

Consolidated Statements of Changes in Net Assets

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

Year ended March 31, 2014	Millions of yen				
	Stockholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury stock	Total stockholders' equity
Balance at the beginning of the fiscal year	¥2,337,895	¥758,630	¥2,811,474	¥(227,373)	¥5,680,627
Adjustment due to changes in accounting policies as a result of revisions to accounting standards			(168)		(168)
Changes in the fiscal year:					
Cash dividends.....			(169,973)		(169,973)
Net income			835,357		835,357
Purchase of treasury stock.....				(500)	(500)
Disposal of treasury stock.....		(281)		52,759	52,477
Increase due to increase in subsidiaries			6		6
Increase due to decrease in subsidiaries			4		4
Decrease due to increase in subsidiaries.....			(5)		(5)
Decrease due to decrease in subsidiaries.....			(7)		(7)
Transfer from land revaluation excess.....			3,398		3,398
Net changes in items other than stockholders' equity in the fiscal year					
Net changes in the fiscal year	—	(281)	668,779	52,258	720,755
Balance at the end of the fiscal year	¥2,337,895	¥758,349	¥3,480,085	¥(175,115)	¥6,401,215

Year ended March 31, 2014	Millions of yen					
	Accumulated other comprehensive income					
	Net unrealized gains on other securities	Net deferred losses on hedges	Land revaluation excess	Foreign currency translation adjustments	Remeasurements of defined benefit plans	Total accumulated other comprehensive income
Balance at the beginning of the fiscal year	¥755,753	¥(32,863)	¥39,129	¥ (97,448)	¥ —	¥664,570
Adjustment due to changes in accounting policies as a result of revisions to accounting standards						
Changes in the fiscal year:						
Cash dividends.....						
Net income						
Purchase of treasury stock.....						
Disposal of treasury stock.....						
Increase due to increase in subsidiaries						
Increase due to decrease in subsidiaries						
Decrease due to increase in subsidiaries.....						
Decrease due to decrease in subsidiaries.....						
Transfer from land revaluation excess.....						
Net changes in items other than stockholders' equity in the fiscal year	193,754	(28,082)	(3,380)	124,687	(73,579)	213,400
Net changes in the fiscal year	193,754	(28,082)	(3,380)	124,687	(73,579)	213,400
Balance at the end of the fiscal year	¥949,508	¥(60,946)	¥35,749	¥ 27,239	¥(73,579)	¥877,971

Year ended March 31, 2014	Millions of yen		
	Stock acquisition rights	Minority interests	Total net assets
Balance at the beginning of the fiscal year	¥1,260	¥2,096,760	¥8,443,218
Adjustment due to changes in accounting policies as a result of revisions to accounting standards		802	634
Changes in the fiscal year:			
Cash dividends.....			(169,973)
Net income			835,357
Purchase of treasury stock.....			(500)
Disposal of treasury stock.....			52,477
Increase due to increase in subsidiaries			6
Increase due to decrease in subsidiaries			4
Decrease due to increase in subsidiaries.....			(5)
Decrease due to decrease in subsidiaries.....			(7)
Transfer from land revaluation excess.....			3,398
Net changes in items other than stockholders' equity in the fiscal year	531	(373,521)	(159,589)
Net changes in the fiscal year	531	(373,521)	561,166
Balance at the end of the fiscal year	¥1,791	¥1,724,041	¥9,005,019

See accompanying notes to consolidated financial statements.

	Millions of yen				
	Stockholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury stock	Total stockholders' equity
Year ended March 31, 2013					
Balance at the beginning of the fiscal year	¥2,337,895	¥759,800	¥2,152,654	¥(236,037)	¥5,014,313
Changes in the fiscal year:					
Cash dividends.....			(135,252)		(135,252)
Net income			794,059		794,059
Purchase of treasury stock.....				(263)	(263)
Disposal of treasury stock.....		(1,170)		8,927	7,756
Increase due to increase in subsidiaries			10		10
Increase due to decrease in subsidiaries			0		0
Decrease due to increase in subsidiaries.....			(9)		(9)
Decrease due to decrease in subsidiaries.....			(16)		(16)
Transfer from land revaluation excess.....			29		29
Net changes in items other than stockholders' equity in the fiscal year					
Net changes in the fiscal year	—	(1,170)	658,820	8,663	666,313
Balance at the end of the fiscal year	¥2,337,895	¥758,630	¥2,811,474	¥(227,373)	¥5,680,627

