

Capital (Nonconsolidated)

Sumitomo Mitsui Financial Group, Inc.

Change in Number of Shares Issued and Capital Stock

	Millions of yen					
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
June 22, 2009 ^{*1}	219,700,000	1,008,883,878	413,695	1,834,572	413,695	1,056,050
July 27, 2009 ^{*2}	8,931,300	1,017,815,178	16,817	1,851,389	16,817	1,072,868
January 27, 2010 ^{*3}	340,000,000	1,357,815,178	459,477	2,310,867	459,477	1,532,345
January 28, 2010 ^{*4}	36,343,848	1,394,159,026	—	2,310,867	—	1,532,345
February 8, 2010 ^{*5}	(33,400)	1,394,125,626	—	2,310,867	—	1,532,345
February 10, 2010 ^{*6}	20,000,000	1,414,125,626	27,028	2,337,895	27,028	1,559,374
April 1, 2011 ^{*7}	(70,001)	1,414,055,625	—	2,337,895	—	1,559,374

Remarks:

^{*1} Public offering: Common stock: 219,700,000 shares

Issue price: ¥3,766 Capitalization: ¥1,883

^{*2} Allotment to third parties: Common stock: 8,931,300 shares

Issue price: ¥3,766 Capitalization: ¥1,883

^{*3} Public offering: Common stock: 340,000,000 shares

Issue price: ¥2,702.81 Capitalization: ¥1,351.405

^{*4} Increase in shares of common stock of 36,343,848 as a result of exercise of rights to purchase all the shares of preferred stock (1st to 4th and 9th to 12th series Type 4)

^{*5} Decrease in shares of preferred stock (Type 4) of 33,400 as a result of cancellation of all the shares of preferred stock (1st to 4th and 9th to 12th series Type 4)

^{*6} Allotment to third parties: Common stock: 20,000,000 shares

Issue price: ¥2,702.81 Capitalization: ¥1,351.405

^{*7} The number of shares of preferred stock (Type 6) decreased by 70,001 as a result of repurchase and cancellation of all the shares of preferred stock (1st series Type 6)

Number of Shares Issued

March 31, 2014	Number of shares issued
Common stock	1,414,055,625
Total	1,414,055,625

Stock Exchange Listings

Tokyo Stock Exchange (First Section)
Nagoya Stock Exchange (First Section)
New York Stock Exchange*

* SMFG listed its ADRs on the New York Stock Exchange.

Number of Common Shares, Classified by Type of Shareholders

March 31, 2014	Number of shareholders	Number of units	Percentage of total
Japanese government and local government	8	4,784	0.03%
Financial institutions	341	3,799,792	26.92
Securities companies	92	643,459	4.56
Other institutions	7,332	1,345,937	9.53
Foreign institutions	1,089	6,894,192	48.83
Foreign individuals	218	2,363	0.02
Individuals and others	257,640	1,427,269	10.11
Total	266,720	14,117,796	100.00%
Fractional shares (shares)	—	2,276,025	—

Notes: 1. Of 3,960,805 shares in treasury stock, 39,608 units are included in "Individuals and others" and the remaining 5 shares are included in "Fractional shares."

2. "Other institutions" and "Fractional shares" includes 29 units and 48 shares, held at Japan Securities Depository Center, Incorporated.

3. In the column "Fractional shares," title in the Register of Shareholders is in the name of Sumitomo Mitsui Banking Corporation, but 60 of the shares listed are not substantially in the ownership of the bank.

Principal Shareholders

March 31, 2014	Number of shares	Percentage of shares outstanding
Japan Trustee Services Bank, Ltd. (Trust Account)	64,533,318	4.56%
The Master Trust Bank of Japan, Ltd. (Trust Account)	61,953,800	4.38
Sumitomo Mitsui Banking Corporation	42,820,924	3.02
THE BANK OF NEW YORK MELLON SA/NV 10 *	37,756,367	2.67
NATSCUMCO**	24,517,895	1.73
STATE STREET BANK AND TRUST COMPANY***	23,763,635	1.68
STATE STREET BANK AND TRUST COMPANY 505225****	21,025,452	1.48
Japan Trustee Services Bank, Ltd. (Trust Account 9)	16,799,000	1.18
Japan Trustee Services Bank, Ltd. (Trust Account 1)	15,564,200	1.10
Japan Trustee Services Bank, Ltd. (Trust Account 6)	15,561,900	1.10
Total	324,296,491	22.93%

* Standing agent: The Bank of Tokyo-Mitsubishi UFJ, Ltd.

** Standing agent: Sumitomo Mitsui Banking Corporation

*** Standing agent: The HongKong and Shanghai Banking Corporation Limited's Tokyo Branch

**** Standing agent: Mizuho Bank, Ltd.

Note: Pursuant to Article 67 of the Enforcement Ordinance of the Companies Act, the exercise of voting rights of common shares held by Sumitomo Mitsui Banking Corporation is restricted. Likewise, for common shares held by the bank, title in the Register of Shareholders is in the name of the bank, but 60 of the shares listed are not substantially in the ownership of the bank.

Stock Options

March 31	2014
Number of shares granted.....	98,400 shares
Type of stock	Common stock
Issue price	¥2,216 per share
Amount capitalized when shares are issued	¥1,108 per share
Exercise period of stock options.....	From August 13, 2010 to August 12, 2040

Date of resolution: Meeting of the Board of Directors held on July 28, 2010

March 31	2014
Number of shares granted.....	261,800 shares
Type of stock	Common stock
Issue price	¥1,873 per share
Amount capitalized when shares are issued	¥937 per share
Exercise period of stock options.....	From August 16, 2011 to August 15, 2041

Date of resolution: Meeting of the Board of Directors held on July 29, 2011

March 31	2014
Number of shares granted.....	277,100 shares
Type of stock	Common stock
Issue price	¥2,043 per share
Amount capitalized when shares are issued	¥1,022 per share
Exercise period of stock options.....	From August 15, 2012 to August 14, 2042

Date of resolution: Meeting of the Board of Directors held on July 30, 2012

March 31	2014
Number of shares granted.....	115,500 shares
Type of stock	Common stock
Issue price	¥4,160 per share
Amount capitalized when shares are issued	¥2,080 per share
Exercise period of stock options.....	From August 14, 2013 to August 13, 2043

Date of resolution: Meeting of the Board of Directors held on July 29, 2013

Common Stock Price Range

Stock Price Performance

	Yen				
Year ended March 31	2014	2013	2012	2011	2010
High	¥5,470	¥4,255	¥2,933	¥3,355	¥4,520
Low	3,545	2,231	2,003	2,235	2,591

Note: Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).

Six-Month Performance

	Yen					
	October 2013	November 2013	December 2013	January 2014	February 2014	March 2014
High	¥4,945	¥5,270	¥5,470	¥5,468	¥4,910	¥4,713
Low	4,605	4,655	4,945	4,774	4,495	4,061

Note: Stock prices of common shares as quoted on the Tokyo Stock Exchange (First Section).