

Supplemental Information

Consolidated Balance Sheets (Unaudited)

Sumitomo Mitsui Banking Corporation and Subsidiaries

March 31	Millions of yen		Millions of U.S. dollars
	2013	2012	2013
Assets			
Cash and due from banks	¥ 5,133,711	¥ 4,526,372	\$ 54,608
Deposits with banks	5,522,090	3,073,702	58,739
Call loans and bills bought	1,353,746	1,291,818	14,400
Receivables under resale agreements	273,217	227,749	2,906
Receivables under securities borrowing transactions	3,454,499	4,493,570	36,746
Monetary claims bought	1,426,281	1,271,745	15,172
Trading assets	7,619,413	8,101,100	81,049
Money held in trust	14,883	17,763	158
Securities	41,294,005	42,379,194	439,251
Loans and bills discounted	66,665,737	63,584,767	709,135
Foreign exchanges	2,226,427	1,280,636	23,683
Lease receivables and investment assets	164,189	143,978	1,747
Other assets	2,195,969	2,609,882	23,359
Tangible fixed assets	843,653	849,074	8,974
Intangible fixed assets	409,001	514,332	4,351
Deferred tax assets	295,860	340,592	3,147
Customers' liabilities for acceptances and guarantees	5,117,140	4,412,973	54,432
Reserve for possible loan losses	(806,702)	(867,653)	(8,581)
Total assets	¥143,203,127	¥138,251,602	\$1,523,275

(Continued)

March 31	Millions of yen		Millions of U.S. dollars
	2013	2012	2013
Liabilities and net assets			
Liabilities			
Deposits	¥101,315,909	¥ 93,113,430	\$1,077,714
Call money and bills sold	2,956,172	2,144,599	31,445
Payables under repurchase agreements	2,076,791	1,676,902	22,091
Payables under securities lending transactions	4,399,084	5,809,603	46,794
Commercial paper	1,499,499	1,193,249	15,950
Trading liabilities	6,084,053	6,208,087	64,717
Borrowed money	2,910,334	6,835,091	30,958
Foreign exchanges	337,901	302,580	3,594
Short-term bonds	277,500	244,988	2,952
Bonds	4,585,859	4,540,708	48,781
Due to trust account	643,350	443,723	6,843
Other liabilities	2,604,970	3,539,191	27,709
Reserve for employee bonuses	45,241	38,118	481
Reserve for executive bonuses	3,378	2,419	36
Reserve for employee retirement benefits	15,776	23,766	168
Reserve for executive retirement benefits	1,267	1,465	13
Reserve for point service program	2,632	3,230	28
Reserve for reimbursement of deposits	11,195	10,980	119
Reserve for losses on interest repayment	1,017	336,956	11
Reserve under the special laws	159	98	2
Deferred tax liabilities	17,116	52,811	182
Deferred tax liabilities for land revaluation	39,683	39,915	422
Acceptances and guarantees	5,117,140	4,412,973	54,432
Total liabilities	134,946,036	130,974,895	1,435,443
Net assets			
Capital stock	1,770,996	1,770,996	18,838
Capital surplus	2,717,397	2,717,397	28,905
Retained earnings	1,869,906	1,299,484	19,891
Treasury stock	(210,003)	(210,003)	(2,234)
Total stockholders' equity	6,148,297	5,577,875	65,400
Net unrealized gains on other securities	754,804	286,413	8,029
Net deferred losses on hedges	(30,781)	(30,674)	(327)
Land revaluation excess	39,055	39,078	415
Foreign currency translation adjustments	(108,123)	(139,425)	(1,150)
Total accumulated other comprehensive income	654,954	155,391	6,967
Stock acquisition rights	120	94	1
Minority interests	1,453,718	1,543,345	15,463
Total net assets	8,257,091	7,276,706	87,832
Total liabilities and net assets	¥143,203,127	¥138,251,602	\$1,523,275

Notes: 1. Amounts less than 1 million yen have been omitted.

2. For the convenience of readers, the accompanying U.S. dollar financial statements have been translated from Japanese yen, as a matter of arithmetical computation only, at the rate of ¥94.01 to US\$1, the exchange rate prevailing at March 31, 2013.

