

Capital (Nonconsolidated)

Sumitomo Mitsui Financial Group, Inc.

Change in Number of Shares Issued and Capital Stock

	Millions of yen					
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
April 30, 2008 ^{*1}	157,151	8,010,905.77	¥ —	¥1,420,877	¥ —	¥ 642,355
May 16, 2008 ^{*2}	(16,700)	7,994,205.77	—	1,420,877	—	642,355
January 4, 2009 ^{*3}	781,189,672.23	789,183,878	—	1,420,877	—	642,355
June 22, 2009 ^{*4}	219,700,000	1,008,883,878	413,695	1,834,572	413,695	1,056,050
July 27, 2009 ^{*5}	8,931,300	1,017,815,178	16,817	1,851,389	16,817	1,072,868
January 27, 2010 ^{*6}	340,000,000	1,357,815,178	459,477	2,310,867	459,477	1,532,345
January 28, 2010 ^{*7}	36,343,848	1,394,159,026	—	2,310,867	—	1,532,345
February 8, 2010 ^{*8}	(33,400)	1,394,125,626	—	2,310,867	—	1,532,345
February 10, 2010 ^{*9}	20,000,000	1,414,125,626	27,028	2,337,895	27,028	1,559,374
April 1, 2011 ^{*10}	(70,001)	1,414,055,625	—	2,337,895	—	1,559,374

Remarks:

^{*1} Increase in shares of common stock of 157,151 as a result of exercise of rights to purchase all the shares of preferred stock (5th to 8th series Type 4)

^{*2} Decrease in shares of preferred stock (Type 4) of 16,700 as a result of cancellation of all the shares of preferred stock (5th to 8th series Type 4)

^{*3} Increase in shares of common stock of 781,189,672.23 as a result of 100-for-1 stock split

^{*4} Public offering: Common stock: 219,700,000 shares
Issue price: ¥3,766 Capitalization: ¥1,883

^{*5} Allotment to third parties: Common stock: 8,931,300 shares
Issue price: ¥3,766 Capitalization: ¥1,883

^{*6} Public offering: Common stock: 340,000,000 shares
Issue price: ¥2,702.81 Capitalization: ¥1,351.405

^{*7} Increase in shares of common stock of 36,343,848 as a result of exercise of rights to purchase all the shares of preferred stock (1st to 4th and 9th to 12th series Type 4)

^{*8} Decrease in shares of preferred stock (Type 4) of 33,400 as a result of cancellation of all the shares of preferred stock (1st to 4th and 9th to 12th series Type 4)

^{*9} Allotment to third parties: Common stock: 20,000,000 shares
Issue price: ¥2,702.81 Capitalization: ¥1,351.405

^{*10} The number of shares of preferred stock (Type 6) decreased by 70,001 as a result of repurchase and cancellation of all the shares of preferred stock (1st series Type 6) on April 1, 2011.

Number of Shares Issued

March 31, 2012	Number of shares issued
Common stock	1,414,055,625
Total	1,414,055,625

Stock Exchange Listings

Tokyo Stock Exchange (First Section)
 Osaka Securities Exchange (First Section)
 Nagoya Stock Exchange (First Section)
 New York Stock Exchange*

* SMFG listed its ADRs on the New York Stock Exchange.

Number of Common Shares, Classified by Type of Shareholders

March 31, 2012	Number of shareholders	Number of units	Percentage of total
Japanese government and local government	7	4,774	0.03%
Financial institutions	387	4,156,217	29.44
Securities companies	95	636,758	4.51
Other institutions	8,753	1,509,896	10.70
Foreign institutions	882	5,275,303	37.37
Foreign individuals	142	790	0.01
Individuals and others	337,962	2,531,698	17.94
Total	348,228	14,115,436	100.00%
Fractional shares (shares)	—	2,512,025	—

Notes: 1. Of 49,441,519 shares in treasury stock, 494,415 units are included in "Individuals and others" and the remaining 19 shares are included in "Fractional shares."

2. "Other institutions" and "Fractional shares" includes 28 units and 51 shares, held at Japan Securities Depository Center, Incorporated.

