

Supplemental Information

Consolidated Balance Sheets (Unaudited)

Sumitomo Mitsui Banking Corporation and Subsidiaries

March 31	Millions of yen		Millions of U.S. dollars
	2012	2011	2012
Assets			
Cash and due from banks	¥ 4,526,372	¥ 5,539,966	\$ 55,112
Deposits with banks	3,073,702	3,537,476	37,425
Call loans and bills bought	1,291,818	851,636	15,729
Receivables under resale agreements	227,749	131,104	2,773
Receivables under securities borrowing transactions	4,493,570	4,699,667	54,713
Monetary claims bought	1,271,745	1,076,044	15,484
Trading assets	8,101,100	6,590,920	98,638
Money held in trust	17,763	19,326	216
Securities	42,379,194	39,748,394	516,001
Loans and bills discounted	63,584,767	61,959,049	774,197
Foreign exchanges	1,280,636	1,077,024	15,593
Lease receivables and investment assets	143,978	114,560	1,753
Other assets	2,609,882	2,643,552	31,777
Tangible fixed assets	849,074	828,698	10,338
Intangible fixed assets	514,332	409,917	6,262
Deferred tax assets	340,592	568,966	4,147
Customers' liabilities for acceptances and guarantees	4,412,973	3,862,442	53,732
Reserve for possible loan losses	(867,653)	(943,077)	(10,564)
Total assets	¥138,251,602	¥132,715,674	\$1,683,326

(Continued)

March 31	Millions of yen		Millions of U.S. dollars
	2012	2011	2012
Liabilities and net assets			
Liabilities			
Deposits	¥ 93,133,430	¥ 90,576,587	\$1,133,732
Call money and bills sold	2,144,599	2,629,407	26,112
Payables under repurchase agreements	1,676,902	726,365	20,417
Payables under securities lending transactions	5,809,603	5,712,348	70,737
Commercial paper	1,193,249	337,120	14,529
Trading liabilities	6,208,087	5,209,441	75,589
Borrowed money	6,835,091	8,631,713	83,223
Foreign exchanges	302,580	256,160	3,684
Short-term bonds	244,988	417,788	2,983
Bonds	4,540,708	3,783,297	55,287
Due to trust account	443,723	216,171	5,403
Other liabilities	3,539,191	3,238,158	43,092
Reserve for employee bonuses	38,118	35,592	464
Reserve for executive bonuses	2,419	2,001	29
Reserve for employee retirement benefits	23,766	17,383	289
Reserve for executive retirement benefits	1,465	1,666	18
Reserve for point service program	3,230	2,249	39
Reserve for reimbursement of deposits	10,980	9,923	134
Reserve for losses on interest repayment	336,956	2,600	4,103
Reserve under the special laws	98	69	1
Deferred tax liabilities	52,811	18,352	643
Deferred tax liabilities for land revaluation	39,915	45,698	486
Acceptances and guarantees	4,412,973	3,862,442	53,732
Total liabilities	130,974,895	125,732,541	1,594,726
Net assets			
Capital stock	1,770,996	1,770,996	21,563
Capital surplus	2,717,397	2,717,397	33,087
Retained earnings	1,299,484	929,336	15,822
Treasury stock	(210,003)	—	(2,557)
Total stockholders' equity	5,577,875	5,417,730	67,915
Net unrealized gains on other securities	286,413	239,717	3,488
Net deferred losses on hedges	(30,674)	(8,921)	(374)
Land revaluation excess	39,078	33,294	476
Foreign currency translation adjustments	(139,425)	(119,696)	(1,698)
Total accumulated other comprehensive income	155,391	144,394	1,892
Stock acquisition rights	94	91	1
Minority interests	1,543,345	1,420,915	18,792
Total net assets	7,276,706	6,983,132	88,600
Total liabilities and net assets	¥138,251,602	¥132,715,674	\$1,683,326

Notes: 1. Amounts less than 1 million yen have been omitted.

2. For the convenience of readers, the accompanying U.S. dollar financial statements have been translated from Japanese yen, as a matter of arithmetical computation only, at the rate of ¥82.13 to US\$1, the exchange rate prevailing at March 31, 2012.