Consolidated Statements of Income and Consolidated Statements of Comprehensive Income (Unaudited)

Sumitomo Mitsui Banking Corporation and Subsidiaries
(Consolidated Statements of Income)

Year ended March 31	Millions of yen		Millions of U.S. dollars
	2013	2012	2013
Income			
Interest income.....	¥1,487,807	¥1,503,442	\$15,826
Interest on loans and discounts	1,134,497	1,168,180	12,068
Interest and dividends on securities.....	252,439	238,443	2,685
Interest on receivables under resale agreements	6,240	5,890	66
Interest on receivables under securities borrowing transactions	6,527	6,788	69
Interest on deposits with banks	32,978	29,512	351
Interest on lease transactions.....	5,429	4,905	58
Other interest income	49,694	49,720	529
Trust fees	1,823	1,736	19
Fees and commissions.....	719,640	689,790	7,655
Trading income.....	175,868	178,791	1,871
Other operating income	362,186	274,440	3,853
Other income	63,575	67,498	676
Total income	2,810,902	2,715,700	29,900
Expenses			
Interest expenses	281,199	264,340	2,991
Interest on deposits.....	138,158	134,661	1,470
Interest on borrowings and rediscounts.....	29,665	30,356	316
Interest on payables under repurchase agreements	6,300	3,694	67
Interest on payables under securities lending transactions	6,252	6,828	67
Interest on bonds and short-term bonds	83,778	75,962	891
Other interest expenses	17,043	12,837	181
Fees and commissions payments.....	145,763	138,337	1,551
Trading losses	40,124	—	427
Other operating expenses.....	94,549	64,269	1,006
General and administrative expenses	1,133,426	1,142,170	12,056
Provision for reserve for possible loan losses.....	9,234	13,411	98
Other expenses	184,772	215,861	1,965
Total expenses.....	1,889,068	1,838,390	20,094
Income before income taxes and minority interests	921,833	877,310	9,806
Income taxes:			
Current.....	228,602	63,156	2,432
Deferred.....	(122,120)	190,576	(1,299)
Income before minority interests	815,351	623,577	8,673
Minority interests in net income	80,836	89,760	860
Net income	¥ 734,514	¥ 533,816	\$ 7,813

(Continued)

(Consolidated Statements of Comprehensive Income)

Year ended March 31	Millions of yen		Millions of U.S. dollars
	2013	2012	2013
Income before minority interests	¥ 815,351	¥623,577	\$ 8,673
Other comprehensive income	558,271	9,312	5,938
Net unrealized gains on other securities	482,569	53,988	5,133
Net deferred gains (losses) on hedges	43	(21,897)	0
Land revaluation excess	—	5,613	—
Foreign currency translation adjustments	80,281	(23,912)	854
Share of other comprehensive income of affiliates	(4,622)	(4,479)	(49)
Total comprehensive income	1,373,623	632,889	14,611
Comprehensive income attributable to shareholders of the parent	1,234,101	544,544	13,127
Comprehensive income attributable to minority interests	139,522	88,345	1,484

Per share data:	Yen		U.S. dollars
Net income	¥6,913.18	¥5,024.23	\$73.54
Net income — diluted	6,908.19	5,023.33	73.48

Notes: 1. Amounts less than 1 million yen have been omitted.

2. For the convenience of readers, the accompanying U.S. dollar financial statements have been translated from Japanese yen, as a matter of arithmetical computation only, at the rate of ¥94.01 to US\$1, the exchange rate prevailing at March 31, 2013.

Nonconsolidated Balance Sheets (Unaudited)