3. The number of shares constituting 1 unit is 100.

Principal Shareholders

Common Stock

March 31, 2012	Number of shares	Percentage of shares outstanding
Japan Trustee Services Bank, Ltd. (Trust Account)	90,536,318	6.40%
The Master Trust Bank of Japan, Ltd. (Trust Account)	73,312,500	5.18
SSBT OD05 Omnibus Account — Treaty Clients*	39,033,944	2.76
Japan Trustee Services Bank, Ltd. (Trust Account 9)	29,113,800	2.05
State Street Bank and Trust Company 505225**	19,858,287	1.40
Mellon Bank, N.A. as Agent for its Client Mellon Omnibus US Pension**	17,891,918	1.26
The Bank of New York, Treaty JASDEC Account***	15,999,996	1.13
Nippon Life Insurance Company	15,466,682	1.09
NATSCUMCO****	14,319,917	1.01
Sumitomo Mitsui Banking Corporation	13,340,000	0.94
Total	328,873,362	23.25%

* Standing agent: The HongKong and Shanghai Banking Corporation Limited's Tokyo Branch

** Standing agent: Mizuho Corporate Bank, Ltd.

*** Standing agent: The Bank of Tokyo-Mitsubishi UFJ, Ltd.

**** Standing agent: Sumitomo Mitsui Banking Corporation

Notes: 1. 49,441,519 shares of treasury stock owned by SMFG are not included in the above table.

2. Pursuant to Article 67 of the Enforcement Ordinance of the Companies Act, the exercise of voting rights of common shares held by Sumitomo Mitsui Banking Corporation is restricted.

3. Sumitomo Mitsui Trust Holdings, Inc. has submitted a Report of Possession of Large Volume regarding its shareholding as of April 21, 2011. It stated that The Sumitomo Trust and Banking Company, Limited and three other shareholders hold common shares in SMFG as of April 15, 2011. But these four are not included in the above Principal Shareholders because SMFG was unable to confirm the number of shares owned by them at the end of the fiscal year under review.

The Report of Possession of Large Volume is detailed as follows.

Principal Shareholder: The Sumitomo Trust and Banking Company, Limited (and three other joint shareholders)

Number of shares held: 78,378,800 (including joint ownership)

Shareholding ratio: 5.54%

Stock Options

March 31	2012
Number of shares granted.....	108,100 shares
Type of stock	Common stock
Issue price	¥6,649 per share
Amount capitalized when shares are issued	¥3,325 per share
Exercise period of stock options.....	From June 28, 2004 to June 27, 2012

Date of resolution: Ordinary general meeting of shareholders held on June 27, 2002

March 31	2012
Number of shares granted.....	100,200 shares
Type of stock	Common stock
Issue price	¥2,216 per share
Amount capitalized when shares are issued	¥1,108 per share
Exercise period of stock options.....	From August 13, 2010 to August 12, 2040

Date of resolution: Meeting of the Board of Directors held on July 28, 2010

March 31	2012
Number of shares granted.....	266,200 shares
Type of stock	Common stock
Issue price	¥1,873 per share
Amount capitalized when shares are issued	¥937 per share
Exercise period of stock options.....	From August 16, 2011 to August 15, 2041

Date of resolution: Meeting of the Board of Directors held on July 29, 2011

Note: Former SMBC issued and granted stock options to certain directors and employees pursuant to the resolution of the ordinary general meeting of shareholders held on June 27, 2002. SMFG succeeded the obligations related to the stock options at the time of its establishment pursuant to the resolution of the preferred shareholders' meeting held on September 26, 2002 and the extraordinary shareholders' meeting held on September 27, 2002.

Common Stock Price Range

Stock Price Performance

	Yen				
Year ended March 31	2012	2011	2010	2009	2008
High	¥2,933	¥3,355	¥4,520	¥9,640	¥1,210,000
Low	2,003	2,235	2,591	2,585	633,000

Notes: 1. Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).

2. SMFG implemented 100-for-1 stock split on January 4, 2009. Stock prices for the year ended March 31, 2009 are reported assuming that the stock split had been effective from April 1, 2008.

Six-Month Performance

	Yen					
	October 2011	November 2011	December 2011	January 2012	February 2012	March 2012
High	¥2,312	¥2,241	¥2,282	¥2,451	¥2,806	¥2,933
Low	2,060	2,003	2,110	2,161	2,409	2,632

Note: Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).