Capital (Nonconsolidated)

Sumitomo Mitsui Banking Corporation

Changes in Number of Shares Issued and Capital Stock

			Millions of yen			
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
February 16, 2010*	20,016,015	106,318,401	484,037	1,770,996	484,037	1,771,043

Remarks:

* Allotment to third parties: Common stock: 20,016,015 shares

Issue price: ¥48,365 Capitalization: ¥24,182.5

Number of Shares Issued

March 31, 2015	Number of shares issued
Common stock	106,248,400
Preferred stock (1st series Type 6)	70,001
Total	106,318,401

Note: The shares above are not listed on any stock exchange.

Principal Shareholders

a. Common Stock

		Percentage of
March 31, 2015	Number of shares	shares outstanding
Sumitomo Mitsui Financial Group, Inc.	106,248,400	100.00%

b. Preferred Stock (1st series Type 6)

, , , , , , , , , , , , , , , , , , ,		Percentage of
March 31, 2015	Number of shares	shares outstanding
Sumitomo Mitsui Banking Corporation	70,001	100.00%