	Millions of yen				
	Accumulated other comprehensive income				
	Net unrealized gains on other securities	Net deferred losses on hedges	Land revaluation excess	Foreign currency translation adjustments	Total accumulated other comprehensive income
Year ended March 31, 2013					
Balance at the beginning of the fiscal year	¥330,433	¥(32,122)	¥39,158	¥(141,382)	¥196,087
Changes in the fiscal year:					
Cash dividends.....					
Net income					
Purchase of treasury stock.....					
Disposal of treasury stock.....					
Increase due to increase in subsidiaries					
Increase due to decrease in subsidiaries					
Decrease due to increase in subsidiaries.....					
Decrease due to decrease in subsidiaries.....					
Transfer from land revaluation excess.....					
Net changes in items other than stockholders' equity in the fiscal year	425,320	(741)	(29)	43,933	468,483
Net changes in the fiscal year	425,320	(741)	(29)	43,933	468,483
Balance at the end of the fiscal year	¥755,753	¥(32,863)	¥39,129	¥(97,448)	¥664,570

	Millions of yen		
	Stock acquisition rights	Minority interests	Total net assets
Year ended March 31, 2013			
Balance at the beginning of the fiscal year	¥ 692	¥2,043,883	¥7,254,976
Changes in the fiscal year:			
Cash dividends.....			(135,252)
Net income			794,059
Purchase of treasury stock.....			(263)
Disposal of treasury stock.....			7,756
Increase due to increase in subsidiaries			10
Increase due to decrease in subsidiaries			0
Decrease due to increase in subsidiaries.....			(9)
Decrease due to decrease in subsidiaries.....			(16)
Transfer from land revaluation excess.....			29
Net changes in items other than stockholders' equity in the fiscal year	567	52,877	521,928
Net changes in the fiscal year	567	52,877	1,188,242
Balance at the end of the fiscal year	¥1,260	¥2,096,760	¥8,443,218

See accompanying notes to consolidated financial statements.

Millions of U.S. dollars (Note 1)					
Stockholders' equity					
Year ended March 31, 2014	Capital stock	Capital surplus	Retained earnings	Treasury stock	Total stockholders' equity
Balance at the beginning of the fiscal year	\$22,724	\$7,374	\$27,328	\$(2,210)	\$55,216
Adjustment due to changes in accounting policies as a result of revisions to accounting standards			(2)		(2)
Changes in the fiscal year:					
Cash dividends.....			(1,652)		(1,652)
Net income			8,120		8,120
Purchase of treasury stock.....				(5)	(5)
Disposal of treasury stock.....		(3)		513	510
Increase due to increase in subsidiaries			0		0
Increase due to decrease in subsidiaries			0		0
Decrease due to increase in subsidiaries.....			(0)		(0)
Decrease due to decrease in subsidiaries.....			(0)		(0)
Transfer from land revaluation excess.....			33		33
Net changes in items other than stockholders' equity in the fiscal year					
Net changes in the fiscal year	—	(3)	6,501	508	7,006
Balance at the end of the fiscal year	\$22,724	\$7,371	\$33,827	\$(1,702)	\$62,220

Millions of U.S. dollars (Note 1)						
Accumulated other comprehensive income						
Year ended March 31, 2014	Net unrealized gains on other securities	Net deferred losses on hedges	Land revaluation excess	Foreign currency translation adjustments	Remeasurements of defined benefit plans	Total accumulated other comprehensive income
Balance at the beginning of the fiscal year	\$7,346	\$(319)	\$380	\$ (947)	\$ —	\$6,460
Adjustment due to changes in accounting policies as a result of revisions to accounting standards						
Changes in the fiscal year:						
Cash dividends.....						
Net income						
Purchase of treasury stock.....						
Disposal of treasury stock.....						
Increase due to increase in subsidiaries						
Increase due to decrease in subsidiaries						
Decrease due to increase in subsidiaries.....						
Decrease due to decrease in subsidiaries.....						
Transfer from land revaluation excess.....						
Net changes in items other than stockholders' equity in the fiscal year	1,883	(273)	(33)	1,212	(715)	2,074
Net changes in the fiscal year	1,883	(273)	(33)	1,212	(715)	2,074
Balance at the end of the fiscal year	\$9,229	\$(592)	\$347	\$ 265	\$(715)	\$8,534

Millions of U.S. dollars (Note 1)			
Year ended March 31, 2014	Stock acquisition rights	Minority interests	Total net assets
Balance at the beginning of the fiscal year	\$12	\$20,381	\$82,069
Adjustment due to changes in accounting policies as a result of revisions to accounting standards		8	6
Changes in the fiscal year:			
Cash dividends.....			(1,652)
Net income			8,120
Purchase of treasury stock.....			(5)
Disposal of treasury stock.....			510
Increase due to increase in subsidiaries			0
Increase due to decrease in subsidiaries			0
Decrease due to increase in subsidiaries.....			(0)
Decrease due to decrease in subsidiaries.....			(0)
Transfer from land revaluation excess.....			33
Net changes in items other than stockholders' equity in the fiscal year	5	(3,631)	(1,551)
Net changes in the fiscal year	5	(3,631)	5,455
Balance at the end of the fiscal year	\$17	\$16,758	\$87,529

See accompanying notes to consolidated financial statements.