

Capital (Nonconsolidated)

Sumitomo Mitsui Financial Group, Inc.

Change in Number of Shares Issued and Capital Stock

	Millions of yen					
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
April 30, 2008 ^{*1}	157,151	8,010,905.77	¥ —	¥1,420,877	¥ —	¥ 642,355
May 16, 2008 ^{*2}	(16,700)	7,994,205.77	—	1,420,877	—	642,355
January 4, 2009 ^{*3}	781,189,672.23	789,183,878	—	1,420,877	—	642,355
June 22, 2009 ^{*4}	219,700,000	1,008,883,878	413,695	1,834,572	413,695	1,056,050
July 27, 2009 ^{*5}	8,931,300	1,017,815,178	16,817	1,851,389	16,817	1,072,868
January 27, 2010 ^{*6}	340,000,000	1,357,815,178	459,477	2,310,867	459,477	1,532,345
January 28, 2010 ^{*7}	36,343,848	1,394,159,026	—	2,310,867	—	1,532,345
February 8, 2010 ^{*8}	(33,400)	1,394,125,626	—	2,310,867	—	1,532,345
February 10, 2010 ^{*9}	20,000,000	1,414,125,626	27,028	2,337,895	27,028	1,559,374
April 1, 2011 ^{*10}	(70,001)	1,414,055,625	—	2,337,895	—	1,559,374

Remarks:

^{*1} Increase in shares of common stock of 157,151 as a result of exercise of rights to purchase all the shares of preferred stock (5th to 8th series Type 4)

^{*2} Decrease in shares of preferred stock (Type 4) of 16,700 as a result of cancellation of all the shares of preferred stock (5th to 8th series Type 4)

^{*3} Increase in shares of common stock of 781,189,672.23 as a result of 100-for-1 stock split

^{*4} Public offering: Common stock: 219,700,000 shares
Issue price: ¥3,766 Capitalization: ¥1,883

^{*5} Allotment to third parties: Common stock: 8,931,300 shares
Issue price: ¥3,766 Capitalization: ¥1,883

^{*6} Public offering: Common stock: 340,000,000 shares
Issue price: ¥2,702.81 Capitalization: ¥1,351.405

^{*7} Increase in shares of common stock of 36,343,848 as a result of exercise of rights to purchase all the shares of preferred stock (1st to 4th and 9th to 12th series Type 4)

^{*8} Decrease in shares of preferred stock (Type 4) of 33,400 as a result of cancellation of all the shares of preferred stock (1st to 4th and 9th to 12th series Type 4)

^{*9} Allotment to third parties: Common stock: 20,000,000 shares
Issue price: ¥2,702.81 Capitalization: ¥1,351.405

^{*10} The number of shares of preferred stock (Type 6) decreased by 70,001 as a result of repurchase and cancellation of all the shares of preferred stock (1st series Type 6)

Number of Shares Issued

March 31, 2013	Number of shares issued
Common stock	1,414,055,625
Total	1,414,055,625

Stock Exchange Listings

Tokyo Stock Exchange (First Section)
 Osaka Securities Exchange (First Section)
 Nagoya Stock Exchange (First Section)
 New York Stock Exchange*

* SMFG listed its ADRs on the New York Stock Exchange.

Number of Common Shares, Classified by Type of Shareholders

	Number of shareholders	Number of units	Percentage of total
March 31, 2013			
Japanese government and local government	7	4,774	0.03%
Financial institutions	363	4,250,090	30.11
Securities companies	91	635,587	4.50
Other institutions	8,121	1,441,645	10.21
Foreign institutions	913	5,918,516	41.93
Foreign individuals	245	3,822	0.03
Individuals and others	313,967	1,861,061	13.19
Total	323,707	14,115,495	100.00%
Fractional shares (shares)	—	2,506,125	—

Notes: 1. Of 3,860,472 shares in treasury stock, 38,604 units are included in "Individuals and others" and the remaining 72 shares are included in "Fractional shares."
 2. "Other institutions" and "Fractional shares" includes 30 units and 48 shares, held at Japan Securities Depository Center, Incorporated.
 3. In the column "Fractional shares," title in the Register of Shareholders is in the name of Sumitomo Mitsui Banking Corporation, but 60 of the shares listed are not substantially in the ownership of the bank.
 4. The number of shares constituting 1 unit is 100.

