

# Capital (Nonconsolidated)

Sumitomo Mitsui Financial Group, Inc.

## Change in Number of Shares Issued and Capital Stock

	Millions of yen					
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
May 17, 2006*1	(68,000)	8,306,273.77	¥ —	¥1,420,877	¥ —	¥1,420,989
August 11, 2006*2	—	8,306,273.77	—	1,420,877	(1,000,000)	420,989
September 1, 2006*3	249,015	8,555,288.77	—	1,420,877	221,365	642,355
September 6, 2006*4	(67,000)	8,488,288.77	—	1,420,877	—	642,355
September 29, 2006*5	(439,534)	8,048,754.77	—	1,420,877	—	642,355
October 11, 2006*6	(195,000)	7,853,754.77	—	1,420,877	—	642,355
April 30, 2008*7	157,151	8,010,905.77	—	1,420,877	—	642,355
May 16, 2008*8	(16,700)	7,994,205.77	—	1,420,877	—	642,355
January 4, 2009*9	781,189,672.23	789,183,878	—	1,420,877	—	642,355
June 22, 2009*10	219,700,000	1,008,883,878	413,695	1,834,572	413,695	1,056,050
July 27, 2009*11	8,931,300	1,017,815,178	16,817	1,851,389	16,817	1,072,868
January 27, 2010*12	340,000,000	1,357,815,178	459,477	2,310,867	459,477	1,532,345
January 28, 2010*13	36,343,848	1,394,159,026	—	2,310,867	—	1,532,345
February 8, 2010*14	(33,400)	1,394,125,626	—	2,310,867	—	1,532,345
February 10, 2010*15	20,000,000	1,414,125,626	27,028	2,337,895	27,028	1,559,374

### Remarks:

\*1 Repurchase and cancellation of 35,000 shares of preferred stock (Type 1) and 33,000 shares of preferred stock (Type 2)

\*2 Capital reserve was transferred to other capital surplus pursuant to Article 448-1 of the Companies Act.

\*3 Increase in the number of common stock as a result of share exchange for making SMBC Friend Securities Co., Ltd. our wholly-owned subsidiary (share exchange ratio: 1-to-0.0008)

\*4 Repurchase and cancellation of 67,000 shares of preferred stock (Type 2)

\*5 Repurchase and cancellation of 500,000 shares of preferred stock (Type 3) and increase in shares of common stock of 60,466

\*6 Repurchase and cancellation of 195,000 shares of preferred stock (Type 3)

\*7 Increase in shares of common stock of 157,151 as a result of exercise of rights to purchase all the shares of preferred stock (5th to 8th series Type 4)

\*8 Decrease in shares of preferred stock (Type 4) of 16,700 as a result of cancellation of all the shares of preferred stock (5th to 8th series Type 4)

\*9 Increase in shares of common stock of 781,189,672.23 as a result of 100-for-1 stock split

\*10 Public offering: Common stock: 219,700,000 shares

Issue price: ¥3,766 Capitalization: ¥1,883

\*11 Allotment to third parties: Common stock: 8,931,300 shares

Issue price: ¥3,766 Capitalization: ¥1,883

\*12 Public offering: Common stock: 340,000,000 shares

Issue price: ¥2,702.81 Capitalization: ¥1,351.405

\*13 Increase in shares of common stock of 36,343,848 as a result of exercise of rights to purchase all the shares of preferred stock (1st to 4th and 9th to 12th series Type 4)

\*14 Decrease in shares of preferred stock (Type 4) of 33,400 as a result of cancellation of all the shares of preferred stock (1st to 4th and 9th to 12th series Type 4)

\*15 Allotment to third parties: Common stock: 20,000,000 shares

Issue price: ¥2,702.81 Capitalization: ¥1,351.405

Note: The number of shares of preferred stock (Type 6) decreased by 70,001 as a result of repurchase and cancellation of all the shares of preferred stock (1st series Type 6) on April 1, 2011.

## Number of Shares Issued

March 31, 2011	Number of shares issued
Common stock	1,414,055,625
Preferred stock (1st series Type 6)	70,001
<b>Total</b>	<b>1,414,125,626</b>

## Stock Exchange Listings

Tokyo Stock Exchange (First Section)  
Osaka Securities Exchange (First Section)  
Nagoya Stock Exchange (First Section)  
New York Stock Exchange\*

\* SMFG listed its ARDs on the New York Stock Exchange as of November 1, 2010.

