

Capital (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

Changes in Number of Shares Issued and Capital Stock

	Millions of yen					
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
May 17, 2006*1	214,194	56,327,142	¥ —	¥ 664,986	¥ —	¥ 665,033
September 6, 2006*2	173,770	56,500,912	—	664,986	—	665,033
September 29, 2006*3	601,757	57,102,669	—	664,986	—	665,033
October 11, 2006*4	153,181	57,255,850	—	664,986	—	665,033
October 31, 2006*5	(830,000)	56,425,850	—	664,986	—	665,033
September 10, 2009*6	20,672,514	77,098,364	427,972	1,092,959	427,972	1,093,006
September 29, 2009*7	8,211,569	85,309,933	170,000	1,262,959	170,000	1,263,006
November 26, 2009*8	992,453	86,302,386	23,999	1,286,959	23,999	1,287,006
February 16, 2010*9	20,016,015	106,318,401	484,037	1,770,996	484,037	1,771,043

Remarks:

*1 Conversion of 35,000 shares of preferred stock (Type 1) and 33,000 shares of preferred stock (Type 2) to 214,194 shares of common stock

*2 Conversion of 67,000 shares of preferred stock (Type 2) to 173,770 shares of common stock

*3 Conversion of 500,000 shares of preferred stock (Type 3) to 601,757 shares of common stock

*4 Conversion of 195,000 shares of preferred stock (Type 3) to 153,181 shares of common stock

*5 Cancellation of 35,000 shares of preferred stock (Type 1), 100,000 shares of preferred stock (Type 2) and 695,000 shares of preferred stock (Type 3)

*6 Allotment to third parties: Common stock: 20,672,514 shares
Issue price: ¥41,405 Capitalization: ¥20,702.5*7 Allotment to third parties: Common stock: 8,211,569 shares
Issue price: ¥41,405 Capitalization: ¥20,702.5*8 Allotment to third parties: Common stock: 992,453 shares
Issue price: ¥48,365 Capitalization: ¥24,182.5*9 Allotment to third parties: Common stock: 20,016,015 shares
Issue price: ¥48,365 Capitalization: ¥24,182.5

Number of Shares Issued

March 31, 2011	Number of shares issued
Common stock	106,248,400
Preferred stock (1st series Type 6)	70,001
Total	106,318,401

Note: The shares above are not listed on any stock exchange.

Principal Shareholders

a. Common Stock

March 31, 2011	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc.	106,248,400	100.00%

b. Preferred Stock (1st series Type 6)

March 31, 2011	Number of shares	Percentage of shares outstanding
Sumitomo Mitsui Financial Group, Inc.	70,001	100.00%