

# Capital (Nonconsolidated)

Sumitomo Mitsui Financial Group, Inc.

## Capital Stock (as of September 30, 2009)

¥1,851,389 million

## Number of Shares Issued

September 30, 2009	Number of shares issued
Common stock.....	1,017,711,777
Preferred stock (1st series Type 4).....	4,175
Preferred stock (2nd series Type 4) .....	4,175
Preferred stock (3rd series Type 4) .....	4,175
Preferred stock (4th series Type 4) .....	4,175
Preferred stock (9th series Type 4) .....	4,175
Preferred stock (10th series Type 4) .....	4,175
Preferred stock (11th series Type 4) .....	4,175
Preferred stock (12th series Type 4) .....	4,175
Preferred stock (1st series Type 6).....	70,001
Total.....	1,017,815,178

## Stock Exchange Listings

Tokyo Stock Exchange (First Section)  
Osaka Securities Exchange (First Section)  
Nagoya Stock Exchange (First Section)

## Principal Shareholders

### a. Common Stock

September 30, 2009	Number of shares	Percentage of shares outstanding
Japan Trustee Services Bank, Ltd. (Trust Account).....	67,466,073	6.62%
The Master Trust Bank of Japan, Ltd. (Trust Account) .....	53,175,733	5.22
Japan Trustee Services Bank, Ltd. (Trust Account 9).....	20,250,200	1.98
Nippon Life Insurance Company.....	15,466,682	1.51
The Chase Manhattan Bank, N.A. London SECS Lending Omnibus Account* .....	13,706,598	1.34
Sumitomo Mitsui Banking Corporation.....	13,340,000	1.31
The Chase Manhattan Bank 385036* .....	12,492,200	1.22
SSBT OD05 Omnibus Account China Treaty Clients** .....	10,835,391	1.06
Mellon Bank, N.A. as Agent for its Client Mellon Omnibus US Pension* .....	9,884,810	0.97
State Street Bank and Trust Company 505223* .....	9,557,428	0.93
Total .....	226,175,115	22.22%

\* Standing agent: Mizuho Corporate Bank, Ltd.

\*\* Standing agent: The Hongkong and Shanghai Banking Corporation Limited's Tokyo Branch

### b. Preferred Stock (1st series Type 4)

September 30, 2009	Number of shares	Percentage of shares outstanding
The Goldman Sachs Group, Inc. (Standing agent: Goldman Sachs Japan Co., Ltd.) .....	4,175	100.00%

### d. Preferred Stock (3rd series Type 4)

September 30, 2009	Number of shares	Percentage of shares outstanding
The Goldman Sachs Group, Inc. (Standing agent: Goldman Sachs Japan Co., Ltd.) .....	4,175	100.00%

### c. Preferred Stock (2nd series Type 4)

September 30, 2009	Number of shares	Percentage of shares outstanding
The Goldman Sachs Group, Inc. (Standing agent: Goldman Sachs Japan Co., Ltd.) .....	4,175	100.00%

### e. Preferred Stock (4th series Type 4)

September 30, 2009	Number of shares	Percentage of shares outstanding
The Goldman Sachs Group, Inc. (Standing agent: Goldman Sachs Japan Co., Ltd.) .....	4,175	100.00%

**f. Preferred Stock (9th series Type 4)**

September 30, 2009	Number of shares	Percentage of shares outstanding
GSSM Holding II Corp. (Standing agent: Goldman Sachs Japan Co., Ltd.) .....	4,175	100.00%

**g. Preferred Stock (10th series Type 4)**

September 30, 2009	Number of shares	Percentage of shares outstanding
GSSM Holding II Corp. (Standing agent: Goldman Sachs Japan Co., Ltd.) .....	4,175	100.00%

**h. Preferred Stock (11th series Type 4)**

September 30, 2009	Number of shares	Percentage of shares outstanding
GSSM Holding II Corp. (Standing agent: Goldman Sachs Japan Co., Ltd.) .....	4,175	100.00%

**i. Preferred Stock (12th series Type 4)**

September 30, 2009	Number of shares	Percentage of shares outstanding
GSSM Holding II Corp. (Standing agent: Goldman Sachs Japan Co., Ltd.) .....	4,175	100.00%

**j. Preferred Stock (1st series Type 6)**

September 30, 2009	Number of shares	Percentage of shares outstanding
Sumitomo Life Insurance Company....	23,334	33.33%
Nippon Life Insurance Company .....	20,000	28.57
MITSUI LIFE INSURANCE COMPANY LIMITED .....	16,667	23.81
Mitsui Sumitomo Insurance Company, Limited .....	10,000	14.29
Total .....	70,001	100.00%

Note: Pursuant to Article 67 of the Enforcement Ordinance of the Company Act, the exercise of voting rights of common shares held by our subsidiary SMBC is restricted.