

Supplemental Information

Nonconsolidated Balance Sheets (Unaudited)

Sumitomo Mitsui Banking Corporation

	Millions of yen		Millions of U.S. dollars	
	September 30	March 31	September 30	
	2009	2008	2009	2009
September 30, 2009 and 2008, and March 31, 2009				
Assets				
Cash and due from banks	¥ 2,720,544	¥ 3,399,286	¥ 2,597,429	\$ 30,155
Deposits with banks	2,140,155	2,113,567	2,697,579	23,721
Call loans and bills bought	299,389	477,032	255,095	3,318
Receivables under resale agreements	44,199	52,689	48,113	490
Receivables under securities borrowing transactions	1,303,187	394,967	1,815,195	14,445
Monetary claims bought	410,339	464,819	396,183	4,548
Trading assets	4,020,630	3,160,927	3,885,704	44,565
Money held in trust	9,177	8,983	8,985	102
Securities	27,659,892	20,982,446	28,000,515	306,583
Loans and bills discounted	58,898,698	58,541,953	60,241,266	652,834
Foreign exchanges	646,550	1,047,501	748,149	7,166
Other assets	2,664,934	1,995,678	2,259,982	29,538
Tangible fixed assets	706,900	683,073	696,680	7,835
Intangible fixed assets	129,819	118,430	126,070	1,439
Deferred tax assets	517,755	858,453	668,343	5,739
Customers' liabilities for acceptances and guarantees	3,639,618	4,513,532	3,826,694	40,342
Reserve for possible loan losses	(780,014)	(638,978)	(791,885)	(8,646)
Reserve for possible losses on investments	(2,300)	(14,521)	(1,888)	(25)
Total assets	¥105,029,480	¥98,159,845	¥107,478,218	\$1,164,149
Liabilities and net assets				
Liabilities				
Deposits	¥ 77,301,690	¥70,143,714	¥ 76,905,708	\$ 856,813
Call money and bills sold	2,745,552	2,136,313	2,479,743	30,432
Payables under repurchase agreements	1,058,696	979,331	773,534	11,735
Payables under securities lending transactions	2,925,047	4,024,211	7,561,013	32,421
Trading liabilities	2,813,822	1,759,392	2,705,478	31,188
Borrowed money	3,854,764	4,060,600	4,663,553	42,726
Foreign exchanges	231,652	319,072	282,360	2,568
Short-term bonds	198,164	—	114,242	2,196
Bonds	3,443,196	3,408,919	3,319,693	38,164
Due to trust account	111,667	106,932	60,918	1,238
Other liabilities	2,299,125	3,217,389	2,163,237	25,484
Reserve for employee bonuses	9,688	10,968	10,720	107
Reserve for executive retirement benefits	4,842	4,711	4,992	54
Reserve for point service program	1,171	2,238	2,359	13
Reserve for reimbursement of deposits	8,532	7,023	10,873	95
Reserve under the special laws	0	0	0	0
Deferred tax liabilities for land revaluation	46,533	46,599	46,599	516
Acceptances and guarantees	3,639,618	4,513,532	3,826,694	40,342
Total liabilities	100,693,766	94,740,953	104,931,725	1,116,092
Net assets				
Capital stock	1,262,959	664,986	664,986	13,999
Capital surplus	1,965,521	1,367,548	1,367,548	21,786
Retained earnings	592,342	959,742	499,666	6,565
Total stockholders' equity	3,820,822	2,992,277	2,532,201	42,350
Net unrealized gains (losses) on other securities	413,290	474,219	(52,741)	4,581
Net deferred gains (losses) on hedges	79,921	(69,272)	45,359	886
Land revaluation excess	21,679	21,667	21,673	240
Total valuation and translation adjustments	514,891	426,614	14,291	5,707
Total net assets	4,335,714	3,418,892	2,546,493	48,057
Total liabilities and net assets	¥105,029,480	¥98,159,845	¥107,478,218	\$1,164,149

Notes: 1. Amounts less than one million yen have been omitted.

2. For the convenience of readers, the accompanying U.S. dollar financial statements have been translated from Japanese yen, as a matter of arithmetical computation only, at the rate of ¥90.22 to US\$1, the exchange rate prevailing at September 30, 2009.

Nonconsolidated Statements of Operations (Unaudited)

Sumitomo Mitsui Banking Corporation

	Millions of yen			Millions of U.S. dollars
	Six months ended September 30	Year ended March 31	Six months ended September 30	
Six months ended September 30, 2009 and 2008, and year ended March 31, 2009	2009	2008	2009	2009
Income				
Interest income	¥ 706,355	¥ 937,566	¥1,758,423	\$ 7,829
Trust fees	518	1,244	2,074	6
Fees and commissions	196,019	211,260	415,228	2,172
Trading income	107,525	3,889	175,038	1,192
Other operating income	59,020	140,303	163,277	654
Other income	8,377	9,766	34,029	93
Total income	1,077,817	1,304,029	2,548,073	11,946
Expenses				
Interest expenses	188,584	424,641	740,065	2,090
Fees and commissions payments	65,318	64,178	121,404	724
Trading losses	—	18,596	—	—
Other operating expenses	96,199	51,808	127,747	1,066
General and administrative expenses	366,698	367,244	722,285	4,064
Provision for reserve for possible loan losses	46,243	89,224	260,749	513
Other expenses	169,665	167,454	548,033	1,881
Total expenses	932,711	1,183,149	2,520,286	10,338
Income before income taxes	145,106	120,879	27,786	1,608
Income taxes:				
Current	21,637	7,152	23,748	240
Deferred	10,839	33,332	305,154	120
Net income (loss)	¥ 112,628	¥ 80,394	¥ (301,116)	\$ 1,248

Notes: 1. Amounts less than one million yen have been omitted.

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