## Number of Common Shares, Classified by Type of Shareholders

March 31, 2011	Number of shareholders	Number of units	Percentage of total
Japanese government and local government.....	7	4,774	0.03%
Financial institutions.....	394	4,144,500	29.35
Securities companies.....	105	717,865	5.08
Other institutions.....	9,032	1,664,643	11.79
Foreign institutions.....	938	5,538,375	39.22
Foreign individuals.....	141	714	0.01
Individuals and others.....	342,025	2,049,686	14.52
Total.....	352,642	14,120,557	100.00%
Fractional shares (shares).....	—	1,999,925	—

Notes: 1. Of 3,762,514 shares in treasury stock, 37,625 units are included in "Individuals and others" and the remaining 14 shares are included in "Fractional shares."  
2. "Other institutions" include 28 units held by the Securities Custody Association.  
3. The number of shares constituting 1 unit is 100.

## Principal Shareholders

### a. Common Stock

March 31, 2011	Number of shares	Percentage of shares outstanding
Japan Trustee Services Bank, Ltd. (Trust Account).....	87,939,818	6.21%
The Master Trust Bank of Japan, Ltd. (Trust Account).....	77,122,200	5.45
SSBT OD05 Omnibus Account — Treaty Clients*.....	30,843,478	2.18
Japan Trustee Services Bank, Ltd. (Trust Account 9).....	29,508,900	2.08
Mellon Bank, N.A. as Agent for its Client Mellon Omnibus US Pension**.....	17,222,912	1.21
State Street Bank and Trust Company 505225**.....	17,198,714	1.21
SMFG Card & Credit, Inc. ....	15,479,400	1.09
Nippon Life Insurance Company.....	15,466,682	1.09
NATSCUMCO***.....	14,356,349	1.01
State Street Bank and Trust Company 505103**.....	13,927,694	0.98
Total.....	319,066,147	22.56%

\* Standing agent: The HongKong and Shanghai Banking Corporation Limited's Tokyo Branch

\*\* Standing agent: Mizuho Corporate Bank, Ltd.

\*\*\* Standing agent: Sumitomo Mitsui Banking Corporation

Note: Pursuant to Article 67 of the Enforcement Ordinance of the Companies Act, the exercise of voting rights of common shares held by SMFG Card & Credit, Inc. is restricted.

### b. Preferred Stock (1st series Type 6)

March 31, 2011	Number of shares	Percentage of shares outstanding
Sumitomo Life Insurance Company.....	23,334	33.33%
Nippon Life Insurance Company.....	20,000	28.57
MITSUI LIFE INSURANCE COMPANY LIMITED.....	16,667	23.81
Mitsui Sumitomo Insurance Company, Limited.....	10,000	14.29
Total.....	70,001	100.00%

## Stock Options

March 31	2011
Number of shares granted.....	108,100 shares
Type of stock .....	Common stock
Issue price .....	¥6,649 per share
Amount capitalized when shares are issued .....	¥3,325 per share
Exercise period of stock options.....	From June 28, 2004 to June 27, 2012

Date of resolution: Ordinary general meeting of shareholders held on June 27, 2002

March 31	2011
Number of shares granted.....	102,600 shares
Type of stock .....	Common stock
Issue price .....	¥2,216 per share
Amount capitalized when shares are issued .....	¥1,108 per share
Exercise period of stock options.....	From August 13, 2010 to August 12, 2040

Date of resolution: Meeting of the Board of Directors held on July 28, 2010

Note: Former SMBC issued and granted stock options to certain directors and employees pursuant to the resolution of the ordinary general meeting of shareholders held on June 27, 2002. SMFG succeeded the obligations related to the stock options at the time of its establishment pursuant to the resolution of the preferred shareholders' meeting held on September 26, 2002 and the extraordinary shareholders' meeting held on September 27, 2002.

## Common Stock Price Range

### Stock Price Performance

Year ended March 31	Yen				
	2011	2010	2009	2008	2007
High .....	¥3,355	¥4,520	¥9,640	¥1,210,000	¥1,390,000
Low.....	2,235	2,591	2,585	633,000	1,010,000

Notes: 1. Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).

2. SMFG implemented 100-for-1 stock split on January 4, 2009. Stock prices for the year ended March 31, 2009 are reported assuming that the stock split had been effective from April 1, 2008.

3. Preferred stocks (1st series Type 6) are not listed on exchanges.

### Six-Month Performance

	Yen					
	October 2010	November 2010	December 2010	January 2011	February 2011	March 2011
High .....	¥2,533	¥2,685	¥2,949	¥3,090	¥3,225	¥3,190
Low.....	2,349	2,325	2,543	2,791	2,757	2,235

Notes: 1. Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).

2. Preferred stocks (1st series Type 6) are not listed on exchanges.