

Supplemental Information

Nonconsolidated Balance Sheets (Unaudited)

Sumitomo Mitsui Banking Corporation

September 30, 2010 and 2009, and March 31, 2010	Millions of yen			Millions of U.S. dollars
	September 30		March 31	September 30
	2010	2009	2010	2010
Assets				
Cash and due from banks	¥ 2,096,409	¥ 2,720,544	¥ 2,863,985	\$ 25,017
Deposits with banks	2,274,919	2,140,155	2,408,004	27,147
Call loans and bills bought	301,556	299,389	514,179	3,598
Receivables under resale agreements	42,152	44,199	45,594	503
Receivables under securities borrowing transactions	985,113	1,303,187	1,703,828	11,755
Monetary claims bought	509,735	410,339	435,027	6,083
Trading assets	4,572,346	4,020,630	3,670,091	54,563
Money held in trust	10,241	9,177	10,724	122
Securities	33,436,757	27,659,892	28,536,200	399,007
Loans and bills discounted	57,392,444	58,898,698	56,619,058	684,874
Foreign exchanges	866,496	646,550	743,446	10,340
Other assets	2,308,024	2,664,934	1,823,647	27,542
Tangible fixed assets	706,656	706,900	705,036	8,433
Intangible fixed assets	131,262	129,819	133,323	1,566
Deferred tax assets	435,749	517,755	456,556	5,200
Customers' liabilities for acceptances and guarantees	3,514,376	3,639,618	3,625,868	41,938
Reserve for possible loan losses	(747,064)	(780,014)	(758,178)	(8,915)
Reserve for possible losses on investments	(12,919)	(2,300)	—	(154)
Total assets	¥108,824,258	¥105,029,480	¥103,536,394	\$1,298,619
Liabilities and net assets				
Liabilities				
Deposits	¥ 79,458,921	¥ 77,301,690	¥ 77,630,639	\$ 948,197
Call money and bills sold	1,841,321	2,745,552	1,554,374	21,973
Payables under repurchase agreements	910,690	1,058,696	492,311	10,867
Payables under securities lending transactions	2,602,018	2,925,047	3,407,301	31,050
Commercial paper	351,205	—	310,787	4,191
Trading liabilities	3,774,112	2,813,822	2,909,131	45,037
Borrowed money	3,121,630	3,854,764	2,747,767	37,251
Foreign exchanges	280,184	231,652	214,526	3,343
Short-term bonds	41,999	198,164	164,678	501
Bonds	3,336,711	3,443,196	3,245,992	39,818
Due to trust account	187,298	111,667	159,554	2,235
Other liabilities	3,721,975	2,299,125	1,600,879	44,415
Reserve for employee bonuses	9,902	9,688	10,207	118
Reserve for executive bonuses	—	—	426	—
Reserve for executive retirement benefits	—	4,842	5,147	—
Reserve for point service program	1,300	1,171	1,862	16
Reserve for reimbursement of deposits	8,610	8,532	10,634	103
Reserve under the special laws	—	0	—	—
Deferred tax liabilities for land revaluation	46,335	46,533	46,352	553
Acceptances and guarantees	3,514,376	3,639,618	3,625,868	41,938
Total liabilities	103,208,594	100,693,766	98,138,445	1,231,606
Net assets				
Capital stock	1,770,996	1,262,959	1,770,996	21,134
Capital surplus	2,473,558	1,965,521	2,473,558	29,517
Retained earnings	993,006	592,342	704,485	11,850
Total stockholders' equity	5,237,561	3,820,822	4,949,040	62,501
Net unrealized gains on other securities	208,756	413,290	379,353	2,491
Net deferred gains on hedges	147,834	79,921	48,020	1,764
Land revaluation excess	21,511	21,679	21,535	257
Total valuation and translation adjustments	378,102	514,891	448,909	4,512
Total net assets	5,615,664	4,335,714	5,397,949	67,013
Total liabilities and net assets	¥108,824,258	¥105,029,480	¥103,536,394	\$1,298,619

Notes: 1. Amounts less than 1 million yen have been omitted.

2. For the convenience of readers, the accompanying U.S. dollar financial statements have been translated from Japanese yen, as a matter of arithmetical computation only, at the rate of ¥83.80 to US\$1, the exchange rate prevailing at September 30, 2010.

Nonconsolidated Statements of Income (Unaudited)

Sumitomo Mitsui Banking Corporation

	Millions of yen			Millions of U.S. dollars
	Six months ended September 30	Year ended March 31	Year ended March 31	Six months ended September 30
Six months ended September 30, 2010 and 2009, and year ended March 31, 2010	2010	2009	2010	2010
Income				
Interest income.....	¥ 644,005	¥ 706,355	¥1,380,280	\$ 7,685
Interest on loans and discounts	487,505	551,617	1,067,390	5,817
Interest and dividends on securities.....	128,763	122,723	229,411	1,537
Interest on receivables under resale agreements.....	77	130	193	1
Interest on receivables under securities borrowing transactions	1,269	2,081	4,061	15
Interest on deposits with banks	6,416	7,065	13,863	77
Other interest income	19,973	22,735	65,360	238
Trust fees	1,025	518	1,736	12
Fees and commissions.....	211,621	196,019	412,960	2,526
Trading income.....	135,177	107,525	115,356	1,613
Other operating income	174,399	59,020	85,788	2,081
Other income.....	8,983	8,377	91,654	107
Total income	1,175,212	1,077,817	2,087,777	14,024
Expenses				
Interest expenses	155,774	188,584	333,919	1,859
Interest on deposits.....	58,272	81,457	146,198	695
Interest on borrowings and rediscounts.....	44,730	58,513	107,927	534
Interest on payables under repurchase agreements	629	592	982	8
Interest on payables under securities lending transactions	2,755	4,042	6,103	33
Interest on bonds and short-term bonds	30,294	34,852	64,598	361
Other interest expenses	19,090	9,126	8,107	228
Fees and commissions payments.....	71,940	65,318	126,246	858
Other operating expenses.....	99,937	96,199	80,703	1,193
General and administrative expenses	364,930	366,698	735,181	4,355
Provision for reserve for possible loan losses.....	23,498	46,243	85,084	280
Other expenses	69,104	169,665	271,891	825
Total expenses.....	785,185	932,711	1,633,026	9,370
Income before income taxes	390,026	145,106	454,750	4,654
Income taxes:				
Current.....	19,862	21,637	44,997	237
Deferred.....	18,963	10,839	91,757	226
Net income.....	¥ 351,199	¥ 112,628	¥ 317,995	\$ 4,191

Notes: 1. Amounts less than 1 million yen have been omitted.

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