

Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(Consolidated Statements of Income)

Year ended March 31	Millions of yen		Millions of U.S. dollars (Note 1)
	2012	2011	2012
Income			
Interest income.....	¥1,631,592	¥1,612,599	\$19,866
Interest on loans and discounts	1,226,546	1,208,389	14,934
Interest and dividends on securities.....	242,086	251,311	2,948
Interest on receivables under resale agreements.....	5,890	2,351	72
Interest on receivables under securities borrowing transactions	6,823	8,464	83
Interest on deposits with banks	29,742	18,592	362
Interest on lease transactions.....	68,943	71,589	839
Other interest income.....	51,560	51,900	628
Trust fees	1,770	2,335	22
Fees and commissions (Note 17)	955,680	897,461	11,636
Trading income (Note 18)	198,192	237,093	2,413
Other operating income (Note 19).....	1,110,566	1,039,662	13,522
Other income (Note 21)	75,272	73,507	916
Total income	3,973,075	3,862,660	48,375
Expenses			
Interest expenses	290,223	294,947	3,534
Interest on deposits.....	134,476	139,424	1,637
Interest on borrowings and rediscounts	51,522	49,251	627
Interest on payables under repurchase agreements	3,694	2,753	45
Interest on payables under securities lending transactions	6,852	8,847	84
Interest on bonds and short-term bonds	77,816	68,947	948
Other interest expenses	15,860	25,723	193
Fees and commissions payments (Note 17)	132,099	131,230	1,608
Other operating expenses (Note 20)	880,998	858,243	10,727
General and administrative expenses	1,421,363	1,355,322	17,306
Provision for reserve for possible loan losses	4,244	48,720	52
Other expenses (Note 22).....	291,179	346,881	3,545
Total expenses.....	3,020,108	3,035,346	36,772
Income before income taxes and minority interests	952,966	827,313	11,603
Income taxes (Note 24):			
Current.....	103,478	97,446	1,260
Deferred.....	207,860	143,325	2,531
Income before minority interests	641,627	586,542	7,812
Minority interests in net income	123,090	110,646	1,498
Net income.....	¥ 518,536	¥ 475,895	\$ 6,314

(Consolidated Statements of Comprehensive Income)

Year ended March 31	Millions of yen		Millions of U.S. dollars (Note 1)
	2012	2011	2012
Income before minority interests	¥641,627	¥586,542	\$7,812
Other comprehensive income (Note 23)	23,605	(173,166)	287
Net unrealized gains (losses) on other securities	69,103	(150,002)	841
Net deferred gains (losses) on hedges	(22,964)	29,587	(279)
Land revaluation excess	5,613	—	68
Foreign currency translation adjustments	(23,496)	(60,928)	(286)
Share of other comprehensive income of affiliates	(4,651)	8,176	(57)
Total comprehensive income	665,232	413,375	8,099
Comprehensive income attributable to shareholders of the parent	541,270	343,920	6,590
Comprehensive income attributable to minority interests	123,961	69,455	1,509

See accompanying notes to consolidated financial statements.