Sumitomo Mitsui Banking Corporation

March 31	Millions of yen		Millions of U.S. dollars
	2013	2012	2013
Assets			
Cash and due from banks	¥ 3,378,033	¥ 4,192,690	\$ 35,933
Deposits with banks	6,038,323	2,426,035	64,231
Call loans and bills bought	514,967	547,240	5,478
Receivables under resale agreements	229,826	203,768	2,445
Receivables under securities borrowing transactions	701,890	726,677	7,466
Monetary claims bought	795,514	626,146	8,462
Trading assets	4,085,739	3,777,835	43,461
Money held in trust	2,372	7,253	25
Securities	41,347,000	42,441,134	439,815
Loans and bills discounted	59,770,763	56,411,492	635,792
Foreign exchanges	1,319,175	1,024,074	14,032
Other assets	1,894,382	1,981,695	20,151
Tangible fixed assets	733,157	730,939	7,799
Intangible fixed assets	167,159	154,892	1,778
Deferred tax assets	185,941	185,428	1,978
Customers' liabilities for acceptances and guarantees	5,391,645	4,299,577	57,352
Reserve for possible loan losses	(616,593)	(689,215)	(6,559)
Reserve for possible losses on investments	(29,280)	(10,195)	(311)
Total assets	¥125,910,020	¥119,037,469	\$1,339,326
Liabilities and net assets			
Liabilities			
Deposits	¥ 91,928,337	¥ 84,392,835	\$ 977,857
Call money and bills sold	2,450,065	1,877,900	26,062
Payables under repurchase agreements	1,704,650	562,867	18,133
Payables under securities lending transactions	2,654,478	4,539,644	28,236
Commercial paper	1,499,499	1,193,249	15,950
Trading liabilities	3,590,373	3,503,085	38,191
Borrowed money	2,963,075	5,181,294	31,519
Foreign exchanges	351,885	341,400	3,743
Short-term bonds	20,000	19,999	213
Bonds	4,277,003	4,215,610	45,495
Due to trust account	643,350	443,723	6,843
Other liabilities	1,817,920	2,693,465	19,338
Reserve for employee bonuses	11,436	10,798	122
Reserve for executive bonuses	665	609	7
Reserve for point service program	1,945	2,503	21
Reserve for reimbursement of deposits	10,050	9,854	107
Deferred tax liabilities for land revaluation	39,190	39,385	417
Acceptances and guarantees	5,391,645	4,299,577	57,352
Total liabilities	119,355,573	113,327,806	1,269,605
Net assets			
Capital stock	1,770,996	1,770,996	18,838
Capital surplus	2,481,273	2,481,273	26,394
Retained earnings	1,720,728	1,255,108	18,304
Treasury stock	(210,003)	(210,003)	(2,234)
Total stockholders' equity	5,762,995	5,297,375	61,302
Net unrealized gains on other securities	742,338	281,109	7,896
Net deferred gains on hedges	23,301	105,391	248
Land revaluation excess	25,810	25,786	275
Total valuation and translation adjustments	791,451	412,288	8,419
Total net assets	6,554,446	5,709,663	69,721
Total liabilities and net assets	¥125,910,020	¥119,037,469	\$1,339,326

Notes: 1. Amounts less than 1 million yen have been omitted.

2. For the convenience of readers, the accompanying U.S. dollar financial statements have been translated from Japanese yen, as a matter of arithmetical computation only, at the rate of ¥94.01 to US\$1, the exchange rate prevailing at March 31, 2013.

Nonconsolidated Statements of Income (Unaudited)

Sumitomo Mitsui Banking Corporation

Year ended March 31	Millions of yen		Millions of U.S. dollars
	2013	2012	2013
Income			
Interest income.....	¥1,270,673	¥1,239,535	\$13,516
Interest on loans and discounts	958,912	943,216	10,200
Interest and dividends on securities.....	245,917	226,631	2,616
Interest on receivables under resale agreements.....	5,009	3,726	53
Interest on receivables under securities borrowing transactions	1,601	1,330	17
Interest on deposits with banks	19,440	18,625	207
Other interest income	39,792	46,006	423
Trust fees	1,823	1,736	19
Fees and commissions.....	489,310	453,877	5,205
Trading income.....	5,780	84,051	61
Other operating income	278,366	193,341	2,961
Other income.....	75,457	48,500	803
Total income	2,121,412	2,021,042	22,566
Expenses			
Interest expenses	299,478	282,668	3,186
Interest on deposits.....	101,522	99,235	1,080
Interest on borrowings and rediscounts.....	97,695	93,389	1,039
Interest on payables under repurchase agreements	5,311	2,050	56
Interest on payables under securities lending transactions	4,688	5,318	50
Interest on bonds and short-term bonds	78,900	70,530	839
Other interest expenses	11,360	12,144	121
Fees and commissions payments.....	145,572	134,989	1,548
Trading losses	9,562	—	102
Other operating expenses.....	51,254	22,384	545
General and administrative expenses	759,295	752,436	8,077
Provision for reserve for possible loan losses.....	—	16,175	—
Other expenses	190,849	120,394	2,030
Total expenses.....	1,456,011	1,329,050	15,488
Income before income taxes	665,400	691,992	7,078
Income taxes:			
Current.....	209,704	44,703	2,231
Deferred.....	(162,095)	169,315	(1,724)
Net income	¥ 617,791	¥ 477,973	\$ 6,572

Per share data:	Yen		U.S. dollars
Net income	¥5,814.59	¥4,498.64	\$61.85
Net income — diluted.....	—	—	—

Notes: 1. Amounts less than 1 million yen have been omitted.

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