

Consolidated Balance Sheets

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

March 31	Millions of yen		Millions of U.S. dollars (Note 1)
	2014	2013	2014
Assets			
Cash and due from banks (Notes 9 and 27).....	¥ 26,993,164	¥ 5,202,119	\$ 262,375
Deposits with banks (Notes 9 and 27).....	5,997,949	5,597,172	58,300
Call loans and bills bought (Notes 9 and 27).....	1,248,235	1,353,746	12,133
Receivables under resale agreements (Note 27).....	522,860	273,217	5,082
Receivables under securities borrowing transactions (Note 27).....	3,780,260	3,494,398	36,744
Monetary claims bought (Notes 9 and 27).....	3,552,658	1,540,516	34,532
Trading assets (Notes 3, 9 and 27).....	6,957,419	7,765,554	67,627
Money held in trust (Notes 27 and 28).....	23,120	22,789	225
Securities (Notes 4, 9, 27 and 28).....	27,152,781	41,306,731	263,927
Loans and bills discounted (Notes 5, 9 and 27).....	68,227,688	65,632,091	663,177
Foreign exchanges (Note 27).....	1,790,406	2,226,427	17,403
Lease receivables and investment assets (Notes 9, 26 and 27).....	1,827,251	1,684,800	17,761
Other assets (Notes 6, 9 and 29).....	4,181,512	4,367,634	40,645
Tangible fixed assets (Notes 7, 9 and 15).....	2,346,788	1,983,772	22,811
Intangible fixed assets (Note 8).....	819,895	790,860	7,969
Net defined benefit asset (Note 30).....	119,932	—	1,166
Deferred tax assets (Note 32).....	173,180	374,258	1,683
Customers' liabilities for acceptances and guarantees.....	6,566,818	6,009,575	63,830
Reserve for possible loan losses (Note 27).....	(747,536)	(928,866)	(7,266)
Total assets	¥161,534,387	¥148,696,800	\$1,570,124

(Continued)

March 31	Millions of yen		Millions of U.S. dollars (Note 1)
	2014	2013	2014
Liabilities and net assets			
Liabilities			
Deposits (Notes 9, 10 and 27)	¥108,045,465	¥100,837,465	\$1,050,209
Call money and bills sold (Notes 9 and 27)	4,112,428	2,954,051	39,973
Payables under repurchase agreements (Notes 9 and 27)	1,710,101	2,076,791	16,622
Payables under securities lending transactions (Notes 9 and 27)	5,330,974	4,433,835	51,817
Commercial paper (Note 27)	2,374,051	1,499,499	23,076
Trading liabilities (Notes 9, 11 and 27)	4,779,969	6,119,631	46,462
Borrowed money (Notes 9, 12 and 27)	7,020,841	4,979,460	68,243
Foreign exchanges (Note 27)	451,658	337,901	4,390
Short-term bonds (Notes 13 and 27)	1,145,200	1,126,300	11,131
Bonds (Notes 13 and 27)	5,090,894	4,750,806	49,484
Due to trust account (Note 27)	699,329	643,350	6,798
Other liabilities (Notes 9, 14, 26 and 29)	4,712,069	3,989,794	45,802
Reserve for employee bonuses	69,419	59,855	675
Reserve for executive bonuses	4,921	4,037	48
Reserve for employee retirement benefits (Note 30)	—	44,579	—
Net defined benefit liability (Note 30)	45,385	—	441
Reserve for executive retirement benefits	2,004	2,420	19
Reserve for point service program	20,355	19,319	198
Reserve for reimbursement of deposits	14,858	11,195	144
Reserve for losses on interest repayment	190,182	245,423	1,849
Reserve under the special laws	771	481	7
Deferred tax liabilities (Note 32)	103,390	68,120	1,005
Deferred tax liabilities for land revaluation (Note 15)	38,276	39,683	372
Acceptances and guarantees (Note 9)	6,566,818	6,009,575	63,830
Total liabilities	152,529,368	140,253,582	1,482,595
Net assets (Note 24)			
Capital stock (Note 16)	2,337,895	2,337,895	22,724
Capital surplus	758,349	758,630	7,371
Retained earnings	3,480,085	2,811,474	33,827
Treasury stock	(175,115)	(227,373)	(1,702)
Total stockholders' equity	6,401,215	5,680,627	62,220
Net unrealized gains on other securities (Notes 28 and 32)	949,508	755,753	9,229
Net deferred losses on hedges (Notes 29 and 32)	(60,946)	(32,863)	(592)
Land revaluation excess (Note 15)	35,749	39,129	347
Foreign currency translation adjustments	27,239	(97,448)	265
Remeasurements of defined benefit plans	(73,579)	—	(715)
Total accumulated other comprehensive income	877,971	664,570	8,534
Stock acquisition rights (Note 31)	1,791	1,260	17
Minority interests	1,724,041	2,096,760	16,758
Total net assets	9,005,019	8,443,218	87,529
Total liabilities and net assets	¥161,534,387	¥148,696,800	\$1,570,124

See accompanying notes to consolidated financial statements.