

Capital (Nonconsolidated)

Sumitomo Mitsui Financial Group, Inc.

Capital Stock (as of September 30, 2010)

¥2,337,895 million

Number of Shares Issued

September 30, 2010	Number of shares issued
Common stock	1,414,055,625
Preferred stock (1st series Type 6)	70,001
Total	1,414,125,626

Stock Exchange Listings

Tokyo Stock Exchange (First Section)
Osaka Securities Exchange (First Section)
Nagoya Stock Exchange (First Section)

Principal Shareholders

a. Common Stock

September 30, 2010	Number of shares	Percentage of shares outstanding
Japan Trustee Services Bank, Ltd. (Trust Account).....	93,254,018	6.59%
The Master Trust Bank of Japan, Ltd. (Trust Account).....	78,148,600	5.52
Japan Trustee Services Bank, Ltd. (Trust Account 9).....	28,551,500	2.01
SSBT OD05 Omnibus Account — Treaty Clients*	23,786,329	1.68
State Street Bank and Trust Company 505225**	17,594,811	1.24
Mellon Bank, N.A. as Agent for its Client Mellon Omnibus US Pension**	16,845,483	1.19
The Chase Manhattan Bank 385036**	15,734,300	1.11
Nippon Life Insurance Company	15,466,682	1.09
Rabobank Nederland, Tokyo Branch***	15,334,000	1.08
NT RE GOVT OF SPORE INVT CORP P.LTD*	14,326,978	1.01
Total	319,042,701	22.56%

* Standing agent: The Hongkong and Shanghai Banking Corporation Limited's Tokyo Branch

** Standing agent: Mizuho Corporate Bank, Ltd.

*** Standing agent: The Bank of Tokyo-Mitsubishi UFJ, Ltd.

b. Preferred Stock (1st series Type 6)

September 30, 2010	Number of shares	Percentage of shares outstanding
Sumitomo Life Insurance Company	23,334	33.33%
Nippon Life Insurance Company	20,000	28.57
MITSUI LIFE INSURANCE COMPANY LIMITED	16,667	23.81
Mitsui Sumitomo Insurance Company, Limited	10,000	14.29
Total	70,001	100.00%