

Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(Consolidated Statements of Income)

Year ended March 31	Millions of yen		Millions of U.S. dollars (Note 1)
	2013	2012	2013
Income			
Interest income.....	¥1,707,513	¥1,631,592	\$18,163
Interest on loans and discounts	1,292,930	1,226,546	13,753
Interest and dividends on securities.....	251,675	242,086	2,677
Interest on receivables under resale agreements.....	6,240	5,890	66
Interest on receivables under securities borrowing transactions	6,565	6,823	70
Interest on deposits with banks	33,191	29,742	353
Interest on lease transactions.....	64,425	68,943	685
Other interest income.....	52,483	51,560	558
Trust fees	1,871	1,770	20
Fees and commissions (Note 17).....	1,040,126	955,680	11,064
Trading income (Note 18)	206,741	198,192	2,199
Other operating income (Note 19).....	1,283,776	1,110,566	13,656
Other income (Note 21)	86,780	75,272	923
Total income	4,326,809	3,973,075	46,025
Expenses			
Interest expenses	314,876	290,223	3,349
Interest on deposits.....	137,802	134,476	1,466
Interest on borrowings and rediscounts.....	56,530	51,522	601
Interest on payables under repurchase agreements	6,301	3,694	67
Interest on payables under securities lending transactions	6,284	6,852	67
Interest on bonds and short-term bonds	87,755	77,816	933
Other interest expenses	20,200	15,860	215
Fees and commissions payments (Note 17)	131,957	132,099	1,404
Trading losses	40,124	—	427
Other operating expenses (Note 20)	960,179	880,998	10,214
General and administrative expenses	1,496,294	1,421,363	15,916
Provision for reserve for possible loan losses.....	36,475	4,244	388
Other expenses (Note 22).....	282,867	291,179	3,009
Total expenses.....	3,262,775	3,020,108	34,707
Income before income taxes and minority interests	1,064,033	952,966	11,318
Income taxes (Note 24):			
Current.....	279,898	103,478	2,977
Deferred.....	(133,930)	207,860	(1,425)
Income before minority interests.....	918,065	641,627	9,766
Minority interests in net income	124,006	123,090	1,319
Net income.....	¥ 794,059	¥ 518,536	\$ 8,447

(Consolidated Statements of Comprehensive Income)

Year ended March 31	Millions of yen		Millions of U.S. dollars (Note 1)
	2013	2012	2013
Income before minority interests.....	¥ 918,065	¥641,627	\$ 9,766
Other comprehensive income (Note 23)	540,041	23,605	5,745
Net unrealized gains on other securities	445,678	69,103	4,741
Net deferred losses on hedges	(1,076)	(22,964)	(11)
Land revaluation excess.....	—	5,613	—
Foreign currency translation adjustments	99,626	(23,496)	1,060
Share of other comprehensive income of affiliates	(4,187)	(4,651)	(45)
Total comprehensive income	1,458,107	665,232	15,510
Comprehensive income attributable to shareholders of the parent	1,262,572	541,270	13,430
Comprehensive income attributable to minority interests	195,534	123,961	2,080

See accompanying notes to consolidated financial statements.