Consolidated Statements of Income and Consolidated Statements of Comprehensive Income (Unaudited)

Sumitomo Mitsui Banking Corporation and Subsidiaries

(Consolidated Statements of Income)

Year ended March 31	Millions of yen		Millions of U.S. dollars
	2012	2011	2012
Income			
Interest income.....	¥1,503,442	¥1,485,778	\$18,306
Interest on loans and discounts	1,168,180	1,153,471	14,224
Interest and dividends on securities.....	238,443	248,988	2,903
Interest on receivables under resale agreements	5,890	2,351	72
Interest on receivables under securities borrowing transactions	6,788	8,429	83
Interest on deposits with banks	29,512	18,439	359
Interest on lease transactions.....	4,905	4,369	60
Other interest income	49,720	49,729	605
Trust fees	1,736	2,299	21
Fees and commissions.....	689,790	665,109	8,399
Trading income.....	178,791	212,920	2,177
Other operating income	274,440	297,766	3,341
Other income	67,498	51,070	822
Total income	2,715,700	2,714,944	33,066
Expenses			
Interest expenses	264,340	268,627	3,219
Interest on deposits.....	134,661	139,543	1,640
Interest on borrowings and rediscounts.....	30,356	28,434	370
Interest on payables under repurchase agreements	3,694	2,751	45
Interest on payables under securities lending transactions	6,828	8,743	83
Interest on bonds and short-term bonds	75,962	66,922	925
Other interest expenses	12,837	22,231	156
Fees and commissions payments.....	138,337	137,944	1,684
Other operating expenses.....	64,269	143,012	783
General and administrative expenses	1,142,170	1,094,576	13,907
Provision for reserve for possible loan losses.....	13,411	42,427	163
Other expenses	215,861	285,477	2,628
Total expenses.....	1,838,390	1,972,065	22,384
Income before income taxes and minority interests	877,310	742,878	10,682
Income taxes:			
Current.....	63,156	59,719	769
Deferred.....	190,576	150,503	2,320
Income before minority interests	623,577	532,656	7,593
Minority interests in net income	89,760	81,823	1,093
Net income	¥ 533,816	¥ 450,832	\$ 6,500

(Continued)

(Consolidated Statements of Comprehensive Income)

Year ended March 31	Millions of yen		Millions of U.S. dollars
	2012	2011	2012
Income before minority interests	¥623,577	¥532,656	\$7,593
Other comprehensive income	9,312	(168,966)	113
Net unrealized gains (losses) on other securities	53,988	(150,926)	657
Net deferred gains (losses) on hedges	(21,897)	29,408	(267)
Land revaluation excess	5,613	—	68
Foreign currency translation adjustments	(23,912)	(59,493)	(291)
Share of other comprehensive income of affiliates	(4,479)	12,044	(54)
Total comprehensive income	632,889	363,689	7,706
Comprehensive income attributable to shareholders of the parent	544,544	322,474	6,630
Comprehensive income attributable to minority interests	88,345	41,215	1,076

Per share data:	Yen		U.S. dollars
Net income	¥5,024.23	¥4,184.89	\$61.17
Net income — diluted	5,023.33	4,184.07	61.16

Notes: 1. Amounts less than 1 million yen have been omitted.

2. For the convenience of readers, the accompanying U.S. dollar financial statements have been translated from Japanese yen, as a matter of arithmetical computation only, at the rate of ¥82.13 to US\$1, the exchange rate prevailing at March 31, 2012.

Nonconsolidated Balance Sheets (Unaudited)