Principal Shareholders

	Number of shares	Percentage of shares outstanding
March 31, 2013		
Japan Trustee Services Bank, Ltd. (Trust Account)	76,570,818	5.41%
The Master Trust Bank of Japan, Ltd. (Trust Account)	70,319,200	4.97
Sumitomo Mitsui Banking Corporation	56,160,924	3.97
SSBT OD05 Omnibus Account — Treaty Clients*	38,096,284	2.69
Japan Trustee Services Bank, Ltd. (Trust Account 9)	27,142,700	1.91
State Street Bank and Trust Company 505225**	22,957,272	1.62
Mellon Bank, N.A. as Agent for its Client Mellon Omnibus US Pension**	17,660,849	1.24
Nomura Securities Co., Ltd.	17,347,000	1.22
The Bank of New York, Treaty JASDEC Account***	14,973,601	1.05
NATSCUMCO****	14,283,505	1.01
Total	355,512,153	25.14%

* Standing agent: The HongKong and Shanghai Banking Corporation Limited's Tokyo Branch

** Standing agent: Mizuho Corporate Bank, Ltd.

*** Standing agent: The Bank of Tokyo-Mitsubishi UFJ, Ltd.

**** Standing agent: Sumitomo Mitsui Banking Corporation

Notes: 1. Pursuant to Article 67 of the Enforcement Ordinance of the Companies Act, the exercise of voting rights of common shares held by Sumitomo Mitsui Banking Corporation is restricted. Likewise, for common shares held by the bank, title in the Register of Shareholders is in the name of the bank, but 60 of the shares listed are not substantially in the ownership of the bank.
 2. Sumitomo Mitsui Trust Bank, Limited has submitted a Report of Possession of Large Volume regarding its shareholding as of February 21, 2013. It stated that Sumitomo Mitsui Trust Bank, Limited and two other shareholders hold common shares in SMFG as of February 15, 2013. But these three are not included in the above Principal Shareholders because SMFG was unable to confirm the number of shares owned by them at the end of the fiscal year under review.
 The Report of Possession of Large Volume is detailed as follows.
 Principal Shareholder: Sumitomo Mitsui Trust Bank, Limited (and two other joint shareholders)
 Number of shares held: 70,423,800 (including joint ownership)
 Shareholding ratio: 4.98%
 3. Nomura Securities Co., Ltd. has submitted a Report of Possession of Large Volume regarding its shareholding as of October 22, 2012, and an amended report regarding the above-mentioned as of October 23, 2012. It stated that Nomura Securities Co., Ltd. and two other shareholders hold common shares in SMFG as of October 15, 2012. But these three are not included in the above Principal Shareholders because SMFG was unable to confirm the number of shares owned by them at the end of the fiscal year under review.
 The Report of Possession of Large Volume is detailed as follows.
 Principal shareholder: Nomura Securities Co., Ltd. (and two other joint shareholders)
 Number of shares held: 42,463,537 (including joint ownership)
 Share holding ratio: 3.00%

Stock Options

March 31	2013
Number of shares granted.....	99,000 shares
Type of stock	Common stock
Issue price	¥2,216 per share
Amount capitalized when shares are issued	¥1,108 per share
Exercise period of stock options.....	From August 13, 2010 to August 12, 2040

Date of resolution: Meeting of the Board of Directors held on July 28, 2010

March 31	2013
Number of shares granted.....	262,700 shares
Type of stock	Common stock
Issue price	¥1,873 per share
Amount capitalized when shares are issued	¥937 per share
Exercise period of stock options.....	From August 16, 2011 to August 15, 2041

Date of resolution: Meeting of the Board of Directors held on July 29, 2011

March 31	2013
Number of shares granted.....	279,400 shares
Type of stock	Common stock
Issue price	¥2,043 per share
Amount capitalized when shares are issued	¥1,022 per share
Exercise period of stock options.....	From August 15, 2012 to August 14, 2042

Date of resolution: Meeting of the Board of Directors held on July 30, 2012

Common Stock Price Range

Stock Price Performance

Year ended March 31	Yen				
	2013	2012	2011	2010	2009
High	¥4,255	¥2,933	¥3,355	¥4,520	¥9,640
Low	2,231	2,003	2,235	2,591	2,585

Notes: 1. Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).

2. SMFG implemented 100-for-1 stock split on January 4, 2009. Stock prices for the year ended March 31, 2009 are reported assuming that the stock split had been effective from April 1, 2008.

Six-Month Performance

	Yen					
	October 2012	November 2012	December 2012	January 2013	February 2013	March 2013
High	¥2,499	¥2,675	¥3,125	¥3,690	¥3,935	¥4,255
Low	2,330	2,357	2,627	3,090	3,555	3,685

Note: Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).