuals or companies with capital stock of ¥300 million or less, or an operating staff of 300 or fewer employees. (Exceptions to these capital stock and staff restrictions include wholesalers: ¥100 million, 100 employees; retailers: ¥50 million, 50 employees; and service industry companies: ¥50 million, 100 employees.)

Balance of Securities Related with Money Trusts and Others

September 30	Millions of yen			
	2008		2007	
Japanese government bonds	¥209,405	59.98%	¥190,415	66.69%
Japanese local government bonds	—	—	—	—
Short-term Japanese corporate bonds	—	—	—	—
Japanese corporate bonds	12,000	3.43	12,000	4.20
Japanese stocks	—	—	—	—
Others	127,739	36.59	83,118	29.11
Total	¥349,145	100.00%	¥285,533	100.00%