Sumitomo Mitsui Banking Corporation

March 31	Millions of yen		Millions of U.S. dollars
	2012	2011	2012
Assets			
Cash and due from banks	¥ 4,192,690	¥ 4,793,275	\$ 51,049
Deposits with banks	2,426,035	3,308,910	29,539
Call loans and bills bought	547,240	288,120	6,663
Receivables under resale agreements	203,768	96,665	2,481
Receivables under securities borrowing transactions	726,677	402,928	8,848
Monetary claims bought	626,146	509,773	7,624
Trading assets	3,777,835	3,623,461	45,998
Money held in trust	7,253	10,316	88
Securities	42,441,134	39,853,432	516,756
Loans and bills discounted	56,411,492	55,237,613	686,856
Foreign exchanges	1,024,074	1,000,964	12,469
Other assets	1,981,695	1,994,996	24,129
Tangible fixed assets	730,939	717,568	8,900
Intangible fixed assets	154,892	142,321	1,886
Deferred tax assets	185,428	376,899	2,258
Customers' liabilities for acceptances and guarantees	4,299,577	3,852,949	52,351
Reserve for possible loan losses	(689,215)	(711,522)	(8,392)
Reserve for possible losses on investments	(10,195)	(13,769)	(124)
Total assets	¥119,037,469	¥115,484,907	\$1,449,379
Liabilities and net assets			
Liabilities			
Deposits	¥ 84,392,835	¥ 82,443,286	\$1,027,552
Call money and bills sold	1,877,900	2,272,758	22,865
Payables under repurchase agreements	562,867	503,315	6,853
Payables under securities lending transactions	4,539,644	4,760,920	55,274
Commercial paper	1,193,249	337,120	14,529
Trading liabilities	3,503,085	3,015,835	42,653
Borrowed money	5,181,294	5,952,326	63,086
Foreign exchanges	341,400	272,253	4,157
Short-term bonds	19,999	40,999	244
Bonds	4,215,610	3,670,355	51,329
Due to trust account	443,723	216,171	5,403
Other liabilities	2,693,465	2,521,061	32,795
Reserve for employee bonuses	10,798	10,019	131
Reserve for executive bonuses	609	692	7
Reserve for point service program	2,503	1,586	30
Reserve for reimbursement of deposits	9,854	8,872	120
Deferred tax liabilities for land revaluation	39,385	45,091	480
Acceptances and guarantees	4,299,577	3,852,949	52,351
Total liabilities	113,327,806	109,925,614	1,379,859
Net assets			
Capital stock	1,770,996	1,770,996	21,563
Capital surplus	2,481,273	2,481,273	30,212
Retained earnings	1,255,108	935,992	15,282
Treasury stock	(210,003)	—	(2,557)
Total stockholders' equity	5,297,375	5,188,262	64,500
Net unrealized gains on other securities	281,109	229,885	3,423
Net deferred gains on hedges	105,391	121,109	1,283
Land revaluation excess	25,786	20,035	314
Total valuation and translation adjustments	412,288	371,030	5,020
Total net assets	5,709,663	5,559,293	69,520
Total liabilities and net assets	¥119,037,469	¥115,484,907	\$1,449,379

Notes: 1. Amounts less than 1 million yen have been omitted.

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Nonconsolidated Statements of Income (Unaudited)

Sumitomo Mitsui Banking Corporation

Year ended March 31	Millions of yen		Millions of U.S. dollars
	2012	2011	2012
Income			
Interest income.....	¥1,239,535	¥1,259,403	\$15,092
Interest on loans and discounts	943,216	962,113	11,485
Interest and dividends on securities.....	226,631	240,380	2,759
Interest on receivables under resale agreements.....	3,726	757	45
Interest on receivables under securities borrowing transactions	1,330	2,263	16
Interest on deposits with banks	18,625	13,725	227
Other interest income	46,006	40,164	560
Trust fees	1,736	2,299	21
Fees and commissions.....	453,877	439,770	5,526
Trading income.....	84,051	151,070	1,024
Other operating income	193,341	218,075	2,354
Other income.....	48,500	39,969	591
Total income	2,021,042	2,110,588	24,608
Expenses			
Interest expenses	282,668	291,595	3,442
Interest on deposits.....	99,235	110,415	1,208
Interest on borrowings and rediscounts.....	93,389	89,770	1,137
Interest on payables under repurchase agreements	2,050	1,814	25
Interest on payables under securities lending transactions	5,318	7,247	65
Interest on bonds and short-term bonds	70,530	63,048	859
Other interest expenses	12,144	19,299	148
Fees and commissions payments.....	134,989	137,103	1,644
Other operating expenses.....	22,384	110,177	272
General and administrative expenses	752,436	738,447	9,161
Provision for reserve for possible loan losses.....	16,175	19,473	197
Other expenses	120,394	224,951	1,466
Total expenses.....	1,329,050	1,521,748	16,182
Income before income taxes	691,992	588,839	8,426
Income taxes:			
Current.....	44,703	42,386	544
Deferred.....	169,315	125,273	2,062
Net income	¥ 477,973	¥ 421,180	\$ 5,820

Per share data:	Yen		U.S. dollars
Net income	¥4,498.64	¥3,905.80	\$54.77
Net income — diluted.....	—	—	—

Notes: 1. Amounts less than 1 million yen have been omitted.

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